

Global Food Grade Adhesives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3D992B84373EN.html>

Date: May 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G3D992B84373EN

Abstracts

The global Food Grade Adhesives market size is expected to reach \$ 6892 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of Food Grade Adhesives reached approximately 500,000 tons, with an average global market price of around US\$10,000 per ton. In the same year, the global total production capacity of Food Grade Adhesives reached 630,000 tons. The industry average gross profit margin of this product reached 23%. Food grade adhesives are bonding materials used in food contact materials or food processing environments. These adhesives must comply with relevant food safety regulations in their formulation design, raw material selection, and production processes to ensure that harmful substances do not migrate into food under normal or foreseeable use conditions, thus not affecting the safety, odor, taste, and quality of the food. They are widely used in food packaging, disposable food containers, beverage bottle labels, and food processing equipment, and are essentially specialty chemical materials that combine functionality with safety compliance requirements.

The food grade adhesives industry chain consists of upstream raw materials, midstream manufacturing, and downstream applications. Upstream mainly includes suppliers of resins, natural or modified polymers, solvents, and additives; these raw materials determine product performance and safety. Midstream consists of adhesive manufacturers responsible for formulation development, compliance certification, production, and quality control; this is the link with the highest concentration of technology and barriers to entry. Downstream applications are mainly in food packaging, the beverage industry, paper packaging, and food processing equipment, with the food packaging industry accounting for the largest share and directly driving demand growth.

The food grade adhesives industry is benefiting from the expansion of the global food industry, packaging upgrades, and increasingly stringent food safety regulations, and is currently in a phase of steady growth. Particularly against the backdrop of rapid growth in demand for takeout, e-commerce food, pre-prepared foods, and high-end packaging, the demand for high-performance, environmentally friendly adhesives continues to increase. At the same time, stricter standards for food contact material migration in various countries have raised the industry's entry barriers, allowing companies with the technology and compliance capabilities to gain greater market share. In the future, with the advancement of sustainable development trends and the widespread adoption of automated packaging equipment, food grade adhesives will upgrade towards higher safety, lower migration, higher performance, and environmental friendliness, providing the overall industry with opportunities for stable growth and structural upgrading.

This report studies the global Food Grade Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Grade Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Grade Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Grade Adhesives total production and demand, 2021-2032, (Tons)

Global Food Grade Adhesives total production value, 2021-2032, (USD Million)

Global Food Grade Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Food Grade Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Food Grade Adhesives domestic production, consumption, key domestic manufacturers and share

Global Food Grade Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Food Grade Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Food Grade Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Food Grade Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gluegun, Permabond, Pidilite Industries, 3M, HB Fuller, LD Davis, The Tape Lab, SENDA Glue Inc, Atom Adhesives, The Wood Whisperer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Grade Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Grade Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Grade Adhesives Market, Segmentation by Type:

Hot Melt Adhesives

Water-based Adhesives

Pressure-sensitive Adhesives

Reactive Adhesives

Others

Global Food Grade Adhesives Market, Segmentation by Raw Material Sources:

Petrochemical-based Adhesives

Bio-based Adhesives

Biodegradable Adhesives

Global Food Grade Adhesives Market, Segmentation by Performance Characteristics:

High Temperature Resistance

Low Migration

High Bond Strength

Fast Curing

Global Food Grade Adhesives Market, Segmentation by Application:

Food Production

Fruit Wholesale

Others

Companies Profiled:

Gluegun

Permabond

Pidilite Industries

3M

HB Fuller

LD Davis

The Tape Lab

SENDA Glue Inc

Atom Adhesives

The Wood Whisperer

Kemtron

Henkel Adhesives

Duraro

Kanglibang

Key Questions Answered:

1. How big is the global Food Grade Adhesives market?
2. What is the demand of the global Food Grade Adhesives market?
3. What is the year over year growth of the global Food Grade Adhesives market?
4. What is the production and production value of the global Food Grade Adhesives

market?

5. Who are the key producers in the global Food Grade Adhesives market?

6. What are the growth factors driving the market demand?

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