

Global Foam Cushioning Materials for Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Foam Cushioning Materials for Packaging market size was valued at US\$ 379 million in 2025 and is forecast to a readjusted size of US\$ 529 million by 2032 with a CAGR of 4.9% during review period.

In 2025, global Polyurethane Foam for Packaging production reached approximately 283.1 kilotons with an average global market price of around US\$1,300 per ton. Single-line annual production capacity averages 0.6 kilotons with a gross margin of approximately 20.5%. The upstream of the Foam Cushioning Materials for Packaging industry mainly includes basic materials such as polyurethane, polystyrene, and polyethylene, which are concentrated in the chemical industry. In downstream applications, automotive parts account for about 30% of the consumption, food packaging accounts for 20%, electronics for 25%, glass and ceramic products for 15%, and other sectors for 10%. With the rise of e-commerce and the rapid development of the logistics industry, the demand for Foam Cushioning Materials for Packaging is continuously growing. The main business opportunities lie in the research and development of new environmentally friendly materials, the expansion of market segments, and the improvement of the service system.

Foam Cushioning Materials for Packaging are specifically designed to protect and support various products during shipment and storage. They offer a customizable and adaptable solution that can conform to the shape of the packaged items, ensuring a snug fit and minimizing movement. These materials are engineered to absorb shocks and vibrations, effectively safeguarding against potential damage from impacts or rough handling. The lightweight nature of foam cushioning materials contributes to reduced

shipping costs, while their recyclability and sustainability align with environmental considerations. Moreover, they provide an efficient and cost-effective means of product protection, making them an essential component in the packaging industry.

This report is a detailed and comprehensive analysis for global Foam Cushioning Materials for Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Foam Cushioning Materials for Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Foam Cushioning Materials for Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Foam Cushioning Materials for Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Foam Cushioning Materials for Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Foam Cushioning Materials for Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Foam Cushioning Materials for Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Eurofoam, Foamcraft, Adherex Group, Fxi-Foamex, INOAC, Recticel (Carpenter), Rogers, Trelleborg, UFP Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Foam Cushioning Materials for Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EPE Foam

PP Foam

EPS Foam

PU Foam

Market segment by Foam Form

Customized Design

Standard Design

Market segment by Application

Automotive Part

Food Transportation

Electronic Product

Glass & Ceramic Products

Others

Major players covered

Saint-Gobain

Eurofoam

Foamcraft

Adherex Group

Fxi-Foamex

INOAC

Recticel (Carpenter)

Rogers

Trelleborg

UFP Technologies

Nefab

Conner Packaging

Storopack

Kelly Box & Packaging

Atlas Foam Products

Index Packaging

TOPAS

Pregis

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Foam Cushioning Materials for Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Foam Cushioning Materials for Packaging, with price, sales quantity, revenue, and global market share of Foam Cushioning Materials for Packaging from 2021 to 2026.

Chapter 3, the Foam Cushioning Materials for Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Foam Cushioning Materials for Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Foam Cushioning Materials for Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Foam Cushioning Materials for Packaging.

Chapter 14 and 15, to describe Foam Cushioning Materials for Packaging sales channel, distributors, customers, research findings and conclusion.

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