

Global Food Cling Wrap Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Food Cling Wrap market size is expected to reach \$ 4757 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Food cling wrap refers to a thin film packaging material that meets food contact safety requirements and can be directly used for food covering, wrapping, refrigeration, freezing, short-term storage, and fresh food display. Common materials include PE, PVC, PVDC, etc. PE cling film is more commonly used for household kitchens and general food packaging, PVC cling film is more commonly used for supermarket fresh food, catering, and large roll commercial packaging, PVDC and high barrier film are used for meat, cooked food, and refrigerated food with higher barrier requirements, and biodegradable cling film is mainly aimed at environmentally friendly food packaging scenarios. In 2025, global Food Cling Wrap production reached approximately 1,217 K MT, with an average global market price of around US\$ 2,964 per MT.

Food cling wrap is a food packaging material with stable demand and high consumption frequency. The market growth mainly comes from the continuation of household food storage habits, standardized packaging of fresh food in supermarkets, expansion of catering takeout and central kitchens, increased circulation of cold chain food, and increased consumption of pre packaged and ready to eat food. In terms of material structure, PE cling film continues to increase in proportion in household and general food packaging due to its good safety, flexibility, and food contact adaptability. PVC cling film still has strong demand in supermarket fruit and vegetable, meat trays, and catering large roll films due to its adhesive properties, transparency, and cost advantages. However, the safety and environmental pressure of plasticizers will limit its long-term growth. PVDC and high barrier film are suitable for high preservation requirements scenarios, with high unit prices but relatively limited usage. Degradable

cling film is driven by environmental policies and brand plastic reduction commitments, and will gradually increase in the future, but is still limited by cost, strength, transparency, and preservation performance in the short term. In the future, the focus of industry competition will be on non plasticizing, anti fog performance, freeze resistance, microwave adaptation, lightweight, biodegradable materials, stable supply of commercial large roll films, and food contact compliance certification. The price competition for low-end general-purpose films will still be evident, and enterprises with raw material formulation capabilities, automated film production capabilities, and channel coverage capabilities are more likely to obtain stable orders.

This report studies the global Food Cling Wrap production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Cling Wrap and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Cling Wrap that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Cling Wrap total production and demand, 2021-2032, (Kilotons)

Global Food Cling Wrap total production value, 2021-2032, (USD Million)

Global Food Cling Wrap production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Food Cling Wrap consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Food Cling Wrap domestic production, consumption, key domestic manufacturers and share

Global Food Cling Wrap production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Food Cling Wrap production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Food Cling Wrap production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Food Cling Wrap market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nan Ya Plastics Corporation, Glad, Asahi Kasei,

Sphere, Melitta Group, Trioworld, Polyvinyl Films, Koroplast, Prowrap, Sedat Tahir, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Cling Wrap market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Cling Wrap Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Cling Wrap Market, Segmentation by Type:

PE Saran Wrap

PVC Saran Wrap

PVDC Saran Wrap

Other

Global Food Cling Wrap Market, Segmentation by Heat Resistance:

Normal Temperature Type

Heat-Resistant Type

Global Food Cling Wrap Market, Segmentation by Width:

Width?50cm

Width 50-100cm

Width?100cm

Global Food Cling Wrap Market, Segmentation by Application:

Household

Supermarkets

Restaurants

Others

Companies Profiled:

Nan Ya Plastics Corporation

Glad

Asahi Kasei

Sphere

Melitta Group

Trioworld

Polyvinyl Films

Koroplast

Prowrap

Sedat Tahir

Amcor

MMP Corporation

Specialty Polyfilms

NIPPON CARBIDE INDUSTRIES

Cleanwrap

Comcoplast

Reynolds Consumer Products

Anchor Packaging

Thong Guan

Top Group

Jiangyin Centry Plastic Products

Shandong Koning Packaging

Key Questions Answered:

1. How big is the global Food Cling Wrap market?
2. What is the demand of the global Food Cling Wrap market?
3. What is the year over year growth of the global Food Cling Wrap market?
4. What is the production and production value of the global Food Cling Wrap market?
5. Who are the key producers in the global Food Cling Wrap market?
6. What are the growth factors driving the market demand?

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