

Global Foam Inserts for Product Boxes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Foam Inserts for Product Boxes market size was valued at US\$ 516 million in 2025 and is forecast to a readjusted size of US\$ 650 million by 2032 with a CAGR of 3.3% during review period.

Foam inserts for product boxes are essential components that serve multiple purposes in the packaging industry. These inserts are available in various types, each with its own unique characteristics and applications. Polystyrene foam, including expanded polystyrene (EPS) and extruded polystyrene (XPS), offers stiffness, dimensional stability, and moisture resistance. EPS is lightweight and ideal for filling gaps around breakable items, while XPS has better insulation and strength, suitable for more demanding packaging needs. Polyurethane foam comes in soft and rigid forms. Soft polyurethane foam provides gentle cushioning and vibration dampening, making it suitable for protecting delicate products like handicrafts or musical instruments. Rigid polyurethane foam, on the other hand, offers high strength and is often used for packaging heavy industrial equipment or automotive parts. Polyethylene foam, such as crosslinked polyethylene (XPE) and expanded polyethylene (EPE), is known for its environmental friendliness, smooth surface, and resilience. XPE is made from virgin materials and is great for protecting hardware tools and electronics, while EPE, also called pearl cotton, is commonly used for packaging perishable items like eggs and fresh produce due to its anti - static and shock - absorbing properties. EVA foam combines cushioning, shock resistance, and chemical corrosion resistance, and can be customized as environmentally friendly, anti - static, or fireproof versions for high - end packaging. Sponge foam, made from wood cellulose fibers or plastic polymers, has strong tensile force and uniform pores, and can be tailored to specific requirements with different properties like environmental friendliness, anti - static, or fireproofing. In

summary, foam inserts for product boxes play a crucial role in ensuring the safe transportation and storage of products by providing protection against shock, vibration, and damage.

In 2025, global Foam Inserts for Product Boxes production reached approximately 1,113 million units, with an average global market price of around US\$ 0.45 per unit.

Foam inserts for product boxes are positioned between foam material suppliers and finished packaging users. Upstream suppliers provide polymer resins, foam sheets, molded foam blocks, additives, adhesives, laminating films, and packaging paperboard materials. Midstream manufacturers process these materials through cutting, die-cutting, CNC routing, molding, laminating, slitting, and assembly to create customized inserts that fit specific product shapes. Downstream demand mainly comes from consumer electronics, cosmetics, jewelry, medical devices, tools, instruments, automotive parts, industrial components, gift packaging, and e-commerce packaging sectors, where the inserts are used for cushioning, positioning, display, shock absorption, and premium presentation.

The cost structure of foam inserts for product boxes is mainly composed of raw foam materials, processing costs, labor, tooling, design, packaging, waste loss, logistics, and overhead. Raw materials usually account for the largest share, especially for EVA, PE, PU, EPE, EPS, or specialty anti-static foam. Processing cost varies depending on whether the insert is simple die-cut foam, laminated multi-layer foam, CNC-cut foam, or molded foam. Customized inserts with complex cavities, high precision, small-batch production, color matching, surface lamination, or anti-static treatment usually have higher labor, tooling, and scrap costs, while standard mass-produced inserts have lower unit costs due to scale efficiency.

This report is a detailed and comprehensive analysis for global Foam Inserts for Product Boxes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Foam Inserts for Product Boxes market size and forecasts, in consumption value

(\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Foam Inserts for Product Boxes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Foam Inserts for Product Boxes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Foam Inserts for Product Boxes market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Foam Inserts for Product Boxes

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Foam Inserts for Product Boxes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PakFactory, GWP Group, M-Line, Duncan Packaging, AnyCustomBox, PackMojo, The Yebo Group, RushCustomBoxes, Packlane, Emenac Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Foam Inserts for Product Boxes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polystyrene Foam

Polyurethane Foam

Polyethylene Foam

Others

Market segment by Foam Density

Low-density Foam Inserts: 60 kg/m³

Market segment by Insert Thickness

Thin Foam Inserts: 50 mm

Market segment by Application

E - commerce Packaging

Food and Beverage Packaging

Electronics Packaging

Pharmaceutical Packaging

Furniture and Home Decor Packaging

Others

Major players covered

PakFactory

GWP Group

M-Line

Duncan Packaging

AnyCustomBox

PackMojo

The Yebo Group

RushCustomBoxes

Packlane

Emenac Packaging

The Packaging Tree

Index Packaging

EPACK Printing

Crownhill

Instabox

Polyformes

Macfarlane Packaging

Halcon Packaging

NMC Products

PottertonPacs

UFP Technologies

Dimer GmbH

Nomaco

Technical Foam Services

Larson Packaging Company

Ningbo UNICO Packing Co., Ltd.

Dongguan Puyuan Packaging Co., Ltd.

Tangshan Zhuoyue New Material Co., Ltd.

DAEYOUNG Foam

KOFOAM Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Foam Inserts for Product Boxes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

Chapter 1, to describe Foam Inserts for Product Boxes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Foam Inserts for Product Boxes, with price, sales quantity, revenue, and global market share of Foam Inserts for Product Boxes from 2021 to 2026.

Chapter 3, the Foam Inserts for Product Boxes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Foam Inserts for Product Boxes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Foam Inserts for Product Boxes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Foam Inserts for Product Boxes.

Chapter 14 and 15, to describe Foam Inserts for Product Boxes sales channel, distributors, customers, research findings and conclusion.

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