

# Global Food Contact Defoamers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GE8D982A669CEN.html>

Date: January 2024

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: GE8D982A669CEN

## Abstracts

According to our (Global Info Research) latest study, the global Food Contact Defoamers market size was valued at USD 908.6 million in 2023 and is forecast to a readjusted size of USD 1337.9 million by 2030 with a CAGR of 5.7% during review period.

Defoamers are a key product in many industrial processes. Their use allows to increase the production capacity and the quality of the final products. Controlling and reducing the level of foam improves the performance of production processes as it allows the containers to be used to their maximum capacity, preventing overflows and facilitating pumping.

In the case of the food industry, it is common to use defoamers based on polydimethylsiloxane type silicone emulsions (food code E-900), which offer excellent results at low dosages, a high persistence of the defoaming effect and a high reliability in their effectiveness.

The global key players of food contact defoamers include Dow, Wacker Chemie, Elkem, BASF, Shin-Etsu Chemical, Momentive Performance Materials, and DyStar Group, etc. the top six manufacturers hold a share of 46%. Asia is the largest market of food contact defoamers, with a share of 38 percent around, followed by North America (30%) and Europe (22%). In terms of product, Silicone-based defoamer is the largest segment, hold a share about 68%, and in terms of application, food processing, sugar industry and fermentation industry are key applications, holding a share of nearly 80 percent.

The Global Info Research report includes an overview of the development of the Food

Contact Defoamers industry chain, the market status of Food Processing (Silicone-based Defoamers, Polymer Defoamers), Sugar Industry (Silicone-based Defoamers, Polymer Defoamers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Food Contact Defoamers.

Regionally, the report analyzes the Food Contact Defoamers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Food Contact Defoamers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Food Contact Defoamers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Food Contact Defoamers industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Silicone-based Defoamers, Polymer Defoamers).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Food Contact Defoamers market.

**Regional Analysis:** The report involves examining the Food Contact Defoamers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Food Contact Defoamers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Food Contact Defoamers:

**Company Analysis:** Report covers individual Food Contact Defoamers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Food Contact Defoamers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Processing, Sugar Industry).

**Technology Analysis:** Report covers specific technologies relevant to Food Contact Defoamers. It assesses the current state, advancements, and potential future developments in Food Contact Defoamers areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Food Contact Defoamers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Food Contact Defoamers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Silicone-based Defoamers

Polymer Defoamers

Others

## Market segment by Application

Food Processing

Sugar Industry

Fermentation Industry

Food Contact Packaging

Others

## Major players covered

Dow

Wacker Chemie

Elkem

BASF

Shin-Etsu Chemical

Momentive Performance Materials

DyStar Group

CHT Group

LEVACO Chemicals

BRB International

Siltech

Resil Chemicals

PMC Ouvrie

M?nzing Chemie

Blackburn Chemicals

PennWhite

Shanghai Liqi

Jiangsu Sixin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Food Contact Defoamers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Food Contact Defoamers, with price, sales, revenue and global market share of Food Contact Defoamers from 2019 to 2024.

Chapter 3, the Food Contact Defoamers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Food Contact Defoamers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Food Contact Defoamers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Food Contact Defoamers.

Chapter 14 and 15, to describe Food Contact Defoamers sales channel, distributors, customers, research findings and conclusion.

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