

Global Food Grade Diatomite Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Grade Diatomite market size is expected to reach \$ 557 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Food Grade Diatomite is a porous siliceous material used in food contact and food processing, which is made from natural diatomaceous earth minerals through processes such as selection, crushing, drying, calcination or assisted melting calcination, grading, impurity removal, and clean packaging. Its main component is amorphous silica, which has high porosity, large specific surface area, strong adsorption, good filtration performance, good chemical stability, and unique particle structure. Compared with ordinary industrial grade diatomaceous earth, food grade diatomaceous earth emphasizes low heavy metals, low soluble impurities, low foreign matter, low microbial risk, batch stability, and food safety compliance. It is mainly used in beer, wine, juice, edible oil, syrup, beverages, soy sauce, vinegar, food additives, food processing filter aids, animal feed carriers, and clarification filtration, decolorization adsorption, anti caking, and carrier filling in food production processes. In 2025, global Food Grade Diatomite production reached approximately 496 K MT, with an average global market price of around US\$ 720 per MT.

Food Grade Diatomite belongs to the category of food processing aids and functional mineral materials, with demand mainly coming from fields such as beer filtration, beverage clarification, edible oil refining, syrup filtration, seasoning processing, food additive carriers, and feed processing. Around 2025, the food and beverage industry will have higher requirements for filtration efficiency, product clarity, production stability, and food safety compliance, making low impurity, low heavy metal, stable particle size distribution, and high-throughput filtering diatomaceous earth more popular; At the same time, the increasing demand for craft beer, wine, fruit juice drinks, vegetable oils, and

functional food processing has brought stable growth to food grade diatomaceous earth. In terms of industry competition, the technical threshold for ordinary food grade products is relatively limited, and prices are greatly affected by mineral grade, calcination energy consumption, grading process, environmental protection treatment, packaging logistics, and regional supply and demand; High end filter aid products rely more on mineral source stability, pore structure control, filtration speed, retention accuracy, ash content control, heavy metal limits, and customer application verification. Future opportunities mainly focus on high-end beverage clarification, deep refining of edible oil, low turbidity filtration, natural mineral food processing aids, export compliant products, and customized particle size filter grade diatomaceous earth. Enterprises with high-quality mineral sources, stable calcination and grading processes, food safety certification, application testing services, and large-scale supply capabilities are more likely to obtain long-term customer orders.

This report studies the global Food Grade Diatomite production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Diatomite and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Grade Diatomite that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Diatomite total production and demand, 2021-2032, (Kilotons)

Global Food Grade Diatomite total production value, 2021-2032, (USD Million)

Global Food Grade Diatomite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Food Grade Diatomite consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Food Grade Diatomite domestic production, consumption, key domestic manufacturers and share

Global Food Grade Diatomite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Food Grade Diatomite production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Food Grade Diatomite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Food Grade Diatomite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Imerys S.A., U.S. Silica Holdings, Dicalite Management Group, Showa Chemical Industry, Hayashi Kasei, Compañía Española de Kieselguhr S.L., Diatomit SP CJSC, PERO K?MYA, Jilin yuantong Mineral, Qingdao Best diatomite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Diatomite market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Diatomite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Diatomite Market, Segmentation by Type:

Calcined Diatomaceous Earth

Natural Diatomaceous Earth

Other

Global Food Grade Diatomite Market, Segmentation by Product Form:

Powder

Particle

Blocky

Global Food Grade Diatomite Market, Segmentation by Penetration Rate:

Penetration Rate?90%

Penetration Rate>90%

Global Food Grade Diatomite Market, Segmentation by Application:

Liquid Food

Baked Goods

Other

Companies Profiled:

Imerys S.A.

U.S. Silica Holdings

Dicalite Management Group

Showa Chemical Industry

Hayashi Kasei

Compañía Española de Kieselguhr S.L.

Diatomit SP CJSC

PERO KEMYA

Jilin yuantong Mineral

Qingdao Best diatomite

Shengzhou Huali Diatomite Products

Changbai Mountain filter aid

Shengzhou Xinglong Products of Diatomite

Key Questions Answered:

1. How big is the global Food Grade Diatomite market?
2. What is the demand of the global Food Grade Diatomite market?
3. What is the year over year growth of the global Food Grade Diatomite market?
4. What is the production and production value of the global Food Grade Diatomite market?
5. Who are the key producers in the global Food Grade Diatomite market?
6. What are the growth factors driving the market demand?

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