

Global Food Composite Packaging Adhesive Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Food Composite Packaging Adhesive market size was valued at US\$ 6435 million in 2025 and is forecast to a readjusted size of US\$ 9004 million by 2032 with a CAGR of 4.9% during review period.

Food Composite Packaging Adhesive refers to specialized food-grade adhesive materials used to laminate and bond multiple packaging substrates such as plastic films, aluminum foil, paper, metallized films, and biodegradable materials into composite packaging structures that provide enhanced barrier protection, mechanical strength, sealing performance, and food safety. These adhesives are formulated to meet strict food-contact regulations while delivering high bonding strength, chemical resistance, thermal stability, low migration characteristics, and compatibility with high-speed packaging production processes used in flexible food packaging, retort pouches, vacuum packaging, frozen food packaging, and other advanced food preservation applications.

The Food Composite Packaging Adhesive industry chain begins upstream with suppliers of petrochemical derivatives, specialty resins, solvents, curing agents, additives, polyurethane intermediates, acrylic monomers, and chemical processing equipment, while the midstream segment consists of adhesive manufacturers engaged in polymer synthesis, formulation development, blending, quality testing, and industrial-scale adhesive production, and the downstream segment includes flexible packaging converters, food packaging manufacturers, lamination companies, printing firms, food and beverage brands, and retail packaging suppliers that utilize composite packaging adhesives to produce multilayer packaging structures with enhanced barrier properties,

sealing performance, food safety compliance, product preservation capability, and attractive shelf presentation for modern food distribution systems worldwide.

Current and planned Food Composite Packaging Adhesive projects are concentrated mainly in China, the United States, Germany, Japan, India, and Southeast Asia, where global adhesive producers and packaging material manufacturers are investing in solvent-free adhesive production lines, sustainable packaging material facilities, high-performance lamination adhesive expansion projects, and food-safe composite packaging R&D centers to support growing demand for recyclable, high-barrier, and environmentally friendly food packaging solutions, while many projects also involve automated chemical processing systems, smart manufacturing upgrades, low-emission production technologies, localized supply chain integration initiatives, and bio-based adhesive development platforms designed to improve operational efficiency, strengthen food safety compliance, expand sustainable adhesive capacity, and enhance competitiveness in rapidly evolving global flexible food packaging markets.

2025 Global Market Average Gross Profit Margin: 22%.

This report is a detailed and comprehensive analysis for global Food Composite Packaging Adhesive market. Both quantitative and qualitative analyses are presented by company, by region & country, by Resin Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Food Composite Packaging Adhesive market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Food Composite Packaging Adhesive market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Food Composite Packaging Adhesive market size and forecasts, by Resin Type and by Application, in consumption value (\$ Million), 2021-2032

Global Food Composite Packaging Adhesive market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Food Composite Packaging Adhesive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Food Composite Packaging Adhesive market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Shin-Etsu Chemical, Momentive, Henkel, DELO Industrial Adhesives, NTT Advanced Technology Corporation, Dymax, NAMICS Corporation, ThreeBond, Panacol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Food Composite Packaging Adhesive market is split by Resin Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Resin Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Resin Type

Polyurethane

Acrylic

Polyvinyl Acetate (PVA)

Epoxy

Others

Market segment by Technology Type

Water-Based Adhesives

Solvent-Based Adhesives

Hot Melt Adhesives

Pressure-Sensitive Adhesives

Others

Market segment by Packaging Type

Flexible Packaging Adhesives

Rigid Packaging Adhesives

Market segment by Application

Beverage Packaging

Snack Food Packaging

Frozen Food Packaging

Bakery and Confectionery Packaging

Ready-to-Eat Meal Packaging

Others

Market segment by players, this report covers

Dow

Shin-Etsu Chemical

Momentive

Henkel

DELO Industrial Adhesives

NTT Advanced Technology Corporation

Dymax

NAMICS Corporation

ThreeBond

Panacol

Resonac

Mitsui Chemicals

Nagase ChemteX

H.B. Fuller

Kyocera Chemical

Thorlabs, Inc

KGK Chemical Corporation

Wuhan Sunshine Optoelectronics Technology Co., Ltd

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Food Composite Packaging Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Food Composite Packaging Adhesive, with revenue, gross margin, and global market share of Food Composite Packaging Adhesive from 2021 to 2026.

Chapter 3, the Food Composite Packaging Adhesive competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Resin Type and by Application, with consumption value and growth rate by Resin Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Food Composite Packaging Adhesive market forecast, by regions, by Resin Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Food Composite Packaging Adhesive.

Chapter 13, to describe Food Composite Packaging Adhesive research findings and conclusion.

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