

# Global Fly Ash Chelating Agent Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fly Ash Chelating Agent market size is expected to reach \$ 194 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Fly ash chelating agent is an eco-friendly chemical specifically designed for the stabilization and treatment of fly ash generated during waste incineration. It functions by utilizing synthetically derived polymeric chelating groups to bind with heavy metal ions present in the fly ash, thereby forming stable chelates that reduce the solubility and leaching rates of these heavy metals. This agent demonstrates highly efficient capture capabilities for heavy metals, ensuring that the incinerated fly ash meets the requisite standards for harmless disposal.

The upstream segment of the fly ash chelating agent industry chain primarily comprises materials such as organic sulfur chelating monomers, amine-based and sulfide raw materials, alkaline solutions, and various auxiliaries. The midstream segment encompasses formula development, synthesis and compounding, concentration control, stability testing, on-site pilot trials, design of dosing protocols, and bulk supply of the chelating agent. The downstream market is primarily directed toward municipal solid waste incineration power plants and operators specializing in fly ash stabilization treatment.

In 2025, global sales volume for fly ash chelating agents is projected to reach approximately 130,000 tons, with an average price hovering around \$1,100 per ton and an industry gross margin ranging from 25% to 40%.

Demand within the fly ash chelating agent industry is primarily driven by two factors: the expanding scale of waste incineration operations and the specific disposal requirements

associated with the classification of fly ash as hazardous waste. Fly ash generated from the incineration of municipal solid waste contains various contaminants, including heavy metals, chloride salts, and dioxins. The Ministry of Ecology and Environment has issued regulations explicitly outlining approved fly ash treatment processes—such as water washing, solidification/stabilization, molding, low-temperature thermal decomposition, high-temperature sintering, and high-temperature melting—and mandates that treatment facilities possess the capabilities to control operational parameters and reprocess non-compliant outputs. Consequently, as a critical chemical agent within the solidification/stabilization treatment pathway, fly ash chelating agents are characterized by strong regulatory and application-specific demand rigidity. In terms of the competitive landscape, the industry's barriers to entry extend beyond the chemical formulation itself to encompass comprehensive service capabilities. Looking ahead, demand for fly ash chelating agents is expected to remain stable, driven by the ongoing operation of existing waste-to-energy incineration plants, constraints on available landfill space for fly ash disposal, and the continued advancement of resource recovery initiatives.

This report studies the global Fly Ash Chelating Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fly Ash Chelating Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fly Ash Chelating Agent that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Fly Ash Chelating Agent total production and demand, 2021-2032, (Tons)

Global Fly Ash Chelating Agent total production value, 2021-2032, (USD Million)

Global Fly Ash Chelating Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fly Ash Chelating Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fly Ash Chelating Agent domestic production, consumption, key domestic manufacturers and share

Global Fly Ash Chelating Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fly Ash Chelating Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fly Ash Chelating Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fly Ash Chelating Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurita, Tosoh, Ouchi Shinko Chemical Industrial, Nippon Soda, Swing Corporation, Hunan Fortune Technology, Jiangsu Leer, Shenzhen Changlong Technology, Shaoxing Xingxin New Materials, Shandong Prio Water Treatment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fly Ash Chelating Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fly Ash Chelating Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Fly Ash Chelating Agent Market, Segmentation by Type:

Liquid

Solid

#### Global Fly Ash Chelating Agent Market, Segmentation by Chemical System:

Organic-based

Inorganic-based

Composite

#### Global Fly Ash Chelating Agent Market, Segmentation by Content:

?40%

?30%

Other

#### Global Fly Ash Chelating Agent Market, Segmentation by Application:

Municipal Solid Waste

General Industrial Waste

Hazardous Waste

Others

### Companies Profiled:

Kurita

Tosoh

Ouchi Shinko Chemical Industrial

Nippon Soda

Swing Corporation

Hunan Fortune Technology

Jiangsu Leer

Shenzhen Changlong Technology

Shaoxing Xingxin New Materials

Shandong Prio Water Treatment

### Key Questions Answered:

1. How big is the global Fly Ash Chelating Agent market?
2. What is the demand of the global Fly Ash Chelating Agent market?
3. What is the year over year growth of the global Fly Ash Chelating Agent market?
4. What is the production and production value of the global Fly Ash Chelating Agent market?
5. Who are the key producers in the global Fly Ash Chelating Agent market?
6. What are the growth factors driving the market demand?

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