

Global Food Grade Chemically Recycled BHET Monomer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3B0DC7188DFEN.html>

Date: July 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G3B0DC7188DFEN

Abstracts

The global Food Grade Chemically Recycled BHET Monomer market size is expected to reach \$ 2011 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of food-grade chemically recycled BHET monomer is projected to reach approximately 800,000 tons, with an average price of approximately \$1,800 per ton.

Food-grade chemically recycled BHET monomer is a bis(hydroxyethyl) terephthalate (BHET) intermediate obtained from waste PET bottles, trays, films, or polyester textiles through a process involving glycolysis, purification, and pre-treatment for repolymerization. It can be utilized to produce food-contact-grade rPET resins that closely match the quality of virgin material, thereby overcoming the limitations associated with mechanical recycling regarding color, contaminants, and performance degradation. The upstream sector primarily comprises waste PET collection, cleaning and sorting operations, ethylene glycol, catalysts, and refining equipment; the downstream sector consists mainly of manufacturers of food and beverage packaging, cosmetics packaging, polyester films, and recycled PET resins.

This report studies the global Food Grade Chemically Recycled BHET Monomer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Chemically Recycled BHET Monomer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report

explores demand trends and competition, as well as details the characteristics of Food Grade Chemically Recycled BHET Monomer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Chemically Recycled BHET Monomer total production and demand, 2021-2032, (Tons)

Global Food Grade Chemically Recycled BHET Monomer total production value, 2021-2032, (USD Million)

Global Food Grade Chemically Recycled BHET Monomer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Food Grade Chemically Recycled BHET Monomer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Food Grade Chemically Recycled BHET Monomer domestic production, consumption, key domestic manufacturers and share

Global Food Grade Chemically Recycled BHET Monomer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Food Grade Chemically Recycled BHET Monomer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Food Grade Chemically Recycled BHET Monomer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Food Grade Chemically Recycled BHET Monomer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman (US), Loop Industries (CA), CARBIOS (FR), Ioniqa Technologies (NL), GR3N (CH), JEPLAN (JP), Teijin (JP), Mitsubishi Chemical Group (JP), Toray Industries (JP), Indorama Ventures (TH), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Chemically Recycled BHET Monomer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Chemically Recycled BHET Monomer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Chemically Recycled BHET Monomer Market, Segmentation by Type:

Glycolysis-derived rBHET

Enzymatic Depolymerization Intermediate

Methanolysis/Hydrolysis Converted BHET

Global Food Grade Chemically Recycled BHET Monomer Market, Segmentation by Purity:

Purity 99.0-99.5%

Purity > 99.5%

Global Food Grade Chemically Recycled BHET Monomer Market, Segmentation by Functional Category:

Bottle-to-bottle

Film-to-resin

Textile-to-resin

Global Food Grade Chemically Recycled BHET Monomer Market, Segmentation by Application:

Food-grade rPET Resin

Beverage Bottles and Trays

High-clarity Packaging Film

Circular Polyester Fibers

Companies Profiled:

Eastman (US)

Loop Industries (CA)

CARBIOS (FR)

Ioniqa Technologies (NL)

GR3N (CH)

JEPLAN (JP)

Teijin (JP)

Mitsubishi Chemical Group (JP)

Toray Industries (JP)

Indorama Ventures (TH)

SK Geo Centric (KR)

Sinopec Yizheng Chemical Fibre (CN)

Zhejiang Jiaren New Materials (CN)

BoReTech (CN)

Key Questions Answered:

1. How big is the global Food Grade Chemically Recycled BHET Monomer market?
2. What is the demand of the global Food Grade Chemically Recycled BHET Monomer market?
3. What is the year over year growth of the global Food Grade Chemically Recycled BHET Monomer market?
4. What is the production and production value of the global Food Grade Chemically Recycled BHET Monomer market?
5. Who are the key producers in the global Food Grade Chemically Recycled BHET Monomer market?
6. What are the growth factors driving the market demand?

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