

Global Food Grade Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food Grade Adhesives market size was valued at US\$ 5178 million in 2025 and is forecast to a readjusted size of US\$ 6892 million by 2032 with a CAGR of 4.2% during review period.

In 2025, the global production of Food Grade Adhesives reached approximately 500,000 tons, with an average global market price of around US\$10,000 per ton. In the same year, the global total production capacity of Food Grade Adhesives reached 630,000 tons. The industry average gross profit margin of this product reached 23%. Food grade adhesives are bonding materials used in food contact materials or food processing environments. These adhesives must comply with relevant food safety regulations in their formulation design, raw material selection, and production processes to ensure that harmful substances do not migrate into food under normal or foreseeable use conditions, thus not affecting the safety, odor, taste, and quality of the food. They are widely used in food packaging, disposable food containers, beverage bottle labels, and food processing equipment, and are essentially specialty chemical materials that combine functionality with safety compliance requirements.

The food grade adhesives industry chain consists of upstream raw materials, midstream manufacturing, and downstream applications. Upstream mainly includes suppliers of resins, natural or modified polymers, solvents, and additives; these raw materials determine product performance and safety. Midstream consists of adhesive manufacturers responsible for formulation development, compliance certification, production, and quality control; this is the link with the highest concentration of technology and barriers to entry. Downstream applications are mainly in food packaging, the beverage industry, paper packaging, and food processing equipment,

with the food packaging industry accounting for the largest share and directly driving demand growth.

The food grade adhesives industry is benefiting from the expansion of the global food industry, packaging upgrades, and increasingly stringent food safety regulations, and is currently in a phase of steady growth. Particularly against the backdrop of rapid growth in demand for takeout, e-commerce food, pre-prepared foods, and high-end packaging, the demand for high-performance, environmentally friendly adhesives continues to increase. At the same time, stricter standards for food contact material migration in various countries have raised the industry's entry barriers, allowing companies with the technology and compliance capabilities to gain greater market share. In the future, with the advancement of sustainable development trends and the widespread adoption of automated packaging equipment, food grade adhesives will upgrade towards higher safety, lower migration, higher performance, and environmental friendliness, providing the overall industry with opportunities for stable growth and structural upgrading.

This report is a detailed and comprehensive analysis for global Food Grade Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food Grade Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Food Grade Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food Grade Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Grade Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gluegun, Permabond, Pidilite Industries, 3M, HB Fuller, LD Davis, The Tape Lab, SENDA Glue Inc, Atom Adhesives, The Wood Whisperer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Food Grade Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hot Melt Adhesives

Water-based Adhesives

Pressure-sensitive Adhesives

Reactive Adhesives

Others

Market segment by Raw Material Sources

Petrochemical-based Adhesives

Bio-based Adhesives

Biodegradable Adhesives

Market segment by Performance Characteristics

High Temperature Resistance

Low Migration

High Bond Strength

Fast Curing

Market segment by Application

Food Production

Fruit Wholesale

Others

Major players covered

Gluegun

Permabond

Pidilite Industries

3M

HB Fuller

LD Davis

The Tape Lab

SENDA Glue Inc

Atom Adhesives

The Wood Whisperer

Kemtron

Henkel Adhesives

Duraro

Kanglibang

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food Grade Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Grade Adhesives, with price, sales quantity, revenue, and global market share of Food Grade Adhesives from 2021 to 2026.

Chapter 3, the Food Grade Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Grade Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Food Grade Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Grade Adhesives.

Chapter 14 and 15, to describe Food Grade Adhesives sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Food Grade Adhesives Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Hot Melt Adhesives

1.3.3 Water-based Adhesives

1.3.4 Pressure-sensitive Adhesives

1.3.5 Reactive Adhesives

1.3.6 Others

1.4 Market Analysis by Raw Material Sources

1.4.1 Overview: Global Food Grade Adhesives Consumption Value by Raw Material Sources: 2021 Versus 2025 Versus 2032

1.4.2 Petrochemical-based Adhesives

1.4.3 Bio-based Adhesives

1.4.4 Biodegradable Adhesives

1.5 Market Analysis by Performance Characteristics

1.5.1 Overview: Global Food Grade Adhesives Consumption Value by Performance Characteristics: 2021 Versus 2025 Versus 2032

1.5.2 High Temperature Resistance

1.5.3 Low Migration

1.5.4 High Bond Strength

1.5.5 Fast Curing

1.6 Market Analysis by Application

1.6.1 Overview: Global Food Grade Adhesives Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Food Production

1.6.3 Fruit Wholesale

1.6.4 Others

1.7 Global Food Grade Adhesives Market Size & Forecast

1.7.1 Global Food Grade Adhesives Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Food Grade Adhesives Sales Quantity (2021-2032)

1.7.3 Global Food Grade Adhesives Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Gluegun

2.1.1 Gluegun Details

2.1.2 Gluegun Major Business

2.1.3 Gluegun Food Grade Adhesives Product and Services

2.1.4 Gluegun Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Gluegun Recent Developments/Updates

2.2 Permabond

2.2.1 Permabond Details

2.2.2 Permabond Major Business

2.2.3 Permabond Food Grade Adhesives Product and Services

2.2.4 Permabond Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Permabond Recent Developments/Updates

2.3 Pidilite Industries

2.3.1 Pidilite Industries Details

2.3.2 Pidilite Industries Major Business

2.3.3 Pidilite Industries Food Grade Adhesives Product and Services

2.3.4 Pidilite Industries Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Pidilite Industries Recent Developments/Updates

2.4 3M

2.4.1 3M Details

2.4.2 3M Major Business

2.4.3 3M Food Grade Adhesives Product and Services

2.4.4 3M Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 3M Recent Developments/Updates

2.5 HB Fuller

2.5.1 HB Fuller Details

2.5.2 HB Fuller Major Business

2.5.3 HB Fuller Food Grade Adhesives Product and Services

2.5.4 HB Fuller Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 HB Fuller Recent Developments/Updates

2.6 LD Davis

2.6.1 LD Davis Details

2.6.2 LD Davis Major Business

- 2.6.3 LD Davis Food Grade Adhesives Product and Services
- 2.6.4 LD Davis Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 LD Davis Recent Developments/Updates
- 2.7 The Tape Lab
 - 2.7.1 The Tape Lab Details
 - 2.7.2 The Tape Lab Major Business
 - 2.7.3 The Tape Lab Food Grade Adhesives Product and Services
 - 2.7.4 The Tape Lab Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 The Tape Lab Recent Developments/Updates
- 2.8 SENDA Glue Inc
 - 2.8.1 SENDA Glue Inc Details
 - 2.8.2 SENDA Glue Inc Major Business
 - 2.8.3 SENDA Glue Inc Food Grade Adhesives Product and Services
 - 2.8.4 SENDA Glue Inc Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 SENDA Glue Inc Recent Developments/Updates
- 2.9 Atom Adhesives
 - 2.9.1 Atom Adhesives Details
 - 2.9.2 Atom Adhesives Major Business
 - 2.9.3 Atom Adhesives Food Grade Adhesives Product and Services
 - 2.9.4 Atom Adhesives Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Atom Adhesives Recent Developments/Updates
- 2.10 The Wood Whisperer
 - 2.10.1 The Wood Whisperer Details
 - 2.10.2 The Wood Whisperer Major Business
 - 2.10.3 The Wood Whisperer Food Grade Adhesives Product and Services
 - 2.10.4 The Wood Whisperer Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 The Wood Whisperer Recent Developments/Updates
- 2.11 Kemtron
 - 2.11.1 Kemtron Details
 - 2.11.2 Kemtron Major Business
 - 2.11.3 Kemtron Food Grade Adhesives Product and Services
 - 2.11.4 Kemtron Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Kemtron Recent Developments/Updates

2.12 Henkel Adhesives

2.12.1 Henkel Adhesives Details

2.12.2 Henkel Adhesives Major Business

2.12.3 Henkel Adhesives Food Grade Adhesives Product and Services

2.12.4 Henkel Adhesives Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Henkel Adhesives Recent Developments/Updates

2.13 Duraro

2.13.1 Duraro Details

2.13.2 Duraro Major Business

2.13.3 Duraro Food Grade Adhesives Product and Services

2.13.4 Duraro Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Duraro Recent Developments/Updates

2.14 Kanglibang

2.14.1 Kanglibang Details

2.14.2 Kanglibang Major Business

2.14.3 Kanglibang Food Grade Adhesives Product and Services

2.14.4 Kanglibang Food Grade Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Kanglibang Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FOOD GRADE ADHESIVES BY MANUFACTURER

3.1 Global Food Grade Adhesives Sales Quantity by Manufacturer (2021-2026)

3.2 Global Food Grade Adhesives Revenue by Manufacturer (2021-2026)

3.3 Global Food Grade Adhesives Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Food Grade Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Food Grade Adhesives Manufacturer Market Share in 2025

3.4.3 Top 6 Food Grade Adhesives Manufacturer Market Share in 2025

3.5 Food Grade Adhesives Market: Overall Company Footprint Analysis

3.5.1 Food Grade Adhesives Market: Region Footprint

3.5.2 Food Grade Adhesives Market: Company Product Type Footprint

3.5.3 Food Grade Adhesives Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Food Grade Adhesives Market Size by Region

- 4.1.1 Global Food Grade Adhesives Sales Quantity by Region (2021-2032)
- 4.1.2 Global Food Grade Adhesives Consumption Value by Region (2021-2032)
- 4.1.3 Global Food Grade Adhesives Average Price by Region (2021-2032)

4.2 North America Food Grade Adhesives Consumption Value (2021-2032)

4.3 Europe Food Grade Adhesives Consumption Value (2021-2032)

4.4 Asia-Pacific Food Grade Adhesives Consumption Value (2021-2032)

4.5 South America Food Grade Adhesives Consumption Value (2021-2032)

4.6 Middle East & Africa Food Grade Adhesives Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Food Grade Adhesives Sales Quantity by Type (2021-2032)

5.2 Global Food Grade Adhesives Consumption Value by Type (2021-2032)

5.3 Global Food Grade Adhesives Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Food Grade Adhesives Sales Quantity by Application (2021-2032)

6.2 Global Food Grade Adhesives Consumption Value by Application (2021-2032)

6.3 Global Food Grade Adhesives Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Food Grade Adhesives Sales Quantity by Type (2021-2032)

7.2 North America Food Grade Adhesives Sales Quantity by Application (2021-2032)

7.3 North America Food Grade Adhesives Market Size by Country

7.3.1 North America Food Grade Adhesives Sales Quantity by Country (2021-2032)

7.3.2 North America Food Grade Adhesives Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Food Grade Adhesives Sales Quantity by Type (2021-2032)
- 8.2 Europe Food Grade Adhesives Sales Quantity by Application (2021-2032)
- 8.3 Europe Food Grade Adhesives Market Size by Country
 - 8.3.1 Europe Food Grade Adhesives Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Food Grade Adhesives Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Food Grade Adhesives Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Food Grade Adhesives Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Food Grade Adhesives Market Size by Region
 - 9.3.1 Asia-Pacific Food Grade Adhesives Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Food Grade Adhesives Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Food Grade Adhesives Sales Quantity by Type (2021-2032)
- 10.2 South America Food Grade Adhesives Sales Quantity by Application (2021-2032)
- 10.3 South America Food Grade Adhesives Market Size by Country
 - 10.3.1 South America Food Grade Adhesives Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Food Grade Adhesives Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Food Grade Adhesives Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Food Grade Adhesives Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Food Grade Adhesives Market Size by Country

11.3.1 Middle East & Africa Food Grade Adhesives Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Food Grade Adhesives Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Food Grade Adhesives Market Drivers

12.2 Food Grade Adhesives Market Restraints

12.3 Food Grade Adhesives Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Food Grade Adhesives and Key Manufacturers

13.2 Manufacturing Costs Percentage of Food Grade Adhesives

13.3 Food Grade Adhesives Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Food Grade Adhesives Typical Distributors

14.3 Food Grade Adhesives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Food Grade Adhesives Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Food Grade Adhesives Consumption Value by Raw Material Sources, (USD Million), 2021 & 2025 & 2032

Table 3. Global Food Grade Adhesives Consumption Value by Performance Characteristics, (USD Million), 2021 & 2025 & 2032

Table 4. Global Food Grade Adhesives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Gluegun Basic Information, Manufacturing Base and Competitors

Table 6. Gluegun Major Business

Table 7. Gluegun Food Grade Adhesives Product and Services

Table 8. Gluegun Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Gluegun Recent Developments/Updates

Table 10. Permabond Basic Information, Manufacturing Base and Competitors

Table 11. Permabond Major Business

Table 12. Permabond Food Grade Adhesives Product and Services

Table 13. Permabond Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Permabond Recent Developments/Updates

Table 15. Pidilite Industries Basic Information, Manufacturing Base and Competitors

Table 16. Pidilite Industries Major Business

Table 17. Pidilite Industries Food Grade Adhesives Product and Services

Table 18. Pidilite Industries Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Pidilite Industries Recent Developments/Updates

Table 20. 3M Basic Information, Manufacturing Base and Competitors

Table 21. 3M Major Business

Table 22. 3M Food Grade Adhesives Product and Services

Table 23. 3M Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. 3M Recent Developments/Updates

Table 25. HB Fuller Basic Information, Manufacturing Base and Competitors

Table 26. HB Fuller Major Business

Table 27. HB Fuller Food Grade Adhesives Product and Services

Table 28. HB Fuller Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. HB Fuller Recent Developments/Updates

Table 30. LD Davis Basic Information, Manufacturing Base and Competitors

Table 31. LD Davis Major Business

Table 32. LD Davis Food Grade Adhesives Product and Services

Table 33. LD Davis Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. LD Davis Recent Developments/Updates

Table 35. The Tape Lab Basic Information, Manufacturing Base and Competitors

Table 36. The Tape Lab Major Business

Table 37. The Tape Lab Food Grade Adhesives Product and Services

Table 38. The Tape Lab Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. The Tape Lab Recent Developments/Updates

Table 40. SENDA Glue Inc Basic Information, Manufacturing Base and Competitors

Table 41. SENDA Glue Inc Major Business

Table 42. SENDA Glue Inc Food Grade Adhesives Product and Services

Table 43. SENDA Glue Inc Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. SENDA Glue Inc Recent Developments/Updates

Table 45. Atom Adhesives Basic Information, Manufacturing Base and Competitors

Table 46. Atom Adhesives Major Business

Table 47. Atom Adhesives Food Grade Adhesives Product and Services

Table 48. Atom Adhesives Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Atom Adhesives Recent Developments/Updates

Table 50. The Wood Whisperer Basic Information, Manufacturing Base and Competitors

Table 51. The Wood Whisperer Major Business

Table 52. The Wood Whisperer Food Grade Adhesives Product and Services

Table 53. The Wood Whisperer Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. The Wood Whisperer Recent Developments/Updates

Table 55. Kemtron Basic Information, Manufacturing Base and Competitors

Table 56. Kemtron Major Business

Table 57. Kemtron Food Grade Adhesives Product and Services

Table 58. Kemtron Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Kemtron Recent Developments/Updates

- Table 60. Henkel Adhesives Basic Information, Manufacturing Base and Competitors
- Table 61. Henkel Adhesives Major Business
- Table 62. Henkel Adhesives Food Grade Adhesives Product and Services
- Table 63. Henkel Adhesives Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Henkel Adhesives Recent Developments/Updates
- Table 65. Duraro Basic Information, Manufacturing Base and Competitors
- Table 66. Duraro Major Business
- Table 67. Duraro Food Grade Adhesives Product and Services
- Table 68. Duraro Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Duraro Recent Developments/Updates
- Table 70. Kanglibang Basic Information, Manufacturing Base and Competitors
- Table 71. Kanglibang Major Business
- Table 72. Kanglibang Food Grade Adhesives Product and Services
- Table 73. Kanglibang Food Grade Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Kanglibang Recent Developments/Updates
- Table 75. Global Food Grade Adhesives Sales Quantity by Manufacturer (2021-2026) & (Tons)
- Table 76. Global Food Grade Adhesives Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 77. Global Food Grade Adhesives Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 78. Market Position of Manufacturers in Food Grade Adhesives, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 79. Head Office and Food Grade Adhesives Production Site of Key Manufacturer
- Table 80. Food Grade Adhesives Market: Company Product Type Footprint
- Table 81. Food Grade Adhesives Market: Company Product Application Footprint
- Table 82. Food Grade Adhesives New Market Entrants and Barriers to Market Entry
- Table 83. Food Grade Adhesives Mergers, Acquisition, Agreements, and Collaborations
- Table 84. Global Food Grade Adhesives Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 85. Global Food Grade Adhesives Sales Quantity by Region (2021-2026) & (Tons)
- Table 86. Global Food Grade Adhesives Sales Quantity by Region (2027-2032) & (Tons)
- Table 87. Global Food Grade Adhesives Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Food Grade Adhesives Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Food Grade Adhesives Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Food Grade Adhesives Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Food Grade Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 92. Global Food Grade Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 93. Global Food Grade Adhesives Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Food Grade Adhesives Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Food Grade Adhesives Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Food Grade Adhesives Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Food Grade Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 98. Global Food Grade Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 99. Global Food Grade Adhesives Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Food Grade Adhesives Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Food Grade Adhesives Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Food Grade Adhesives Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Food Grade Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 104. North America Food Grade Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 105. North America Food Grade Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 106. North America Food Grade Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 107. North America Food Grade Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 108. North America Food Grade Adhesives Sales Quantity by Country

(2027-2032) & (Tons)

Table 109. North America Food Grade Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Food Grade Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Food Grade Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 112. Europe Food Grade Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 113. Europe Food Grade Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 114. Europe Food Grade Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 115. Europe Food Grade Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 116. Europe Food Grade Adhesives Sales Quantity by Country (2027-2032) & (Tons)

Table 117. Europe Food Grade Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Food Grade Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Food Grade Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 120. Asia-Pacific Food Grade Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 121. Asia-Pacific Food Grade Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 122. Asia-Pacific Food Grade Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 123. Asia-Pacific Food Grade Adhesives Sales Quantity by Region (2021-2026) & (Tons)

Table 124. Asia-Pacific Food Grade Adhesives Sales Quantity by Region (2027-2032) & (Tons)

Table 125. Asia-Pacific Food Grade Adhesives Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Food Grade Adhesives Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Food Grade Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 128. South America Food Grade Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 129. South America Food Grade Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 130. South America Food Grade Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 131. South America Food Grade Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 132. South America Food Grade Adhesives Sales Quantity by Country (2027-2032) & (Tons)

Table 133. South America Food Grade Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Food Grade Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Food Grade Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 136. Middle East & Africa Food Grade Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 137. Middle East & Africa Food Grade Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 138. Middle East & Africa Food Grade Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 139. Middle East & Africa Food Grade Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 140. Middle East & Africa Food Grade Adhesives Sales Quantity by Country (2027-2032) & (Tons)

Table 141. Middle East & Africa Food Grade Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Food Grade Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Food Grade Adhesives Raw Material

Table 144. Key Manufacturers of Food Grade Adhesives Raw Materials

Table 145. Food Grade Adhesives Typical Distributors

Table 146. Food Grade Adhesives Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Food Grade Adhesives Picture
- Figure 2. Global Food Grade Adhesives Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Food Grade Adhesives Revenue Market Share by Type in 2025
- Figure 4. Hot Melt Adhesives Examples
- Figure 5. Water-based Adhesives Examples
- Figure 6. Pressure-sensitive Adhesives Examples
- Figure 7. Reactive Adhesives Examples
- Figure 8. Others Examples
- Figure 9. Global Food Grade Adhesives Revenue by Raw Material Sources, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Food Grade Adhesives Revenue Market Share by Raw Material Sources in 2025
- Figure 11. Petrochemical-based Adhesives Examples
- Figure 12. Bio-based Adhesives Examples
- Figure 13. Biodegradable Adhesives Examples
- Figure 14. Global Food Grade Adhesives Revenue by Performance Characteristics, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Food Grade Adhesives Revenue Market Share by Performance Characteristics in 2025
- Figure 16. High Temperature Resistance Examples
- Figure 17. Low Migration Examples
- Figure 18. High Bond Strength Examples
- Figure 19. Fast Curing Examples
- Figure 20. Global Food Grade Adhesives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 21. Global Food Grade Adhesives Revenue Market Share by Application in 2025
- Figure 22. Food Production Examples
- Figure 23. Fruit Wholesale Examples
- Figure 24. Others Examples
- Figure 25. Global Food Grade Adhesives Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 26. Global Food Grade Adhesives Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 27. Global Food Grade Adhesives Sales Quantity (2021-2032) & (Tons)

- Figure 28. Global Food Grade Adhesives Price (2021-2032) & (US\$/Ton)
- Figure 29. Global Food Grade Adhesives Sales Quantity Market Share by Manufacturer in 2025
- Figure 30. Global Food Grade Adhesives Revenue Market Share by Manufacturer in 2025
- Figure 31. Producer Shipments of Food Grade Adhesives by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 32. Top 3 Food Grade Adhesives Manufacturer (Revenue) Market Share in 2025
- Figure 33. Top 6 Food Grade Adhesives Manufacturer (Revenue) Market Share in 2025
- Figure 34. Global Food Grade Adhesives Sales Quantity Market Share by Region (2021-2032)
- Figure 35. Global Food Grade Adhesives Consumption Value Market Share by Region (2021-2032)
- Figure 36. North America Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)
- Figure 37. Europe Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)
- Figure 38. Asia-Pacific Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)
- Figure 39. South America Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)
- Figure 40. Middle East & Africa Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)
- Figure 41. Global Food Grade Adhesives Sales Quantity Market Share by Type (2021-2032)
- Figure 42. Global Food Grade Adhesives Consumption Value Market Share by Type (2021-2032)
- Figure 43. Global Food Grade Adhesives Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 44. Global Food Grade Adhesives Sales Quantity Market Share by Application (2021-2032)
- Figure 45. Global Food Grade Adhesives Revenue Market Share by Application (2021-2032)
- Figure 46. Global Food Grade Adhesives Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 47. North America Food Grade Adhesives Sales Quantity Market Share by Type (2021-2032)
- Figure 48. North America Food Grade Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Food Grade Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Food Grade Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Food Grade Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 55. Europe Food Grade Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe Food Grade Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe Food Grade Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 59. France Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Food Grade Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 64. Asia-Pacific Food Grade Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Food Grade Adhesives Sales Quantity Market Share by Region (2021-2032)

Figure 66. Asia-Pacific Food Grade Adhesives Consumption Value Market Share by Region (2021-2032)

Figure 67. China Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 69. South Korea Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 70. India Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 72. Australia Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 73. South America Food Grade Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 74. South America Food Grade Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 75. South America Food Grade Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America Food Grade Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa Food Grade Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 80. Middle East & Africa Food Grade Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Food Grade Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Food Grade Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 85. Saudi Arabia Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 86. South Africa Food Grade Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 87. Food Grade Adhesives Market Drivers

Figure 88. Food Grade Adhesives Market Restraints

Figure 89. Food Grade Adhesives Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Food Grade Adhesives in 2025

Figure 92. Manufacturing Process Analysis of Food Grade Adhesives

Figure 93. Food Grade Adhesives Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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