

# Global Folding POS Terminal Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Folding POS Terminal market size was valued at US\$ 2802 million in 2025 and is forecast to a readjusted size of US\$ 3925 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global Folding POS Terminal production reached approximately 6.8 M Units. The average price is around \$400. Folding POS Terminal is an integrated point-of-sale device with a foldable or flip-up mechanical structure. This type of terminal, through a foldable base, a flip-up screen, or a retractable stand, achieves reduced transport volume, increased installation flexibility, optimized ergonomics, and enhanced maintenance convenience without sacrificing functional integrity.

### Gross Profit Margin Levels

Foldable POS terminals essentially fall under the category of POS hardware. Gross profit margins typically depend on "brand premium ? channel control ? solution/service ratio ? degree of customization." Based on publicly available financial statements and disclosures, large manufacturers focusing on "platform-based hardware + delivery services" generally have overall gross profit margins ranging from 20% to 30% (e.g., NCR Voyix's overall gross profit margin in 2024 was approximately 20.5%). Specialized manufacturers excelling in "high-value-added industry terminals + ODM capabilities" can achieve even higher gross profit margins (e.g., Flytech's quarterly gross profit margin, disclosed in investor materials, fluctuates around 40%; Posiflex's TTM gross profit margin, as seen on public data platforms, is over 40%). Therefore, the common industry structure is: standardized hardware volume-driven (approximately 15%–25%), branded/modular mid-to-high-end models (approximately 25%–40%), and a "hardware

+ solution" model that combines software subscriptions, managed operations, peripheral ecosystems, and industry applications (approximately 35%–50%+).

## Industry Drivers

The growth momentum of foldable POS terminals stems from the combined effect of "digitalized payment + digitalized store operations." On the one hand, contactless payment and terminal intelligence continue to increase the willingness to upgrade terminals—industry research indicates that the global POS terminal installation scale is enormous (in terms of payment acceptance terminals, the installation volume reached hundreds of millions in 2023), and NFC terminal shipments remain high.

Simultaneously, the increasing penetration of intelligent platforms such as Android has transformed terminals from "cash registers" into "store application entry points" (inventory, membership, marketing, delivery, self-pickup, queuing, electronic invoices, etc.). On the other hand, the "foldable/foldable structure" directly addresses the hidden costs of store deployment: transportation volume, installation efficiency, counter space, maintenance accessibility, and multi-angle ergonomics. Manufacturers also directly link "foldable base/foldable bracket" to reduced shipping costs and improved installation compatibility on product pages. This makes the foldable form factor more likely to become the default option in chain expansion, store renovation, pop-up locations, and multi-format integration (retail + catering + service), demonstrating a stronger structural penetration opportunity within the overall POS terminal market's growth rate of approximately 8%.

This report is a detailed and comprehensive analysis for global Folding POS Terminal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Folding POS Terminal market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Folding POS Terminal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Folding POS Terminal market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Folding POS Terminal market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Folding POS Terminal
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Folding POS Terminal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NCR Corporation, Worldline SA, Verifone Systems, Pax Technology Limited, HP, Adyen, Diebold Nixdorf, Fujitsu, Toshiba Global Commerce Solutions, NEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Folding POS Terminal market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Screen Foldable POS Terminal

Dual-Screen Foldable POS Terminal

Multi-Screen Foldable POS Terminal

## Market segment by Communication Methods

Wireless Folding POS Terminal

Wired Folding POS Terminal

## Market segment by Folding Structure Types

Double-Fold POS Terminal

Triple-Fold POS Terminal

Multi-Fold POS Terminal

## Market segment by Application

Retail Industry

Food and Beverage Industry

Hotels and Tourism

Others

## Major players covered

NCR Corporation

Worldline SA

Verifone Systems

Pax Technology Limited

HP

Adyen

Diebold Nixdorf

Fujitsu

Toshiba Global Commerce Solutions

NEC

Oracle MICROS

Dell

Epson

Posiflex

Flytech

Partner Tech

Elo Touch Solutions

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Folding POS Terminal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Folding POS Terminal, with price, sales quantity, revenue, and global market share of Folding POS Terminal from 2021 to 2026.

Chapter 3, the Folding POS Terminal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Folding POS Terminal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Folding POS Terminal market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Folding POS Terminal.

Chapter 14 and 15, to describe Folding POS Terminal sales channel, distributors, customers, research findings and conclusion.

## I would like to order

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