

Global FM Approved Fire Duty Diesel Engines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G00E8579E43EEN.html>

Date: April 2026

Pages: 94

Price: US\$ 3,480.00 (Single User License)

ID: G00E8579E43EEN

Abstracts

According to our (Global Info Research) latest study, the global FM Approved Fire Duty Diesel Engines market size was valued at US\$ 324 million in 2025 and is forecast to a readjusted size of US\$ 440 million by 2032 with a CAGR of 4.3% during review period.

FM Approved Fire Duty Diesel Engines are purpose-built, third-party-certified diesel driver units that meet Factory Mutual (FM) performance and reliability requirements for NFPA 20 fire-pump service, including fixed rated speed, continuous-duty operation during fire conditions, and compliance with all protection, control, and safety functions required for listed fire-pump engines. In 2025, global FM Approved Fire Duty Diesel Engines production reached approximately 13,731 units, with an average global market price of around 22.9 K US\$/ Unit. The production capacity of FM Approved Fire Duty Diesel Engines reaches 17,500 units, and the industry's gross profit margin is approximately between 20% and 40%.

FM Approved Fire Duty Diesel Engine supply chain covers upstream core component supply (such as high-pressure common rail systems, turbochargers, electronic control units, radiators and special oil pumps), midstream whole machine R&D and manufacturing integration, and downstream system integration and end application (fire pump manufacturers or engineering companies integrate it with water pumps, bases, pipelines and control cabinets, and deploy it in high-risk places such as buildings, petrochemicals, power, data centers, etc.).

The FM Approved Fire Duty Diesel Engines market is primarily driven by tightening global fire safety regulations, increasing enforcement of property insurance standards, and expanding industrial and commercial infrastructure development. Facilities such as

data centers, petrochemical plants, power stations, warehouses, hospitals, and high-rise buildings require highly reliable fire pump systems, especially in locations where electric power may be unstable during emergencies. Certification from FM Global and compliance with National Fire Protection Association (NFPA 20) standards significantly influence procurement decisions, as insurers often mandate FM-approved equipment to mitigate risk exposure and reduce premiums. The rapid growth of mission-critical facilities—particularly hyperscale data centers and logistics hubs—further strengthens demand for redundant, diesel-driven fire pump systems capable of operating independently of grid power. In addition, rising investments in emerging markets' infrastructure and stricter industrial risk management practices are accelerating adoption of certified, high-reliability fire duty diesel engines, supporting steady long-term market expansion.

This report is a detailed and comprehensive analysis for global FM Approved Fire Duty Diesel Engines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FM Approved Fire Duty Diesel Engines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FM Approved Fire Duty Diesel Engines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FM Approved Fire Duty Diesel Engines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global FM Approved Fire Duty Diesel Engines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FM Approved Fire Duty Diesel Engines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FM Approved Fire Duty Diesel Engines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Cummins, Caterpillar, Clarke, NAFFCO, Kirloskar, SFFECO Global, CNP NM Fire-fighting System, Bimotor, Greaves Cotton, Raywin Powertrain Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FM Approved Fire Duty Diesel Engines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less than 150KW

150-300KW

More than 300KW

Market segment by Cooling Method

Radiator Cooling

Heat Exchanger Cooling

Market segment by Specification

Small Diesel Engines

Medium Diesel Engines

Large Diesel Engines

Market segment by Application

Industry Application

Commercial Building

Field Emergency

Others

Major players covered

Cummins

Caterpillar

Clarke

NAFFCO

Kirloskar

SFFECO Global

CNP NM Fire-fighting System

Bimotor

Greaves Cotton

Raywin Powertrain Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FM Approved Fire Duty Diesel Engines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FM Approved Fire Duty Diesel Engines, with price, sales quantity, revenue, and global market share of FM Approved Fire Duty Diesel Engines from 2021 to 2026.

Chapter 3, the FM Approved Fire Duty Diesel Engines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FM Approved Fire Duty Diesel Engines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FM Approved Fire Duty Diesel Engines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FM Approved Fire Duty Diesel Engines.

Chapter 14 and 15, to describe FM Approved Fire Duty Diesel Engines sales channel, distributors, customers, research findings and conclusion.

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