

# Global Food Absorbent Pads Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G32595536BA8EN.html>

Date: April 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G32595536BA8EN

## Abstracts

The global Food Absorbent Pads market size is expected to reach \$ 1082 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Food Absorbent Pads are functional packaging components placed inside primary food packages to absorb and retain purge, drip, whey, or excess moisture released during storage, transport, and retail display. In official and industry materials, they are most commonly associated with fresh meat, poultry, seafood, produce, and selected chilled prepared foods. A typical product is a thin pad-like structure composed of a fluid-permeable top layer, an absorbent core, and a bottom barrier layer, often using fluff pulp, cellulose, airlaid media, superabsorbent polymers, and film or nonwoven layers. The main commercial formats include tray pads, pouch pads, and container pads. Their core function is not to act as a standalone preservation technology, but to manage liquid inside the pack, reduce leakage, improve appearance, lower cross-contamination risk, and support cleaner, more efficient food packaging and distribution systems.

In 2025, global Food Absorbent Pads production reached approximately 50 billion to 75 billion units, with mainstream FOB prices generally ranging from about USD 0.01 to USD 0.02 per unit.

From a global industry perspective, Food Absorbent Pads remain a relatively low-visibility packaging input, yet their commercial importance is rising as food safety, merchandising quality, and supply-chain efficiency become more critical. For retailers and processors, the most direct value lies in controlling free liquid inside the package, improving on-shelf cleanliness, reducing leakage-related contamination, and supporting better visual presentation and lower shrink. UNEP and FAO continue to emphasize the urgency of reducing food loss and food waste, while leading suppliers such as Aptar

and Novipax increasingly position absorbent pads as part of broader food protection systems designed to extend shelf life, reduce waste, improve yield, and expand distribution reach. With global consumption of poultry, beef, sheep meat, and pig meat projected to continue growing, and with seafood and fresh prepared foods requiring cleaner and safer packaging, the category's underlying demand base remains solid, especially in North America, Europe, and faster-modernizing Asia-Pacific markets.

At the same time, the industry is moving from conventional consumables competition toward a model shaped by material science and system integration. On one side, regulations such as the EU PPWR are raising expectations around packaging reduction, recyclability, and material safety, accelerating the shift toward lower-plastic, compostable, and bio-based designs. On the other side, padless tray technologies promoted by companies such as Sealed Air are creating substitution pressure in selected high-standard retail applications. Going forward, the most attractive opportunities are likely to concentrate in high-absorbency products, active freshness-enhancing solutions, antimicrobial integration, compatibility with MAP and automated packaging lines, and sustainability-led material upgrades. For manufacturers, margin expansion will depend less on commodity pads alone and more on application-specific customization across food type, packaging format, equipment compatibility, and regulatory compliance. As a result, the global Food Absorbent Pads market should remain on a stable growth path, but its competitive logic is steadily shifting from price-driven supply toward performance, compliance, and integrated solution capability.

This report studies the global Food Absorbent Pads production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Food Absorbent Pads and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Food Absorbent Pads that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Food Absorbent Pads total production and demand, 2021-2032, (Units)

Global Food Absorbent Pads total production value, 2021-2032, (USD Million)

Global Food Absorbent Pads production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Units), (based on production site)

Global Food Absorbent Pads consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Food Absorbent Pads domestic production, consumption, key domestic manufacturers and share

Global Food Absorbent Pads production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Food Absorbent Pads production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Food Absorbent Pads production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Food Absorbent Pads market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AptarGroup, Inc., Elliott Absorbent Products Limited, CELLCOMB AB, Coppice Alupack Ltd, MAGIC S.p.A., Novipax, Thermasorb Pty Ltd, Fibril Tex Pvt Ltd, Tite-Dri Industries, McAiraid's Vliesstoffe GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Food Absorbent Pads market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Food Absorbent Pads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Food Absorbent Pads Market, Segmentation by Type:

Tray Pads

Pouch Pads

Container Pads

Others

#### Global Food Absorbent Pads Market, Segmentation by Layer Structure:

3-Layer (Top/Bottom Sheets + Core)

Mono-Layer (Biodegradable Homogeneous)

Others (e.g., Multi-Functional Laminates)

#### Global Food Absorbent Pads Market, Segmentation by Technology Route:

Passive Absorbent

Active Absorbent

#### Global Food Absorbent Pads Market, Segmentation by Material Structure:

Cellulose Based Composite

Airlaid Composite

SAP Enhanced Composite

Others

#### Global Food Absorbent Pads Market, Segmentation by Application:

Retail Case Ready Packers

Food Processors

Foodservice Operators

Others

#### Companies Profiled:

AptarGroup, Inc.

Elliott Absorbent Products Limited

CELLCOMB AB

Coppice Alupack Ltd

MAGIC S.p.A.

Novipax

Thermasorb Pty Ltd

Fibril Tex Pvt Ltd

Tite-Dri Industries

McAirlaid's Vliesstoffe GmbH

W. Dimer GmbH

NV EVOLUTIA

Demi Co., Ltd.

Wuhu Qicheng New Material Co., Ltd.

Dalian Sundly Home Products Co., Ltd.

**Key Questions Answered:**

1. How big is the global Food Absorbent Pads market?
2. What is the demand of the global Food Absorbent Pads market?
3. What is the year over year growth of the global Food Absorbent Pads market?
4. What is the production and production value of the global Food Absorbent Pads market?
5. Who are the key producers in the global Food Absorbent Pads market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Food Absorbent Pads Introduction
- 1.2 World Food Absorbent Pads Supply & Forecast
  - 1.2.1 World Food Absorbent Pads Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Food Absorbent Pads Production (2021-2032)
  - 1.2.3 World Food Absorbent Pads Pricing Trends (2021-2032)
- 1.3 World Food Absorbent Pads Production by Region (Based on Production Site)
  - 1.3.1 World Food Absorbent Pads Production Value by Region (2021-2032)
  - 1.3.2 World Food Absorbent Pads Production by Region (2021-2032)
  - 1.3.3 World Food Absorbent Pads Average Price by Region (2021-2032)
  - 1.3.4 North America Food Absorbent Pads Production (2021-2032)
  - 1.3.5 Europe Food Absorbent Pads Production (2021-2032)
  - 1.3.6 China Food Absorbent Pads Production (2021-2032)
  - 1.3.7 Australia Food Absorbent Pads Production (2021-2032)
  - 1.3.8 Southeast Asia Food Absorbent Pads Production (2021-2032)
  - 1.3.9 India Food Absorbent Pads Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Food Absorbent Pads Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Food Absorbent Pads Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Food Absorbent Pads Demand (2021-2032)
- 2.2 World Food Absorbent Pads Consumption by Region
  - 2.2.1 World Food Absorbent Pads Consumption by Region (2021-2026)
  - 2.2.2 World Food Absorbent Pads Consumption Forecast by Region (2027-2032)
- 2.3 United States Food Absorbent Pads Consumption (2021-2032)
- 2.4 China Food Absorbent Pads Consumption (2021-2032)
- 2.5 Europe Food Absorbent Pads Consumption (2021-2032)
- 2.6 Japan Food Absorbent Pads Consumption (2021-2032)
- 2.7 South Korea Food Absorbent Pads Consumption (2021-2032)
- 2.8 ASEAN Food Absorbent Pads Consumption (2021-2032)
- 2.9 India Food Absorbent Pads Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Food Absorbent Pads Production Value by Manufacturer (2021-2026)
- 3.2 World Food Absorbent Pads Production by Manufacturer (2021-2026)
- 3.3 World Food Absorbent Pads Average Price by Manufacturer (2021-2026)
- 3.4 Food Absorbent Pads Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Food Absorbent Pads Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Food Absorbent Pads in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Food Absorbent Pads in 2025
- 3.6 Food Absorbent Pads Market: Overall Company Footprint Analysis
  - 3.6.1 Food Absorbent Pads Market: Region Footprint
  - 3.6.2 Food Absorbent Pads Market: Company Product Type Footprint
  - 3.6.3 Food Absorbent Pads Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Food Absorbent Pads Production Value Comparison
  - 4.1.1 United States VS China: Food Absorbent Pads Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Food Absorbent Pads Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Food Absorbent Pads Production Comparison
  - 4.2.1 United States VS China: Food Absorbent Pads Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Food Absorbent Pads Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Food Absorbent Pads Consumption Comparison
  - 4.3.1 United States VS China: Food Absorbent Pads Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Food Absorbent Pads Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Food Absorbent Pads Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Food Absorbent Pads Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Food Absorbent Pads Production Value (2021-2026)

4.4.3 United States Based Manufacturers Food Absorbent Pads Production (2021-2026)

4.5 China Based Food Absorbent Pads Manufacturers and Market Share

4.5.1 China Based Food Absorbent Pads Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Food Absorbent Pads Production Value (2021-2026)

4.5.3 China Based Manufacturers Food Absorbent Pads Production (2021-2026)

4.6 Rest of World Based Food Absorbent Pads Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Food Absorbent Pads Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Food Absorbent Pads Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Food Absorbent Pads Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Food Absorbent Pads Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tray Pads

5.2.2 Pouch Pads

5.2.3 Container Pads

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Food Absorbent Pads Production by Type (2021-2032)

5.3.2 World Food Absorbent Pads Production Value by Type (2021-2032)

5.3.3 World Food Absorbent Pads Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY LAYER STRUCTURE**

6.1 World Food Absorbent Pads Market Size Overview by Layer Structure: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Layer Structure

- 6.2.1 3-Layer (Top/Bottom Sheets + Core)
- 6.2.2 Mono-Layer (Biodegradable Homogeneous)
- 6.2.3 Others (e.g., Multi-Functional Laminates)

## 6.3 Market Segment by Layer Structure

- 6.3.1 World Food Absorbent Pads Production by Layer Structure (2021-2032)
- 6.3.2 World Food Absorbent Pads Production Value by Layer Structure (2021-2032)
- 6.3.3 World Food Absorbent Pads Average Price by Layer Structure (2021-2032)

## **7 MARKET ANALYSIS BY TECHNOLOGY ROUTE**

### 7.1 World Food Absorbent Pads Market Size Overview by Technology Route: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Technology Route

- 7.2.1 Passive Absorbent
- 7.2.2 Active Absorbent

### 7.3 Market Segment by Technology Route

- 7.3.1 World Food Absorbent Pads Production by Technology Route (2021-2032)
- 7.3.2 World Food Absorbent Pads Production Value by Technology Route (2021-2032)
- 7.3.3 World Food Absorbent Pads Average Price by Technology Route (2021-2032)

## **8 MARKET ANALYSIS BY MATERIAL STRUCTURE**

### 8.1 World Food Absorbent Pads Market Size Overview by Material Structure: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Material Structure

- 8.2.1 Cellulose Based Composite
- 8.2.2 Airlaid Composite
- 8.2.3 SAP Enhanced Composite
- 8.2.4 Others

### 8.3 Market Segment by Material Structure

- 8.3.1 World Food Absorbent Pads Production by Material Structure (2021-2032)
- 8.3.2 World Food Absorbent Pads Production Value by Material Structure (2021-2032)
- 8.3.3 World Food Absorbent Pads Average Price by Material Structure (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

### 9.1 World Food Absorbent Pads Market Size Overview by Application: 2021 VS 2025 VS 2032

## 9.2 Segment Introduction by Application

- 9.2.1 Retail Case Ready Packers
- 9.2.2 Food Processors
- 9.2.3 Foodservice Operators
- 9.2.4 Others

## 9.3 Market Segment by Application

- 9.3.1 World Food Absorbent Pads Production by Application (2021-2032)
- 9.3.2 World Food Absorbent Pads Production Value by Application (2021-2032)
- 9.3.3 World Food Absorbent Pads Average Price by Application (2021-2032)

## 10 COMPANY PROFILES

### 10.1 AptarGroup, Inc.

- 10.1.1 AptarGroup, Inc. Details
- 10.1.2 AptarGroup, Inc. Major Business
- 10.1.3 AptarGroup, Inc. Food Absorbent Pads Product and Services
- 10.1.4 AptarGroup, Inc. Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 AptarGroup, Inc. Recent Developments/Updates
- 10.1.6 AptarGroup, Inc. Competitive Strengths & Weaknesses

### 10.2 Elliott Absorbent Products Limited

- 10.2.1 Elliott Absorbent Products Limited Details
- 10.2.2 Elliott Absorbent Products Limited Major Business
- 10.2.3 Elliott Absorbent Products Limited Food Absorbent Pads Product and Services
- 10.2.4 Elliott Absorbent Products Limited Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 Elliott Absorbent Products Limited Recent Developments/Updates
- 10.2.6 Elliott Absorbent Products Limited Competitive Strengths & Weaknesses

### 10.3 CELLCOMB AB

- 10.3.1 CELLCOMB AB Details
- 10.3.2 CELLCOMB AB Major Business
- 10.3.3 CELLCOMB AB Food Absorbent Pads Product and Services
- 10.3.4 CELLCOMB AB Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 CELLCOMB AB Recent Developments/Updates
- 10.3.6 CELLCOMB AB Competitive Strengths & Weaknesses

### 10.4 Coppice Alupack Ltd

- 10.4.1 Coppice Alupack Ltd Details
- 10.4.2 Coppice Alupack Ltd Major Business

- 10.4.3 Coppice Alupack Ltd Food Absorbent Pads Product and Services
- 10.4.4 Coppice Alupack Ltd Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 Coppice Alupack Ltd Recent Developments/Updates
- 10.4.6 Coppice Alupack Ltd Competitive Strengths & Weaknesses
- 10.5 MAGIC S.p.A.
  - 10.5.1 MAGIC S.p.A. Details
  - 10.5.2 MAGIC S.p.A. Major Business
  - 10.5.3 MAGIC S.p.A. Food Absorbent Pads Product and Services
  - 10.5.4 MAGIC S.p.A. Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.5.5 MAGIC S.p.A. Recent Developments/Updates
  - 10.5.6 MAGIC S.p.A. Competitive Strengths & Weaknesses
- 10.6 Novipax
  - 10.6.1 Novipax Details
  - 10.6.2 Novipax Major Business
  - 10.6.3 Novipax Food Absorbent Pads Product and Services
  - 10.6.4 Novipax Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.6.5 Novipax Recent Developments/Updates
  - 10.6.6 Novipax Competitive Strengths & Weaknesses
- 10.7 Thermasorb Pty Ltd
  - 10.7.1 Thermasorb Pty Ltd Details
  - 10.7.2 Thermasorb Pty Ltd Major Business
  - 10.7.3 Thermasorb Pty Ltd Food Absorbent Pads Product and Services
  - 10.7.4 Thermasorb Pty Ltd Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.7.5 Thermasorb Pty Ltd Recent Developments/Updates
  - 10.7.6 Thermasorb Pty Ltd Competitive Strengths & Weaknesses
- 10.8 Fibril Tex Pvt Ltd
  - 10.8.1 Fibril Tex Pvt Ltd Details
  - 10.8.2 Fibril Tex Pvt Ltd Major Business
  - 10.8.3 Fibril Tex Pvt Ltd Food Absorbent Pads Product and Services
  - 10.8.4 Fibril Tex Pvt Ltd Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.8.5 Fibril Tex Pvt Ltd Recent Developments/Updates
  - 10.8.6 Fibril Tex Pvt Ltd Competitive Strengths & Weaknesses
- 10.9 Tite-Dri Industries
  - 10.9.1 Tite-Dri Industries Details

- 10.9.2 Tite-Dri Industries Major Business
- 10.9.3 Tite-Dri Industries Food Absorbent Pads Product and Services
- 10.9.4 Tite-Dri Industries Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 Tite-Dri Industries Recent Developments/Updates
- 10.9.6 Tite-Dri Industries Competitive Strengths & Weaknesses
- 10.10 McAirlaid's Vliesstoffe GmbH
  - 10.10.1 McAirlaid's Vliesstoffe GmbH Details
  - 10.10.2 McAirlaid's Vliesstoffe GmbH Major Business
  - 10.10.3 McAirlaid's Vliesstoffe GmbH Food Absorbent Pads Product and Services
  - 10.10.4 McAirlaid's Vliesstoffe GmbH Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 McAirlaid's Vliesstoffe GmbH Recent Developments/Updates
  - 10.10.6 McAirlaid's Vliesstoffe GmbH Competitive Strengths & Weaknesses
- 10.11 W. Dimer GmbH
  - 10.11.1 W. Dimer GmbH Details
  - 10.11.2 W. Dimer GmbH Major Business
  - 10.11.3 W. Dimer GmbH Food Absorbent Pads Product and Services
  - 10.11.4 W. Dimer GmbH Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 W. Dimer GmbH Recent Developments/Updates
  - 10.11.6 W. Dimer GmbH Competitive Strengths & Weaknesses
- 10.12 NV EVOLUTIA
  - 10.12.1 NV EVOLUTIA Details
  - 10.12.2 NV EVOLUTIA Major Business
  - 10.12.3 NV EVOLUTIA Food Absorbent Pads Product and Services
  - 10.12.4 NV EVOLUTIA Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.12.5 NV EVOLUTIA Recent Developments/Updates
  - 10.12.6 NV EVOLUTIA Competitive Strengths & Weaknesses
- 10.13 Demi Co., Ltd.
  - 10.13.1 Demi Co., Ltd. Details
  - 10.13.2 Demi Co., Ltd. Major Business
  - 10.13.3 Demi Co., Ltd. Food Absorbent Pads Product and Services
  - 10.13.4 Demi Co., Ltd. Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.13.5 Demi Co., Ltd. Recent Developments/Updates
  - 10.13.6 Demi Co., Ltd. Competitive Strengths & Weaknesses
- 10.14 Wuhu Qicheng New Material Co., Ltd.

- 10.14.1 Wuhu Qicheng New Material Co., Ltd. Details
- 10.14.2 Wuhu Qicheng New Material Co., Ltd. Major Business
- 10.14.3 Wuhu Qicheng New Material Co., Ltd. Food Absorbent Pads Product and Services
- 10.14.4 Wuhu Qicheng New Material Co., Ltd. Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.14.5 Wuhu Qicheng New Material Co., Ltd. Recent Developments/Updates
- 10.14.6 Wuhu Qicheng New Material Co., Ltd. Competitive Strengths & Weaknesses
- 10.15 Dalian Sundly Home Products Co., Ltd.
- 10.15.1 Dalian Sundly Home Products Co., Ltd. Details
- 10.15.2 Dalian Sundly Home Products Co., Ltd. Major Business
- 10.15.3 Dalian Sundly Home Products Co., Ltd. Food Absorbent Pads Product and Services
- 10.15.4 Dalian Sundly Home Products Co., Ltd. Food Absorbent Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.15.5 Dalian Sundly Home Products Co., Ltd. Recent Developments/Updates
- 10.15.6 Dalian Sundly Home Products Co., Ltd. Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 Food Absorbent Pads Industry Chain
- 11.2 Food Absorbent Pads Upstream Analysis
  - 11.2.1 Food Absorbent Pads Core Raw Materials
  - 11.2.2 Main Manufacturers of Food Absorbent Pads Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Food Absorbent Pads Production Mode
- 11.6 Food Absorbent Pads Procurement Model
- 11.7 Food Absorbent Pads Industry Sales Model and Sales Channels
  - 11.7.1 Food Absorbent Pads Sales Model
  - 11.7.2 Food Absorbent Pads Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Food Absorbent Pads Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Food Absorbent Pads Production Value by Region (2021-2026) & (USD Million)

Table 3. World Food Absorbent Pads Production Value by Region (2027-2032) & (USD Million)

Table 4. World Food Absorbent Pads Production Value Market Share by Region (2021-2026)

Table 5. World Food Absorbent Pads Production Value Market Share by Region (2027-2032)

Table 6. World Food Absorbent Pads Production by Region (2021-2026) & (Units)

Table 7. World Food Absorbent Pads Production by Region (2027-2032) & (Units)

Table 8. World Food Absorbent Pads Production Market Share by Region (2021-2026)

Table 9. World Food Absorbent Pads Production Market Share by Region (2027-2032)

Table 10. World Food Absorbent Pads Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Food Absorbent Pads Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Food Absorbent Pads Major Market Trends

Table 13. World Food Absorbent Pads Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Food Absorbent Pads Consumption by Region (2021-2026) & (Units)

Table 15. World Food Absorbent Pads Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Food Absorbent Pads Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Food Absorbent Pads Producers in 2025

Table 18. World Food Absorbent Pads Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Food Absorbent Pads Producers in 2025

Table 20. World Food Absorbent Pads Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Food Absorbent Pads Company Evaluation Quadrant

Table 22. World Food Absorbent Pads Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Food Absorbent Pads Production Site of Key Manufacturer

Table 24. Food Absorbent Pads Market: Company Product Type Footprint

Table 25. Food Absorbent Pads Market: Company Product Application Footprint

Table 26. Food Absorbent Pads Competitive Factors

Table 27. Food Absorbent Pads New Entrant and Capacity Expansion Plans

Table 28. Food Absorbent Pads Mergers & Acquisitions Activity

Table 29. United States VS China Food Absorbent Pads Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Food Absorbent Pads Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Food Absorbent Pads Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Food Absorbent Pads Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Food Absorbent Pads Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Food Absorbent Pads Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Food Absorbent Pads Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Food Absorbent Pads Production Market Share (2021-2026)

Table 37. China Based Food Absorbent Pads Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Food Absorbent Pads Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Food Absorbent Pads Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Food Absorbent Pads Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Food Absorbent Pads Production Market Share (2021-2026)

Table 42. Rest of World Based Food Absorbent Pads Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Food Absorbent Pads Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Food Absorbent Pads Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Food Absorbent Pads Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Food Absorbent Pads Production Market Share (2021-2026)

Table 47. World Food Absorbent Pads Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Food Absorbent Pads Production by Type (2021-2026) & (Units)

Table 49. World Food Absorbent Pads Production by Type (2027-2032) & (Units)

Table 50. World Food Absorbent Pads Production Value by Type (2021-2026) & (USD Million)

Table 51. World Food Absorbent Pads Production Value by Type (2027-2032) & (USD Million)

Table 52. World Food Absorbent Pads Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Food Absorbent Pads Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Food Absorbent Pads Production Value by Layer Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Food Absorbent Pads Production by Layer Structure (2021-2026) & (Units)

Table 56. World Food Absorbent Pads Production by Layer Structure (2027-2032) & (Units)

Table 57. World Food Absorbent Pads Production Value by Layer Structure (2021-2026) & (USD Million)

Table 58. World Food Absorbent Pads Production Value by Layer Structure (2027-2032) & (USD Million)

Table 59. World Food Absorbent Pads Average Price by Layer Structure (2021-2026) & (US\$/Unit)

Table 60. World Food Absorbent Pads Average Price by Layer Structure (2027-2032) & (US\$/Unit)

Table 61. World Food Absorbent Pads Production Value by Technology Route, (USD Million), 2021 & 2025 & 2032

Table 62. World Food Absorbent Pads Production by Technology Route (2021-2026) & (Units)

Table 63. World Food Absorbent Pads Production by Technology Route (2027-2032) & (Units)

Table 64. World Food Absorbent Pads Production Value by Technology Route (2021-2026) & (USD Million)

Table 65. World Food Absorbent Pads Production Value by Technology Route

(2027-2032) & (USD Million)

Table 66. World Food Absorbent Pads Average Price by Technology Route (2021-2026) & (US\$/Unit)

Table 67. World Food Absorbent Pads Average Price by Technology Route (2027-2032) & (US\$/Unit)

Table 68. World Food Absorbent Pads Production Value by Material Structure, (USD Million), 2021 & 2025 & 2032

Table 69. World Food Absorbent Pads Production by Material Structure (2021-2026) & (Units)

Table 70. World Food Absorbent Pads Production by Material Structure (2027-2032) & (Units)

Table 71. World Food Absorbent Pads Production Value by Material Structure (2021-2026) & (USD Million)

Table 72. World Food Absorbent Pads Production Value by Material Structure (2027-2032) & (USD Million)

Table 73. World Food Absorbent Pads Average Price by Material Structure (2021-2026) & (US\$/Unit)

Table 74. World Food Absorbent Pads Average Price by Material Structure (2027-2032) & (US\$/Unit)

Table 75. World Food Absorbent Pads Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Food Absorbent Pads Production by Application (2021-2026) & (Units)

Table 77. World Food Absorbent Pads Production by Application (2027-2032) & (Units)

Table 78. World Food Absorbent Pads Production Value by Application (2021-2026) & (USD Million)

Table 79. World Food Absorbent Pads Production Value by Application (2027-2032) & (USD Million)

Table 80. World Food Absorbent Pads Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Food Absorbent Pads Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. AptarGroup, Inc. Basic Information, Manufacturing Base and Competitors

Table 83. AptarGroup, Inc. Major Business

Table 84. AptarGroup, Inc. Food Absorbent Pads Product and Services

Table 85. AptarGroup, Inc. Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. AptarGroup, Inc. Recent Developments/Updates

Table 87. AptarGroup, Inc. Competitive Strengths & Weaknesses

Table 88. Elliott Absorbent Products Limited Basic Information, Manufacturing Base and

## Competitors

Table 89. Elliott Absorbent Products Limited Major Business

Table 90. Elliott Absorbent Products Limited Food Absorbent Pads Product and Services

Table 91. Elliott Absorbent Products Limited Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Elliott Absorbent Products Limited Recent Developments/Updates

Table 93. Elliott Absorbent Products Limited Competitive Strengths & Weaknesses

Table 94. CELLCOMB AB Basic Information, Manufacturing Base and Competitors

Table 95. CELLCOMB AB Major Business

Table 96. CELLCOMB AB Food Absorbent Pads Product and Services

Table 97. CELLCOMB AB Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. CELLCOMB AB Recent Developments/Updates

Table 99. CELLCOMB AB Competitive Strengths & Weaknesses

Table 100. Coppice Alupack Ltd Basic Information, Manufacturing Base and Competitors

Table 101. Coppice Alupack Ltd Major Business

Table 102. Coppice Alupack Ltd Food Absorbent Pads Product and Services

Table 103. Coppice Alupack Ltd Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Coppice Alupack Ltd Recent Developments/Updates

Table 105. Coppice Alupack Ltd Competitive Strengths & Weaknesses

Table 106. MAGIC S.p.A. Basic Information, Manufacturing Base and Competitors

Table 107. MAGIC S.p.A. Major Business

Table 108. MAGIC S.p.A. Food Absorbent Pads Product and Services

Table 109. MAGIC S.p.A. Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. MAGIC S.p.A. Recent Developments/Updates

Table 111. MAGIC S.p.A. Competitive Strengths & Weaknesses

Table 112. Novipax Basic Information, Manufacturing Base and Competitors

Table 113. Novipax Major Business

Table 114. Novipax Food Absorbent Pads Product and Services

Table 115. Novipax Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Novipax Recent Developments/Updates

Table 117. Novipax Competitive Strengths & Weaknesses

- Table 118. Thermasorb Pty Ltd Basic Information, Manufacturing Base and Competitors
- Table 119. Thermasorb Pty Ltd Major Business
- Table 120. Thermasorb Pty Ltd Food Absorbent Pads Product and Services
- Table 121. Thermasorb Pty Ltd Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Thermasorb Pty Ltd Recent Developments/Updates
- Table 123. Thermasorb Pty Ltd Competitive Strengths & Weaknesses
- Table 124. Fibril Tex Pvt Ltd Basic Information, Manufacturing Base and Competitors
- Table 125. Fibril Tex Pvt Ltd Major Business
- Table 126. Fibril Tex Pvt Ltd Food Absorbent Pads Product and Services
- Table 127. Fibril Tex Pvt Ltd Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Fibril Tex Pvt Ltd Recent Developments/Updates
- Table 129. Fibril Tex Pvt Ltd Competitive Strengths & Weaknesses
- Table 130. Tite-Dri Industries Basic Information, Manufacturing Base and Competitors
- Table 131. Tite-Dri Industries Major Business
- Table 132. Tite-Dri Industries Food Absorbent Pads Product and Services
- Table 133. Tite-Dri Industries Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Tite-Dri Industries Recent Developments/Updates
- Table 135. Tite-Dri Industries Competitive Strengths & Weaknesses
- Table 136. McAirlaid's Vliesstoffe GmbH Basic Information, Manufacturing Base and Competitors
- Table 137. McAirlaid's Vliesstoffe GmbH Major Business
- Table 138. McAirlaid's Vliesstoffe GmbH Food Absorbent Pads Product and Services
- Table 139. McAirlaid's Vliesstoffe GmbH Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. McAirlaid's Vliesstoffe GmbH Recent Developments/Updates
- Table 141. McAirlaid's Vliesstoffe GmbH Competitive Strengths & Weaknesses
- Table 142. W. Dimer GmbH Basic Information, Manufacturing Base and Competitors
- Table 143. W. Dimer GmbH Major Business
- Table 144. W. Dimer GmbH Food Absorbent Pads Product and Services
- Table 145. W. Dimer GmbH Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. W. Dimer GmbH Recent Developments/Updates
- Table 147. W. Dimer GmbH Competitive Strengths & Weaknesses

- Table 148. NV EVOLUTIA Basic Information, Manufacturing Base and Competitors
- Table 149. NV EVOLUTIA Major Business
- Table 150. NV EVOLUTIA Food Absorbent Pads Product and Services
- Table 151. NV EVOLUTIA Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. NV EVOLUTIA Recent Developments/Updates
- Table 153. NV EVOLUTIA Competitive Strengths & Weaknesses
- Table 154. Demi Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 155. Demi Co., Ltd. Major Business
- Table 156. Demi Co., Ltd. Food Absorbent Pads Product and Services
- Table 157. Demi Co., Ltd. Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Demi Co., Ltd. Recent Developments/Updates
- Table 159. Demi Co., Ltd. Competitive Strengths & Weaknesses
- Table 160. Wuhu Qicheng New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 161. Wuhu Qicheng New Material Co., Ltd. Major Business
- Table 162. Wuhu Qicheng New Material Co., Ltd. Food Absorbent Pads Product and Services
- Table 163. Wuhu Qicheng New Material Co., Ltd. Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Wuhu Qicheng New Material Co., Ltd. Recent Developments/Updates
- Table 165. Wuhu Qicheng New Material Co., Ltd. Competitive Strengths & Weaknesses
- Table 166. Dalian Sundly Home Products Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 167. Dalian Sundly Home Products Co., Ltd. Major Business
- Table 168. Dalian Sundly Home Products Co., Ltd. Food Absorbent Pads Product and Services
- Table 169. Dalian Sundly Home Products Co., Ltd. Food Absorbent Pads Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Dalian Sundly Home Products Co., Ltd. Recent Developments/Updates
- Table 171. Dalian Sundly Home Products Co., Ltd. Competitive Strengths & Weaknesses
- Table 172. Global Key Players of Food Absorbent Pads Upstream (Raw Materials)
- Table 173. Global Food Absorbent Pads Typical Customers
- Table 174. Food Absorbent Pads Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Food Absorbent Pads Picture

Figure 2. World Food Absorbent Pads Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Food Absorbent Pads Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Food Absorbent Pads Production (2021-2032) & (Units)

Figure 5. World Food Absorbent Pads Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Food Absorbent Pads Production Value Market Share by Region (2021-2032)

Figure 7. World Food Absorbent Pads Production Market Share by Region (2021-2032)

Figure 8. North America Food Absorbent Pads Production (2021-2032) & (Units)

Figure 9. Europe Food Absorbent Pads Production (2021-2032) & (Units)

Figure 10. China Food Absorbent Pads Production (2021-2032) & (Units)

Figure 11. Australia Food Absorbent Pads Production (2021-2032) & (Units)

Figure 12. Southeast Asia Food Absorbent Pads Production (2021-2032) & (Units)

Figure 13. India Food Absorbent Pads Production (2021-2032) & (Units)

Figure 14. Food Absorbent Pads Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Food Absorbent Pads Consumption (2021-2032) & (Units)

Figure 17. World Food Absorbent Pads Consumption Market Share by Region (2021-2032)

Figure 18. United States Food Absorbent Pads Consumption (2021-2032) & (Units)

Figure 19. China Food Absorbent Pads Consumption (2021-2032) & (Units)

Figure 20. Europe Food Absorbent Pads Consumption (2021-2032) & (Units)

Figure 21. Japan Food Absorbent Pads Consumption (2021-2032) & (Units)

Figure 22. South Korea Food Absorbent Pads Consumption (2021-2032) & (Units)

Figure 23. ASEAN Food Absorbent Pads Consumption (2021-2032) & (Units)

Figure 24. India Food Absorbent Pads Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of Food Absorbent Pads by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Food Absorbent Pads Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Food Absorbent Pads Markets in 2025

Figure 28. United States VS China: Food Absorbent Pads Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Food Absorbent Pads Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Food Absorbent Pads Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Food Absorbent Pads Production Market Share 2025

Figure 32. China Based Manufacturers Food Absorbent Pads Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Food Absorbent Pads Production Market Share 2025

Figure 34. World Food Absorbent Pads Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Food Absorbent Pads Production Value Market Share by Type in 2025

Figure 36. Tray Pads

Figure 37. Pouch Pads

Figure 38. Container Pads

Figure 39. Others

Figure 40. World Food Absorbent Pads Production Market Share by Type (2021-2032)

Figure 41. World Food Absorbent Pads Production Value Market Share by Type (2021-2032)

Figure 42. World Food Absorbent Pads Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Food Absorbent Pads Production Value by Layer Structure, (USD Million), 2021 & 2025 & 2032

Figure 44. World Food Absorbent Pads Production Value Market Share by Layer Structure in 2025

Figure 45. 3-Layer (Top/Bottom Sheets + Core)

Figure 46. Mono-Layer (Biodegradable Homogeneous)

Figure 47. Others (e.g., Multi-Functional Laminates)

Figure 48. World Food Absorbent Pads Production Market Share by Layer Structure (2021-2032)

Figure 49. World Food Absorbent Pads Production Value Market Share by Layer Structure (2021-2032)

Figure 50. World Food Absorbent Pads Average Price by Layer Structure (2021-2032) & (US\$/Unit)

Figure 51. World Food Absorbent Pads Production Value by Technology Route, (USD Million), 2021 & 2025 & 2032

Figure 52. World Food Absorbent Pads Production Value Market Share by Technology

Route in 2025

Figure 53. Passive Absorbent

Figure 54. Active Absorbent

Figure 55. World Food Absorbent Pads Production Market Share by Technology Route (2021-2032)

Figure 56. World Food Absorbent Pads Production Value Market Share by Technology Route (2021-2032)

Figure 57. World Food Absorbent Pads Average Price by Technology Route (2021-2032) & (US\$/Unit)

Figure 58. World Food Absorbent Pads Production Value by Material Structure, (USD Million), 2021 & 2025 & 2032

Figure 59. World Food Absorbent Pads Production Value Market Share by Material Structure in 2025

Figure 60. Cellulose Based Composite

Figure 61. Airlaid Composite

Figure 62. SAP Enhanced Composite

Figure 63. Others

Figure 64. World Food Absorbent Pads Production Market Share by Material Structure (2021-2032)

Figure 65. World Food Absorbent Pads Production Value Market Share by Material Structure (2021-2032)

Figure 66. World Food Absorbent Pads Average Price by Material Structure (2021-2032) & (US\$/Unit)

Figure 67. World Food Absorbent Pads Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 68. World Food Absorbent Pads Production Value Market Share by Application in 2025

Figure 69. Retail Case Ready Packers

Figure 70. Food Processors

Figure 71. Foodservice Operators

Figure 72. Others

Figure 73. World Food Absorbent Pads Production Market Share by Application (2021-2032)

Figure 74. World Food Absorbent Pads Production Value Market Share by Application (2021-2032)

Figure 75. World Food Absorbent Pads Average Price by Application (2021-2032) & (US\$/Unit)

Figure 76. Food Absorbent Pads Industry Chain

Figure 77. Food Absorbent Pads Procurement Model

Figure 78. Food Absorbent Pads Sales Model

Figure 79. Food Absorbent Pads Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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