

Global Food Grade fFluorine-free Oil-proof Paper Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food Grade fFluorine-free Oil-proof Paper Packaging market size was valued at US\$ 405 million in 2025 and is forecast to a readjusted size of US\$ 529 million by 2032 with a CAGR of 3.9% during review period.

Food Grade fFluorine-free Oil-proof Paper Packaging is a non-toxic and harmless food packaging material characterized by fluoride-free raw materials and minimal environmental impact. This product achieves the function of isolating grease and liquids by applying a dense barrier layer on the paper surface through special processes. Additionally, food-grade fluorine-free greaseproof paper must also possess high temperature resistance to ensure that no chemicals are released when in contact with food, thereby guaranteeing food safety. Food-grade fluid-free oil-proof paper packaging is priced at approximately \$1,800 to \$2,200 per ton, with a gross profit margin between 20% and 30%.

The upstream supply chain for food grade fluorine-free oil-proof paper packaging begins with sustainably sourced pulp, specialty fibers, and natural barrier additives such as biopolymers, waxes, and plant-based coating agents. Paper mills integrate these inputs through refining, calendering, and fluorine-free surface treatment processes to achieve the required oil resistance and food-safe performance. Downstream, converters cut, print, laminate, and form the paper into wraps, bags, liners, and packaging formats used by bakeries, quick-service restaurants, food processors, and retail brands. Distribution networks and foodservice suppliers handle market delivery, while recycling and composting pathways complete the chain by supporting environmentally responsible end-of-life management.

In 2023, China released the "List of Key Controlled New Pollutants," which covers fluorinated materials such as perfluorooctane sulfonic acid and its salts, perfluorooctanoic acid and its salts, which are the primary raw materials for fluorine-based oil-resistant paper packaging. Furthermore, the group standard "Evaluation of Fluorine-Free Oil-Resistant Plant Fiber-Based Materials for Food Contact" was issued on May 16, 2024, and officially implemented from August 16, 2024. This standard applies to the quality evaluation of fluorine-free oil-resistant paper (cardboard) and fluorine-free oil-resistant pulp molded tableware products.

Food-grade fluorine-free greaseproof paper is a non-toxic and harmless food packaging material that boasts fluoride-free raw materials and minimal environmental impact. It ensures food safety, reduces environmental impact, and alleviates ecological pressure while fulfilling its grease-resistant function, presenting vast market potential.

From a consumer perspective, firstly, with the heightened awareness of environmental protection, governments have implemented policies to restrict the use of harmful chemicals in packaging materials, thereby increasing the demand for harmless products. Secondly, consumers are increasingly demanding safer and more eco-friendly food packaging, and the fluorine-free greaseproof paper, which combines functionality with environmental protection, satisfies their pursuit of food safety and quality of life.

From a manufacturing standpoint, the weight per square meter of fluorine-free greaseproof paper ranges from tens to hundreds of grams, making it versatile for creating various shapes of packaging materials, including but not limited to self-sealing bags, paper boxes, and paper trays. Furthermore, advancements in technology have led to the emergence of even more eco-friendly and harmless coating materials, which will further enhance the performance of fluorine-free greaseproof paper.

This report is a detailed and comprehensive analysis for global Food Grade fFluorine-free Oil-proof Paper Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food Grade fFluorine-free Oil-proof Paper Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade fFluorine-free Oil-proof Paper Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade fFluorine-free Oil-proof Paper Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade fFluorine-free Oil-proof Paper Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Food Grade fFluorine-free Oil-proof Paper Packaging

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Grade fFluorine-free Oil-proof Paper Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom-Munksjö, Nordic Paper, Metsä Group, Domtar, Delfortgroup, Krpa Paper, Simpac, Vicat Group, Pudumjee Paper Products, Dispalali, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food Grade fFluorine-free Oil-proof Paper Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unbleached

Printed

Others

Market segment by Performance Level

Low Grease Resistance

High Grease Resistance

Market segment by Processing Method

Wet-end Addition

Surface Sizing

Hybrid Processes

Market segment by Application

Commercial

Household

Major players covered

Ahlstrom-Munksj?

Nordic Paper

Mets? Group

Domtar

Delfortgroup

Krpa Paper

Simpac

Vicat Group

Pudumjee Paper Products

Dispapali

WestRock

UPM Specialty Papers

Novolex

Twin Rivers Paper Company

Detpak

Foopak Packaging(APP Group)

Drewsen Special Papers

ITC-PSPD

Eurocartex

Cartonal Italia

Arrosi

Zhejiang Fulai New Materials

Qingdao Rongxin Industry and Trade

Zhuhai Hongta Renheng Packaging

Wenzhou Xinfeng Composite Materials

Hangzhou Hongchang Paper

Guangdong Kaicheng Paper

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food Grade fFluorine-free Oil-proof Paper Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Grade fFluorine-free Oil-proof Paper Packaging, with price, sales quantity, revenue, and global market share of Food Grade

fFluorine-free Oil-proof Paper Packaging from 2021 to 2026.

Chapter 3, the Food Grade fFluorine-free Oil-proof Paper Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Grade fFluorine-free Oil-proof Paper Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Food Grade fFluorine-free Oil-proof Paper Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Grade fFluorine-free Oil-proof Paper Packaging.

Chapter 14 and 15, to describe Food Grade fFluorine-free Oil-proof Paper Packaging sales channel, distributors, customers, research findings and conclusion.

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