

Global Foam Cushioning Materials for Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Foam Cushioning Materials for Packaging market size is expected to reach \$ 529 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Polyurethane Foam for Packaging production reached approximately 283.1 kilotons with an average global market price of around US\$1,300 per ton. Single-line annual production capacity averages 0.6 kilotons with a gross margin of approximately 20.5%. The upstream of the Foam Cushioning Materials for Packaging industry mainly includes basic materials such as polyurethane, polystyrene, and polyethylene, which are concentrated in the chemical industry. In downstream applications, automotive parts account for about 30% of the consumption, food packaging accounts for 20%, electronics for 25%, glass and ceramic products for 15%, and other sectors for 10%. With the rise of e-commerce and the rapid development of the logistics industry, the demand for Foam Cushioning Materials for Packaging is continuously growing. The main business opportunities lie in the research and development of new environmentally friendly materials, the expansion of market segments, and the improvement of the service system.

Foam Cushioning Materials for Packaging are specifically designed to protect and support various products during shipment and storage. They offer a customizable and adaptable solution that can conform to the shape of the packaged items, ensuring a snug fit and minimizing movement. These materials are engineered to absorb shocks and vibrations, effectively safeguarding against potential damage from impacts or rough handling. The lightweight nature of foam cushioning materials contributes to reduced shipping costs, while their recyclability and sustainability align with environmental considerations. Moreover, they provide an efficient and cost-effective means of product protection, making them an essential component in the packaging industry.

This report studies the global Foam Cushioning Materials for Packaging production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Foam Cushioning Materials for Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Foam Cushioning Materials for Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Foam Cushioning Materials for Packaging total production and demand, 2021-2032, (Kilotons)

Global Foam Cushioning Materials for Packaging total production value, 2021-2032, (USD Million)

Global Foam Cushioning Materials for Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Foam Cushioning Materials for Packaging consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Foam Cushioning Materials for Packaging domestic production, consumption, key domestic manufacturers and share

Global Foam Cushioning Materials for Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Foam Cushioning Materials for Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Foam Cushioning Materials for Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Foam Cushioning Materials for Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Eurofoam, Foamcraft, Adherex Group, Fxi-Foamex, INOAC, Recticel (Carpenter), Rogers, Trelleborg, UFP Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Foam Cushioning Materials for Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Foam Cushioning Materials for Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Foam Cushioning Materials for Packaging Market, Segmentation by Type:

EPE Foam

PP Foam

EPS Foam

PU Foam

Global Foam Cushioning Materials for Packaging Market, Segmentation by Foam Form:

Customized Design

Standard Design

Global Foam Cushioning Materials for Packaging Market, Segmentation by Application:

Automotive Part

Food Transportation

Electronic Product

Glass & Ceramic Products

Others

Companies Profiled:

Saint-Gobain

Eurofoam

Foamcraft

Adherex Group

Fxi-Foamex

INOAC

Recticel (Carpenter)

Rogers

Trelleborg

UFP Technologies

Nefab

Conner Packaging

Storopack

Kelly Box & Packaging

Atlas Foam Products

Index Packaging

TOPAS

Pregis

Key Questions Answered:

1. How big is the global Foam Cushioning Materials for Packaging market?
2. What is the demand of the global Foam Cushioning Materials for Packaging market?
3. What is the year over year growth of the global Foam Cushioning Materials for Packaging market?
4. What is the production and production value of the global Foam Cushioning Materials for Packaging market?
5. Who are the key producers in the global Foam Cushioning Materials for Packaging market?
6. What are the growth factors driving the market demand?

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