

Global FM Approved Fire Duty Diesel Engines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global FM Approved Fire Duty Diesel Engines market size is expected to reach \$ 440 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

FM Approved Fire Duty Diesel Engines are purpose-built, third-party-certified diesel driver units that meet Factory Mutual (FM) performance and reliability requirements for NFPA 20 fire-pump service, including fixed rated speed, continuous-duty operation during fire conditions, and compliance with all protection, control, and safety functions required for listed fire-pump engines. In 2025, global FM Approved Fire Duty Diesel Engines production reached approximately 13,731 units, with an average global market price of around 22.9 K US\$/ Unit. The production capacity of FM Approved Fire Duty Diesel Engines reaches 17,500 units, and the industry's gross profit margin is approximately between 20% and 40%.

FM Approved Fire Duty Diesel Engine supply chain covers upstream core component supply (such as high-pressure common rail systems, turbochargers, electronic control units, radiators and special oil pumps), midstream whole machine R&D and manufacturing integration, and downstream system integration and end application (fire pump manufacturers or engineering companies integrate it with water pumps, bases, pipelines and control cabinets, and deploy it in high-risk places such as buildings, petrochemicals, power, data centers, etc.).

The FM Approved Fire Duty Diesel Engines market is primarily driven by tightening global fire safety regulations, increasing enforcement of property insurance standards, and expanding industrial and commercial infrastructure development. Facilities such as data centers, petrochemical plants, power stations, warehouses, hospitals, and high-

rise buildings require highly reliable fire pump systems, especially in locations where electric power may be unstable during emergencies. Certification from FM Global and compliance with National Fire Protection Association (NFPA 20) standards significantly influence procurement decisions, as insurers often mandate FM-approved equipment to mitigate risk exposure and reduce premiums. The rapid growth of mission-critical facilities—particularly hyperscale data centers and logistics hubs—further strengthens demand for redundant, diesel-driven fire pump systems capable of operating independently of grid power. In addition, rising investments in emerging markets' infrastructure and stricter industrial risk management practices are accelerating adoption of certified, high-reliability fire duty diesel engines, supporting steady long-term market expansion.

This report studies the global FM Approved Fire Duty Diesel Engines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FM Approved Fire Duty Diesel Engines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FM Approved Fire Duty Diesel Engines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FM Approved Fire Duty Diesel Engines total production and demand, 2021-2032, (Units)

Global FM Approved Fire Duty Diesel Engines total production value, 2021-2032, (USD Million)

Global FM Approved Fire Duty Diesel Engines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global FM Approved Fire Duty Diesel Engines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: FM Approved Fire Duty Diesel Engines domestic production, consumption, key domestic manufacturers and share

Global FM Approved Fire Duty Diesel Engines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global FM Approved Fire Duty Diesel Engines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global FM Approved Fire Duty Diesel Engines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global FM Approved Fire Duty Diesel Engines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cummins, Caterpillar, Clarke, NAFFCO, Kirloskar, SFFECO Global, CNP NM Fire-fighting System, Bimotor, Greaves Cotton, Raywin Powertrain Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FM Approved Fire Duty Diesel Engines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FM Approved Fire Duty Diesel Engines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FM Approved Fire Duty Diesel Engines Market, Segmentation by Type:

Less than 150KW

150-300KW

More than 300KW

Global FM Approved Fire Duty Diesel Engines Market, Segmentation by Cooling Method:

Radiator Cooling

Heat Exchanger Cooling

Global FM Approved Fire Duty Diesel Engines Market, Segmentation by Specification:

Small Diesel Engines

Medium Diesel Engines

Large Diesel Engines

Global FM Approved Fire Duty Diesel Engines Market, Segmentation by Application:

Industry Application

Commercial Building

Field Emergency

Others

Companies Profiled:

Cummins

Caterpillar

Clarke

NAFFCO

Kirloskar

SFFECO Global

CNP NM Fire-fighting System

Bimotor

Greaves Cotton

Raywin Powertrain Technology

Key Questions Answered:

1. How big is the global FM Approved Fire Duty Diesel Engines market?
2. What is the demand of the global FM Approved Fire Duty Diesel Engines market?
3. What is the year over year growth of the global FM Approved Fire Duty Diesel Engines market?
4. What is the production and production value of the global FM Approved Fire Duty Diesel Engines market?
5. Who are the key producers in the global FM Approved Fire Duty Diesel Engines

market?

6. What are the growth factors driving the market demand?

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