

Global Foam Inserts for Product Boxes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Foam Inserts for Product Boxes market size is expected to reach \$ 650 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Foam inserts for product boxes are essential components that serve multiple purposes in the packaging industry. These inserts are available in various types, each with its own unique characteristics and applications. Polystyrene foam, including expanded polystyrene (EPS) and extruded polystyrene (XPS), offers stiffness, dimensional stability, and moisture resistance. EPS is lightweight and ideal for filling gaps around breakable items, while XPS has better insulation and strength, suitable for more demanding packaging needs. Polyurethane foam comes in soft and rigid forms. Soft polyurethane foam provides gentle cushioning and vibration dampening, making it suitable for protecting delicate products like handicrafts or musical instruments. Rigid polyurethane foam, on the other hand, offers high strength and is often used for packaging heavy industrial equipment or automotive parts. Polyethylene foam, such as crosslinked polyethylene (XPE) and expanded polyethylene (EPE), is known for its environmental friendliness, smooth surface, and resilience. XPE is made from virgin materials and is great for protecting hardware tools and electronics, while EPE, also called pearl cotton, is commonly used for packaging perishable items like eggs and fresh produce due to its anti - static and shock - absorbing properties. EVA foam combines cushioning, shock resistance, and chemical corrosion resistance, and can be customized as environmentally friendly, anti - static, or fireproof versions for high - end packaging. Sponge foam, made from wood cellulose fibers or plastic polymers, has strong tensile force and uniform pores, and can be tailored to specific requirements with different properties like environmental friendliness, anti - static, or fireproofing. In summary, foam inserts for product boxes play a crucial role in ensuring the safe

transportation and storage of products by providing protection against shock, vibration, and damage.

In 2025, global Foam Inserts for Product Boxes production reached approximately 1,113 million units, with an average global market price of around US\$ 0.45 per unit.

Foam inserts for product boxes are positioned between foam material suppliers and finished packaging users. Upstream suppliers provide polymer resins, foam sheets, molded foam blocks, additives, adhesives, laminating films, and packaging paperboard materials. Midstream manufacturers process these materials through cutting, die-cutting, CNC routing, molding, laminating, slitting, and assembly to create customized inserts that fit specific product shapes. Downstream demand mainly comes from consumer electronics, cosmetics, jewelry, medical devices, tools, instruments, automotive parts, industrial components, gift packaging, and e-commerce packaging sectors, where the inserts are used for cushioning, positioning, display, shock absorption, and premium presentation.

The cost structure of foam inserts for product boxes is mainly composed of raw foam materials, processing costs, labor, tooling, design, packaging, waste loss, logistics, and overhead. Raw materials usually account for the largest share, especially for EVA, PE, PU, EPE, EPS, or specialty anti-static foam. Processing cost varies depending on whether the insert is simple die-cut foam, laminated multi-layer foam, CNC-cut foam, or molded foam. Customized inserts with complex cavities, high precision, small-batch production, color matching, surface lamination, or anti-static treatment usually have higher labor, tooling, and scrap costs, while standard mass-produced inserts have lower unit costs due to scale efficiency.

This report studies the global Foam Inserts for Product Boxes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Foam Inserts for Product Boxes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Foam Inserts for Product Boxes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Foam Inserts for Product Boxes total production and demand, 2021-2032, (M Units)

Global Foam Inserts for Product Boxes total production value, 2021-2032, (USD Million)
Global Foam Inserts for Product Boxes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)
Global Foam Inserts for Product Boxes consumption by region & country, CAGR, 2021-2032 & (M Units)
U.S. VS China: Foam Inserts for Product Boxes domestic production, consumption, key domestic manufacturers and share
Global Foam Inserts for Product Boxes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)
Global Foam Inserts for Product Boxes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)
Global Foam Inserts for Product Boxes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Foam Inserts for Product Boxes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PakFactory, GWP Group, M-Line, Duncan Packaging, AnyCustomBox, PackMojo, The Yebo Group, RushCustomBoxes, Packlane, Emenac Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Foam Inserts for Product Boxes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Foam Inserts for Product Boxes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Foam Inserts for Product Boxes Market, Segmentation by Type:

Polystyrene Foam

Polyurethane Foam

Polyethylene Foam

Others

Global Foam Inserts for Product Boxes Market, Segmentation by Foam Density:

Low-density Foam Inserts: 60 kg/m³

Global Foam Inserts for Product Boxes Market, Segmentation by Insert Thickness:

Thin Foam Inserts: 50 mm

Global Foam Inserts for Product Boxes Market, Segmentation by Application:

E - commerce Packaging

Food and Beverage Packaging

Electronics Packaging

Pharmaceutical Packaging

Furniture and Home Decor Packaging

Others

Companies Profiled:

PakFactory

GWP Group

M-Line

Duncan Packaging

AnyCustomBox

PackMojo

The Yebo Group

RushCustomBoxes

Packlane

Emenac Packaging

The Packaging Tree

Index Packaging

EPACK Printing

Crownhill

Instabox

Polyformes

Macfarlane Packaging

Halcon Packaging

NMC Products

PottertonPacs

UFP Technologies

Dimer GmbH

Nomaco

Technical Foam Services

Larson Packaging Company

Ningbo UNICO Packing Co., Ltd.

Dongguan Puyuan Packaging Co., Ltd.

Tangshan Zhuoyue New Material Co., Ltd.

DAEYOUNG Foam

KOFOAM Co., Ltd.

Key Questions Answered:

1. How big is the global Foam Inserts for Product Boxes market?
2. What is the demand of the global Foam Inserts for Product Boxes market?

3. What is the year over year growth of the global Foam Inserts for Product Boxes market?
4. What is the production and production value of the global Foam Inserts for Product Boxes market?
5. Who are the key producers in the global Foam Inserts for Product Boxes market?
6. What are the growth factors driving the market demand?

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