

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Food for Special Medical Purpose (FSMP) Market 2018, Forecast to 2023

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Abstracts

Foods for special medical purposes (FSMP) are a sub-category of foods intended for particular nutritional uses (PARNUT), also called “dietetic foods.” FSMPs are intended for the dietary management of diseases in patients with impaired digestive function such as absorption, making them the most medically-oriented food category.

Scope of the Report:

This report focuses on the Food for Special Medical Purpose (FSMP) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The 'Global and Chinese Food for Special Medical Purpose(FSMP) Industry, 2012-2022 Market Research Report' is a professional and in-depth study on the current state of the global Food for Special Medical Purpose(FSMP) industry with a focus on the Chinese market. The report provides key statistics on the market status of the Food for Special Medical Purpose(FSMP) manufacturers and is a valuable source of guidance and direction for companies and individuals interested in the industry. Firstly, the report provides a basic overview of the industry including its definition, applications and manufacturing technology. Then, the report explores the international and Chinese major industry players in detail. In this part, the report presents the company profile, product specifications, capacity, production value, and 2012-2017 market shares for each company. Through the statistical analysis, the report depicts the global and Chinese total market of Food for Special Medical Purpose(FSMP) industry including

capacity, production, production value, cost/profit, supply/demand and Chinese import/export. The total market is further divided by company, by country, and by application/type for the competitive landscape analysis. The report then estimates 2017-2022 market development trends of Food for Special Medical Purpose(FSMP) industry. Analysis of upstream raw materials, downstream demand, and current market dynamics is also carried out. In the end, the report makes some important proposals for a new project of Food for Special Medical Purpose(FSMP) Industry before evaluating its feasibility. Overall, the report provides an in-depth insight of 2012-2022 global and Chinese Food for Special Medical Purpose(FSMP) industry covering all important parameters.

China's National Health and Family Planning Commission (NHFPC) developed three national standards for FSMP products: General Principles for FSMP, General Principles for FSMP for Infants, and Good Manufacturing Practice (GMP) for FSMP (collectively, the FSMP National Standards). The recently amended Food Safety Law of China embodies this concept and authorizes the CFDA to develop a pre-market approval system for FSMP products imported, manufactured and/or marketed in China:

CFDA follows the FSMP National Standards, and classifies FSMP Products into four categories: (i) Nutritionally Complete FSMP; (ii) Specific Nutritionally Complete FSMP; (iii) Nutritionally Incomplete FSMP; and (iv) FSMP for Infants.

All categories of FSMP products must go through a product registration process with the CFDA, which is similar to the one currently applicable to drugs and medical devices. Registration of certain FSMP products, e.g., Specific Nutritionally Complete FSMP, would require clinical studies in China, and the CFDA would develop separate Good Clinical Practices (GCPs) to guide such studies.

Manufacturers would be the owner of FSMP product registrations in China. To obtain and maintain product registrations, local manufacturers need to have an FSMP manufacturing license issued by the CFDA and comply with GMP requirements, while foreign manufacturers would be subject to the CFDA's audit of their manufacturing sites outside China.

To market FSMP products, manufacturers cannot make any claim relating to disease prevention or treatment on FSMP labels, and must instruct customers to use the products under the supervision of physicians or clinical nutritionists.

Each FSMP product registration would be valid for five years, and the statutory timeline for the CFDA to review and approve each product registration is from 135 to 175 working days.

The worldwide market for Food for Special Medical Purpose (FSMP) is expected to grow at a CAGR of roughly 5.7% over the next five years, will reach 14800 million US\$

in 2023, from 10600 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Nestle

Danone Nutricia

Abbott

Bayer

MeadJohnson

Ajinomoto

BOSSD

LESKON

EnterNutr

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Nutritionally Complete Foods

Nutritionally Complete Foods with a Disease

Nutritionally Incomplete Foods

Market Segment by Applications, can be divided into

Infants & Young Children

Adult

The Old

There are 15 Chapters to deeply display the global Food for Special Medical Purpose (FSMP) market.

Chapter 1, to describe Food for Special Medical Purpose (FSMP) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Food for Special Medical Purpose (FSMP), with sales, revenue, and price of Food for Special Medical Purpose (FSMP), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Food for Special Medical Purpose (FSMP), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Food for Special Medical Purpose (FSMP) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Food for Special Medical Purpose (FSMP) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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