

Global Food Grade Ester Gum Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Grade Ester Gum market size is expected to reach \$ 534 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032). Ester Gum is formed by the esterification of rosin and glycerin. It is an important oil-soluble food additive. Its unique high-density characteristics enable it to effectively help oils remain suspended in water, so it is often widely used as a beverage stabilizer to ensure product uniformity and stability. In the food industry, ester gum are widely used as base materials in chewing gum production. It is also used as a substitute for brominated vegetable oil (BVO) in citrus oil-flavored soft drinks, or used together with BVO to achieve the desired emulsification effect. In 2024, global Food Grade Ester Gum production reached approximately 89.36 K MT, with an average global market price of around US\$ 3,995 per MT.

Policy-driven policies are bringing incremental opportunities to the beverage side. The U.S. FDA has issued final rules in 2024 to revoke the allowed use of brominated vegetable oils in beverages and set a transition period. This will promote the use of alternative stabilizing and turbidity-enhancing solutions such as E445 when reformulating some fruit-flavored beverage systems. The demand structure is highly concentrated in the two major scenarios of flavor emulsification systems for non-alcoholic flavored turbid beverages and chewing gum base gums, which are typical functional additives. The direction of product upgrades is clear. High-end beverages prefer light-colored, low-odor and low-metal impurity versions. Suppliers will improve the purification level and strengthen stability indicators through processes such as steam refining.

This report studies the global Food Grade Ester Gum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Ester Gum and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Grade Ester Gum that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Ester Gum total production and demand, 2021-2032, (Tons)

Global Food Grade Ester Gum total production value, 2021-2032, (USD Million)

Global Food Grade Ester Gum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Food Grade Ester Gum consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Food Grade Ester Gum domestic production, consumption, key domestic manufacturers and share

Global Food Grade Ester Gum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Food Grade Ester Gum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Food Grade Ester Gum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Food Grade Ester Gum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, Mahendra, Arakawa, DRT, Florachem, Foreverest Resources, Zhangjiagang Sunlory Chemical Industry, Guangdong Tloong Technology Group, West Tech Chemical, Wuzhou Sun Shine Forestry and Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Ester Gum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Ester Gum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Ester Gum Market, Segmentation by Type:

Polymeric Rosin Glyceride

Wood rosin glyceryl ester

Global Food Grade Ester Gum Market, Segmentation by Functional Classification:

Emulsifier

Thickener

Other

Global Food Grade Ester Gum Market, Segmentation by Form:

Granular

Lumpy

Global Food Grade Ester Gum Market, Segmentation by Application:

Drinks

Chewing Gum

Cigarette Filter

Others

Companies Profiled:

Eastman

Mahendra

Arakawa

DRT

Florachem

Foreverest Resources

Zhangjiagang Sunlory Chemical Industry

Guangdong Tloong Technology Group

West Tech Chemical

Wuzhou Sun Shine Forestry and Chemicals

Resin Chemicals

Xiamen Well Chemical Industry

Wuzhou Cayin Gum

Wuxi Season Food Technology

Wuxi Shuanghui New Materials Technology

Key Questions Answered:

1. How big is the global Food Grade Ester Gum market?
2. What is the demand of the global Food Grade Ester Gum market?
3. What is the year over year growth of the global Food Grade Ester Gum market?
4. What is the production and production value of the global Food Grade Ester Gum market?
5. Who are the key producers in the global Food Grade Ester Gum market?
6. What are the growth factors driving the market demand?

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