

Global Food Grade Biomass Plastic-free Coated Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food Grade Biomass Plastic-free Coated Paper market size was valued at US\$ 1045 million in 2025 and is forecast to a readjusted size of US\$ 2059 million by 2032 with a CAGR of 11.3% during review period.

Food-grade bio-based plastic-free coated paper is a paper-based packaging material in which paper fiber serves as the primary structural substrate, and functional barrier properties are achieved through water-based or dispersion-type coating systems, without the use of extruded continuous plastic films such as PE, PP, PET, or PLA as an inner lining. Upstream raw materials mainly include bleached or unbleached pulp, recycled fiber paper substrates, as well as polymer emulsions, modified starches, additives, and functional fillers used in water-based barrier coatings. Downstream customers are primarily international and regional fast food chains, food and beverage brands, bakery and confectionery producers, and packaging converters serving these end users. On an ex-factory price basis, global nominal capacity for this product category reached approximately 1.10 million tonnes in 2025, with actual sales of about 0.847 million tonnes and an average global selling price of around USD 1,200 per tonne. Depending on product mix, regional market conditions, and customer structure, industry gross margins generally fall within the range of 12%–18%. Overall, the product is characterized by scalable manufacturing, controllable cost structure, and compatibility with existing paper recycling systems, making it an increasingly important functional paper-based material in food packaging applications.

The market has moved beyond the initial proof-of-concept stage and is now entering a phase where scale expansion and structural optimization progress in parallel. Demand

is primarily driven by applications such as fast food, ready-to-eat meals, bakery, and dry food packaging. Competition is gradually shifting from the basic adoption of plastic-free solutions toward a more comprehensive assessment of performance stability, regulatory compliance, and supply reliability, with leading customers placing increasing emphasis on material consistency, food-contact documentation, and long-term supply capability. At the same time, regional development remains uneven, with mature markets showing deeper penetration while emerging markets continue to balance market entry and volume ramp-up. Looking ahead, future growth is expected to be driven mainly by the expansion of application scenarios and the continued increase in penetration rates, rather than by disruptive substitution through a single technological pathway. Ready-to-eat food and takeaway packaging are set to remain key growth engines, supported by changing consumption habits, heightened food safety requirements, and sustainability commitments. In contrast, fast food and bakery applications are moving into a more stable growth phase. Technological development is likely to remain incremental, focusing on improved moisture and oil resistance, processing compatibility, and recyclability. Key growth drivers include brand-level commitments to sustainable packaging, the strengthening of food contact regulations, and the increasing maturity of paper recycling systems. Unlike markets that rely heavily on regulatory mandates for substitution, this sector is largely supported by commercial feasibility and cost control. In addition, capacity expansion through the upgrading of existing paper production lines by established manufacturers helps reduce entry barriers and enhances supply stability, providing a solid foundation for market growth. On the constraint side, the market continues to face challenges such as raw material price volatility, regulatory differences across regions, and performance limitations in certain end-use scenarios. High-moisture, high-grease, or long-duration liquid contact applications may still require coexistence with alternative packaging structures in the near term. Furthermore, lengthy customer qualification processes and cautious adoption cycles can slow the pace of volume expansion. Overall, the market is characterized by steady progression, with short-term fluctuations occurring alongside a sustained long-term growth trajectory.

This report is a detailed and comprehensive analysis for global Food Grade Biomass Plastic-free Coated Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food Grade Biomass Plastic-free Coated Paper market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Biomass Plastic-free Coated Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Biomass Plastic-free Coated Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Biomass Plastic-free Coated Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Food Grade Biomass Plastic-free Coated Paper
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Grade Biomass Plastic-free Coated Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UPM Specialty Papers, Koehler Paper, Sappi, Billerud, Mondi Group, Stora Enso, Huhtamaki, Sierra Coating Technologies, Zhejiang Pando EP Technology, Zhejiang Sowinpak Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food Grade Biomass Plastic-free Coated Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gram Weight?50g/m2

50g/m2?Gram Weight?120g/m2

Gram Weight?120g/m2

Market segment by Barrier Function

Oil-resistant

Water & Moisture-resistant

Others

Market segment by Paper Substrate

Bleached Paper

Unbleached / Kraft Paper

Market segment by Application

Fast Food Packaging

Bakery and Confectionery Packaging

Dry Food Packaging

Ready-to-Eat Food Packaging

Other

Major players covered

UPM Specialty Papers

Koehler Paper

Sappi

Billerud

Mondi Group

Stora Enso

Huhtamaki

Sierra Coating Technologies

Zhejiang Pando EP Technology

Zhejiang Sowinpak Technology

Qingdao Rongxin

APP

Dongguan Ruize Creative Arts New Materials

Fujian NanWang

Guangdong Huihuang Environmental Technology

Hunan Lido Environmental Science & Technology

Zhejiang Kaifeng New Material

Zhuhai Hongta Renheng Packaging

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food Grade Biomass Plastic-free Coated Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Grade Biomass Plastic-free Coated Paper, with price, sales quantity, revenue, and global market share of Food Grade Biomass Plastic-free Coated Paper from 2021 to 2026.

Chapter 3, the Food Grade Biomass Plastic-free Coated Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Grade Biomass Plastic-free Coated Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food Grade Biomass Plastic-free Coated Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Grade Biomass Plastic-free Coated Paper.

Chapter 14 and 15, to describe Food Grade Biomass Plastic-free Coated Paper sales channel, distributors, customers, research findings and conclusion.

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