

Global Fluorspar Concentrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fluorspar Concentrate market size is expected to reach \$ 6273 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Fluorspar concentrate refers to a beneficiated product obtained from natural fluorspar ore (primarily composed of calcium fluoride, CaF₂) through processes such as crushing, grinding, and froth flotation. This upgrading process significantly increases the CaF₂ content compared to the raw ore. Fluorspar concentrate is typically classified into metallurgical grade (approximately 60%–85% CaF₂) and acid grade (97% CaF₂), depending on purity levels. It serves as a critical feedstock in the fluorochemical industry, primarily used in the production of hydrofluoric acid (HF), which is further processed into refrigerants, fluoropolymers (such as PTFE), aluminum smelting fluxes, and various steelmaking applications. As a result, fluorspar concentrate is considered a strategically important mineral in modern chemical and advanced materials industries.

In 2025, global Fluorspar Concentrate production reached approximately 8 million tons, average price \$550 / ton, with gross margin 20%.

This report studies the global Fluorspar Concentrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorspar Concentrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluorspar Concentrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluorspar Concentrate total production and demand, 2021-2032, (Kilotons)

Global Fluorspar Concentrate total production value, 2021-2032, (USD Million)

Global Fluorspar Concentrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fluorspar Concentrate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fluorspar Concentrate domestic production, consumption, key domestic manufacturers and share

Global Fluorspar Concentrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fluorspar Concentrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fluorspar Concentrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fluorspar Concentrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orbia (formerly Mexichem), Kingstone Resources, Minersa, Chinese Kings, Baotou Steel (Baogang), Yonghe Co., Ltd., Masan High-Tech Materials, SepFluor, Zhejiang Wuyi Shenlong, Hunan Nonferrous Chenzhou, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorspar Concentrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluorspar Concentrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorspar Concentrate Market, Segmentation by Type:

Acid Grade

Ceramic Grade

Metallurgical Grade

Global Fluorspar Concentrate Market, Segmentation by Shaped:

Powder

Briquettes

Lump

Global Fluorspar Concentrate Market, Segmentation by Application:

Metallurgical

Chemical

New Energy

Others

Companies Profiled:

Orbia (formerly Mexichem)

Kingstone Resources

Minersa

Chinese Kings

Baotou Steel (Baogang)

Yonghe Co., Ltd.

Masan High-Tech Materials

SepFluor

Zhejiang Wuyi Shenlong

Hunan Nonferrous Chenzhou

Chifeng Tianma Mining

Neimenggu Huaze

Luoyang Fengrui Fluorite

Fluorsid

Steyuan Mineral Resources

Jiangxi Yinyi Tech

Shilei Fluoride

Xinjiang Nonferrous

Key Questions Answered:

1. How big is the global Fluorspar Concentrate market?
2. What is the demand of the global Fluorspar Concentrate market?
3. What is the year over year growth of the global Fluorspar Concentrate market?
4. What is the production and production value of the global Fluorspar Concentrate market?
5. Who are the key producers in the global Fluorspar Concentrate market?
6. What are the growth factors driving the market demand?

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