

# Global Foldable Knuckle Boom Crane Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Foldable Knuckle Boom Crane market size is expected to reach \$ 2800 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Foldable Knuckle Boom Crane production reached approximately 3,360 units with an average global market price of around US\$ 600,000 per unit, and a gross profit margin of approximately 20%-40%. A foldable knuckle boom crane is a hydraulically actuated, articulated-luffing lifting device whose boom is segmented with one or more 'knuckle' joints and engineered to fold into a compact stowage envelope. Unlike straight- or telescopic-boom cranes that rely primarily on a single luffing plane, a knuckle boom configuration combines inner boom, outer boom (and often telescopic extensions or a jib) to create a multi-link geometry that can 'reach over' obstacles, work close-in, and place loads precisely in tight footprints. The 'foldable' characteristic refers to the ability to collapse the boom into a low-profile parked position (e.g., behind a truck cab, along a vessel's bulwark, or within restricted deck areas), which improves transportability, stability, and deck utilization.

The foldable knuckle boom crane market is driven by two overlapping demand pools: (1) on-road load handling (truck-mounted loader cranes) and (2) marine/offshore deck handling (foldable knuckle boom pedestal cranes). On-road demand correlates with infrastructure activity, utilities and municipal services, building materials logistics, and the long-term shift toward 'self-loading' fleets that reduce reliance on separate lifting assets. Marine demand ties to vessel newbuild/retrofit cycles across workboats, offshore service vessels, aquaculture support, and offshore wind, where deck space is scarce and compact stowage is economically valuable. Competitive dynamics are shaped by engineering depth (structure, hydraulics, control software), certification and compliance (CE/EN standards; class approvals offshore), and lifecycle support networks. Technology trends include higher automation (stability control, semi-

automatic folding, sensor-based load monitoring), more capable remote controls and connectivity, electrification/hybridization on vehicles, and for offshore variants, motion compensation and deepwater winch integration. Supply chains remain steel- and hydraulics-intensive, so OEMs emphasize design-to-weight, fatigue life, and corrosion protection, especially for marine applications.

This report studies the global Foldable Knuckle Boom Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Foldable Knuckle Boom Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Foldable Knuckle Boom Crane that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Foldable Knuckle Boom Crane total production and demand, 2021-2032, (Units)

Global Foldable Knuckle Boom Crane total production value, 2021-2032, (USD Million)

Global Foldable Knuckle Boom Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Foldable Knuckle Boom Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Foldable Knuckle Boom Crane domestic production, consumption, key domestic manufacturers and share

Global Foldable Knuckle Boom Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Foldable Knuckle Boom Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Foldable Knuckle Boom Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Foldable Knuckle Boom Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PALFINGER, HIAB, HMF, MKG, PM Group, Liebherr, Fassi, ATLAS, CORMACH, SANY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Foldable Knuckle Boom Crane market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Foldable Knuckle Boom Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Foldable Knuckle Boom Crane Market, Segmentation by Type:

Fully Foldable Knuckle Boom

Knuckle Boom With Telescopic Extensions

Others

Global Foldable Knuckle Boom Crane Market, Segmentation by Installation Method:

Truck Mounted

Marine Deck Mounted

Others

## Global Foldable Knuckle Boom Crane Market, Segmentation by Lifting Capacity:

Lifting Capacity: <100t

Lifting Capacity: 100-200t

Lifting Capacity: >200t

## Global Foldable Knuckle Boom Crane Market, Segmentation by Application:

Marine

Wind Power

Construction

Others

## Companies Profiled:

PALFINGER

HIAB

HMF

MKG

PM Group

Liebherr

Fassi

ATLAS

CORMACH

SANY

COPMA

Hyva

HEILA

HS.MARINE

MELCAL

Huisman

Kongsberg

SMST

**Key Questions Answered:**

1. How big is the global Foldable Knuckle Boom Crane market?
2. What is the demand of the global Foldable Knuckle Boom Crane market?
3. What is the year over year growth of the global Foldable Knuckle Boom Crane market?
4. What is the production and production value of the global Foldable Knuckle Boom Crane market?
5. Who are the key producers in the global Foldable Knuckle Boom Crane market?
6. What are the growth factors driving the market demand?

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