

Global Foam Vacuum Grippers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Foam Vacuum Grippers market size was valued at US\$ 314 million in 2025 and is forecast to a readjusted size of US\$ 563 million by 2032 with a CAGR of 8.8% during review period.

Foam Vacuum Grippers are robotic end-of-arm gripping devices that use vacuum pressure as the holding force and a foam sealing pad or foam suction surface as the workpiece contact interface. They typically consist of a gripper body, foam sealing layer, vacuum chamber, valve assembly, flow-control structure, vacuum generator or external vacuum connection, and robot flange or tool-changing interface. The product can generate stable gripping force when the workpiece surface is uneven, porous, deformable, or presented in an undefined pick-up position, making it suitable for automated handling of cartons, flexible bags, panels, wood products, sheets, pallet layers, and irregular packages.

From an industry perspective, Foam Vacuum Grippers sit at the intersection of robotic end effectors and vacuum automation components. Major production bases are concentrated in Germany, Sweden, Italy, the United States, China, Japan, and other regions with mature industrial automation supply chains. Core applications include food and beverage packaging, logistics sorting, warehouse palletizing, e-commerce fulfillment, wood processing, building-material handling, carton packing, depalletizing, and mixed-product line handling, especially where flexible automation, low product damage, and fast changeover are required.

In 2025, global Foam Vacuum Gripper production reached approximately 95,000 to 115,000 sets, with mainstream FOB prices ranging from USD 2,400 to USD 3,600 per

set. Small collaborative-robot foam grippers and light-duty area grippers were generally positioned at the lower end of the range, while medium-to-large palletizing, depalletizing, and layer-handling foam grippers commanded higher prices. Customized grippers equipped with multi-zone control, integrated vacuum generation, quick-change interfaces, and condition-monitoring functions could be priced significantly above standard products.

The global Foam Vacuum Gripper market is mainly driven by packaging automation, warehouse automation, and flexible manufacturing upgrades. Food and beverage, personal care, pharmaceuticals, carton packaging, e-commerce fulfillment, wood processing, and building-material industries are accelerating the adoption of robotic palletizing, depalletizing, case packing, sorting, and material-handling systems. Foam Vacuum Grippers can handle cartons, flexible bags, porous materials, rough surfaces, and workpieces with varying dimensions, giving them strong adaptability in high-mix, low-volume, and frequent-changeover production environments. Compared with conventional mechanical grippers, they provide a larger contact area, lower product damage, higher tolerance for positional deviation, and easier integration with collaborative robots, lightweight industrial robots, and modular palletizing cells. As global industrial robot installations remain at a high level and automation investment continues across Asia, Europe, and North America, Foam Vacuum Grippers have a stable installed-equipment base for future expansion.

The main market challenges lie in application validation, workpiece-matching complexity, and price sensitivity. Foam sealing surfaces are consumable contact components, and long-term operation may lead to wear, contamination, compression deformation, and declining sealing performance. Buyers therefore evaluate not only the gripper purchase price, but also foam replacement cost, downtime maintenance, vacuum energy consumption, and system reliability. In dusty, oily, high-temperature, humid, or food-contact environments, foam material, hole pattern, thickness, sealing structure, and cleaning method require application-specific validation. Future demand will continue to shift toward lightweight, modular, energy-efficient, and intelligent designs. Products with fast configuration, multi-zone vacuum control, condition monitoring, low compressed-air consumption, and broad robot compatibility are more likely to be adopted by system integrators and end users. As e-commerce logistics, packaging robots, and collaborative palletizing applications continue to expand, Foam Vacuum Grippers are expected to evolve from traditionally customized end-of-arm tools into more standardized, configurable, and platform-based products.

This report is a detailed and comprehensive analysis for global Foam Vacuum Grippers

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Foam Vacuum Grippers market size and forecasts, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Foam Vacuum Grippers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Foam Vacuum Grippers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Foam Vacuum Grippers market shares of main players, shipments in revenue (\$ Million), sales quantity (Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Foam Vacuum Grippers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Foam Vacuum Grippers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J. Schmalz GmbH, Piab AB, Tepro Machine & Pac System AB, Gimatic S.r.l., Vuototecnica S.r.l., Zimmer Group, SMC

Corporation, Nihon Pisco Co., Ltd., VMECA Co., Ltd., Millibar, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Foam Vacuum Grippers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Item Area Grippers

Full-Layer Grippers

Compact Cobot Grippers

Others

Market segment by Vacuum Generation Method

Integrated Ejector Type

External Pump Type

External Blower Type

Others

Market segment by Vacuum Control Technology

Check Valve System

Flow Resistance System

Open Flow System

Multi-Zone Control System

Market segment by Gripping Interface Design

Flat Foam Pad

Patterned Foam Pad

Deep Foam Cavity

Foam With Cup Hybrid

Market segment by Application

Food and Beverage Packaging

E-Commerce and Logistics

Wood and Building Materials

Others

Major players covered

J. Schmalz GmbH

Piab AB

Tepro Machine & Pac System AB

Gimatic S.r.l.

Vuototecnica S.r.l.

Zimmer Group

SMC Corporation

Nihon Pisco Co., Ltd.

VMECA Co., Ltd.

Millibar, Inc.

Vacuforce LLC

Mindman Industrial Co., Ltd.

Dongguan Yiheda Automation Co., Ltd.

Zhejiang Eternal Automation Sci-tec Co., Ltd.

Dongguan Honnor Automation Technology Co., Ltd.

Airbest (Changxing) Technology Co., Ltd.

Amila Automation Technology Suzhou Co., Ltd.

Guangzhou KPA Industrial Equipment Co., Ltd.

Ningbo VPC Pneumatic Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Foam Vacuum Grippers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Foam Vacuum Grippers, with price, sales quantity, revenue, and global market share of Foam Vacuum Grippers from 2021 to 2026.

Chapter 3, the Foam Vacuum Grippers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Foam Vacuum Grippers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Foam Vacuum Grippers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Foam Vacuum Grippers.

Chapter 14 and 15, to describe Foam Vacuum Grippers sales channel, distributors, customers, research findings and conclusion.

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