

Global Foam Protective Packaging Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Foam Protective Packaging market size was valued at US\$ 5650 million in 2024 and is forecast to a readjusted size of USD 7083 million by 2031 with a CAGR of 3.3% during review period.

Foam protective packaging refers to highly effective materials used to safeguard products during transportation and storage. This packaging type is designed to cushion, protect, and prevent damage to goods, and is commonly used across various industries. The primary types of foam protective packaging include Expanded Polystyrene (EPS), Polyurethane Foam, Expanded Polyethylene (EPE), and Expanded Polypropylene (EPP). Each type offers distinct benefits in terms of cushioning, durability, and environmental impact.

From 2019 to 2023, the global consumption of foam protective packaging grew from 1,241 kilotons to 1,402 kilotons, reflecting a compound annual growth rate (CAGR) of over 3.09%. In 2023, China emerged as the leading market for foam protective packaging, accounting for approximately 29.61% of the global sales volume. This significant share highlights China's dominant role in both production and consumption of these materials.

The downstream market for foam protective packaging is diverse, with increasing applications in sectors such as White Goods and Electronics, Pharmaceutical and Medical Devices, Automotive and Auto Components, Daily Consumer Goods, and Food. Among these, the White Goods and Electronics sector is a major driver of market demand, representing nearly 26.09% of total downstream consumption in terms of sales revenue. In terms of product types, Expanded Polystyrene (EPS) held about 27.82% of the market share in 2023, with US manufacturers leading the international market in this segment. As industries continue to seek efficient and reliable packaging solutions, the

foam protective packaging market is expected to grow, driven by advancements in material technology and increasing demand across various sectors.

Looking ahead, the foam protective packaging market is anticipated to experience continued growth driven by several key factors. Advancements in foam technology, such as improved environmental performance and enhanced protective qualities, are likely to spur innovation and meet evolving industry needs. The rising emphasis on sustainability is pushing the development of eco-friendly foam materials and recycling solutions, aligning with global environmental goals. Additionally, the expansion of e-commerce and increasing global trade will drive demand for effective protective packaging solutions to ensure product safety during transit. Emerging markets are also expected to contribute significantly to market growth as industrialization and consumer goods demand rise. As manufacturers focus on developing advanced materials and exploring new applications, the foam protective packaging industry is poised for dynamic growth, with ongoing R&D efforts playing a crucial role in shaping its future trajectory.

This report is a detailed and comprehensive analysis for global Foam Protective Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Foam Protective Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Foam Protective Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Foam Protective Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Foam Protective Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Foam Protective Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Foam Protective Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sonoco Products Company, Sealed Air Corporation, Pregis Corporation, Atlas Molded Products, Rogers Foam Corporation, Altor Solutions, Schaumaplast, Carpenter, Nefab Group, Woodbridge, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Foam Protective Packaging market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Expanded Polystyrene
- Polyurethane Foam
- Expanded Polyethylene
- Expanded Polypropylene
- Others

Market segment by Application

- White Goods and Electronics
- Pharmaceutical and Medical Devices
- Automotive and Auto Components
- Daily Consumer Goods
- Food
- Others

Major players covered

- Sonoco Products Company
- Sealed Air Corporation
- Pregis Corporation

- Atlas Molded Products
- Rogers Foam Corporation
- Altor Solutions
- Schaumaplast
- Carpenter
- Nefab Group
- Woodbridge
- Innovo Packaging (Shanghai)
- Guangdong Speed New Material Technology
- Teamway
- Haijing
- Qingdao Jinbaolong Foam Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Foam Protective Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Foam Protective Packaging, with price, sales quantity, revenue, and global market share of Foam Protective Packaging from 2020 to 2025.

Chapter 3, the Foam Protective Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Foam Protective Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Foam Protective Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Foam Protective Packaging.

Chapter 14 and 15, to describe Foam Protective Packaging sales channel, distributors, customers, research findings and conclusion.

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