

Global Food Cling Film Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFA0252553ECEN.html>

Date: June 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: GFA0252553ECEN

Abstracts

The global Food Cling Film market size is expected to reach \$ 4757 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Food cling film refers to a type of film packaging material used for covering, wrapping, refrigerating, freezing, short-term storage, and displaying fresh food. It usually needs to meet food contact safety requirements. Common materials include PE, PVC, PVDC, etc. PE cling film is mainly used for household kitchens and general food packaging, PVC cling film is more commonly used for supermarket fresh food, catering large roll film, and tray covering packaging, PVDC and high resistance film are suitable for high preservation requirements scenarios such as meat, cooked food, and refrigerated food, and biodegradable cling film is mainly aimed at environmentally friendly food packaging. In 2025, global Food Cling Film production reached approximately 1,217 K MT, with an average global market price of around US\$ 2,964 per MT.

Food cling film belongs to a mature category of food packaging materials with high consumption frequency and stable demand. Its growth mainly comes from the demand for household food storage, standardized packaging of fresh food in supermarkets, expansion of catering takeout and central kitchens, increased circulation of cold chain food, and increased consumption of pre packaged and ready to eat food. In terms of material structure, PE cling film continues to increase in its proportion in household and general food packaging due to its good food contact safety, flexibility, and universal adaptability. PVC cling film still has strong demand in supermarket fruit and vegetable, meat trays, and catering large roll films due to its adhesive properties, transparency, and cost advantages. However, the safety and environmental pressure of plasticizers will limit long-term growth. PVDC and high barrier film are suitable for food scenarios with higher barrier and longer preservation requirements. Although their unit price is

high, their usage is relatively limited. Biodegradable cling film is driven by environmental policies, brand plastic reduction commitments, and consumer environmental awareness, and its penetration rate is expected to increase in the future. However, in the short term, it is still constrained by cost, strength, transparency, and preservation performance. The focus of competition will be on non plasticizing, anti fog performance, freeze resistance, microwave adaptation, lightweight, biodegradable materials, stable supply of commercial large roll films, and food contact compliance certification. Enterprises with resin formulation capabilities, automated film production capabilities, food grade safety certification, and channel coverage capabilities are more likely to obtain stable orders.

This report studies the global Food Cling Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Cling Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Cling Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Food Cling Film total production and demand, 2021-2032, (Kilotons)

Global Food Cling Film total production value, 2021-2032, (USD Million)

Global Food Cling Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Food Cling Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Food Cling Film domestic production, consumption, key domestic manufacturers and share

Global Food Cling Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Food Cling Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Food Cling Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Food Cling Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Nan Ya Plastics Corporation, Glad, Asahi Kasei, Sphere, Melitta Group, Trioworld, Polyvinyl Films, Koroplast, Prowrap, Sedat Tahir, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Cling Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Cling Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Food Cling Film Market, Segmentation by Type:

PE Saran Wrap

PVC Saran Wrap

PVDC Saran Wrap

Other

Global Food Cling Film Market, Segmentation by Heat Resistance:

Normal Temperature Type

Heat-Resistant Type

Global Food Cling Film Market, Segmentation by Width:

Width?50cm

Width 50-100cm

Width?100cm

Global Food Cling Film Market, Segmentation by Application:

Household

Supermarkets

Restaurants

Others

Companies Profiled:

Nan Ya Plastics Corporation

Glad

Asahi Kasei

Sphere

Melitta Group

Trioworld

Polyvinyl Films

Koroplast

Prowrap

Sedat Tahir

Amcor

MMP Corporation

Specialty Polyfilms

NIPPON CARBIDE INDUSTRIES

Cleanwrap

Comcoplast

Reynolds Consumer Products

Anchor Packaging

Thong Guan

Top Group

Jiangyin Centry Plastic Products

Shandong Koning Packaging

Key Questions Answered:

1. How big is the global Food Cling Film market?
2. What is the demand of the global Food Cling Film market?
3. What is the year over year growth of the global Food Cling Film market?
4. What is the production and production value of the global Food Cling Film market?
5. Who are the key producers in the global Food Cling Film market?
6. What are the growth factors driving the market demand?

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