

Global Food Deoxidizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Deoxidizer market size is expected to reach \$ 727 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Food oxygen absorbers are food additives that remove oxygen from sealed packaging, creating an anaerobic environment by absorbing oxygen. They are mainly composed of iron powder, activated carbon, diatomaceous earth, and other ingredients, preventing food oxidation, discoloration, and rancidity, inhibiting bacterial and mold growth, and thus extending shelf life.

Upstream production mainly involves the production of core oxygen-absorbing components, including high-purity reduced iron powder (the mainstream raw material), activated carbon, sodium chloride, and sulfites; it also includes high-barrier packaging materials (such as PET/PE composite films and DuPont paper) and high-performance adhesives. Downstream applications are extensive, penetrating the food processing industry with stringent quality control requirements, encompassing baked goods (mooncakes, cakes), roasted nuts and seeds, dried meat products, and pet food, while also extending into fields such as biopharmaceuticals.

Demand for food oxygen absorbers is primarily driven by pre-packaged/processed foods. For example, a common 100cc bagged iron-based oxygen absorber typically sells for approximately \$0.04-\$0.06 per piece, while tablet/patch-type absorbers cost approximately \$0.02 per piece. Gross profit margins are typically in the range of approximately 31%-34%.

The primary driver of the continued expansion of the food oxygen absorber market is consumers' extreme pursuit of 'less additives and shorter shelf life' for healthy foods.

This has forced bakery, meat product, and pet food companies to adopt oxygen absorber packaging on a large scale to replace traditional preservatives. Meanwhile, the persistently high cost of cold chain logistics is also forcing companies to seek more economical room-temperature preservation solutions, where oxygen absorbers achieve significant preservation efficiency at extremely low unit prices. Furthermore, the explosive growth of the ready-to-eat meal industry has opened up a huge incremental market for oxygen absorbers, while the widespread adoption of fully automated high-speed packaging lines has solved the bottleneck of oxygen absorber dosing efficiency at the production end, making large-scale standardized application possible.

This report studies the global Food Deoxidizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Deoxidizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Deoxidizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Deoxidizer total production and demand, 2021-2032, (K Units)

Global Food Deoxidizer total production value, 2021-2032, (USD Million)

Global Food Deoxidizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Food Deoxidizer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Food Deoxidizer domestic production, consumption, key domestic manufacturers and share

Global Food Deoxidizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Food Deoxidizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Food Deoxidizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Food Deoxidizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Gas Chemical, Wisesorbent, Sorbent

Systems, Powdertech, Multisorb Technologies, Desiccare, Clariant, Sorbchem India, Jiangsu Haichen Desiccant, Canjoy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Deoxidizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Deoxidizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Deoxidizer Market, Segmentation by Type:

Metallic Deoxidizer

Non-metallic Deoxidizer

Global Food Deoxidizer Market, Segmentation by Product Form:

Pouch Type

Patches Type

Other

Global Food Deoxidizer Market, Segmentation by Oxygen Inhalation Rate:

Fast-acting

Slow-release

Global Food Deoxidizer Market, Segmentation by Application:

Food & Beverage

Pharmaceutical

Others

Companies Profiled:

Mitsubishi Gas Chemical

Wisorbent

Sorbent Systems

Powdertech

Multisorb Technologies

Desicare

Clariant

Sorbchem India

Jiangsu Haichen Desiccant

Canjoy

Guangdong Guangyi Science & Technology

Dongguan Dingxing Industrial

Dongguan Xinrong Tianli Technical Industry

Shenzhen Minghui Antibacterial Technology

Topone

Key Questions Answered:

1. How big is the global Food Deoxidizer market?
2. What is the demand of the global Food Deoxidizer market?
3. What is the year over year growth of the global Food Deoxidizer market?
4. What is the production and production value of the global Food Deoxidizer market?
5. Who are the key producers in the global Food Deoxidizer market?
6. What are the growth factors driving the market demand?

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