

Global Fluorotelomer Alcohol Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0ED6F7ED012EN.html>

Date: July 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: G0ED6F7ED012EN

Abstracts

The global Fluorotelomer Alcohol market size is expected to reach \$ 1058 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Fluorotelomer Alcohol (FTOH) is a group of fluorinated organic compounds with the general formula $F(CF_2CF_2)_nCH_2CH_2OH$, widely used as key intermediates in the production of fluorotelomer-based chemicals, including fluorinated surfactants, stain-resistant coatings, water-repellent treatments, grease-resistant paper coatings, textile finishes, and various per- and polyfluoroalkyl substances (PFAS). The Fluorotelomer Alcohol supply chain begins upstream with raw materials such as tetrafluoroethylene (TFE), ethylene, hydrogen-containing fluorocarbons, hydrofluoric acid (HF), fluorite (CaF_2), and specialty catalysts. Manufacturers produce fluorotelomer iodides through telomerization of TFE, followed by conversion into fluorotelomer alcohols via ethylene addition and subsequent chemical processing. Midstream activities involve purification, formulation, and distribution of various FTOH grades, typically including 4:2 FTOH, 6:2 FTOH, 8:2 FTOH, and 10:2 FTOH. Downstream users utilize FTOHs as intermediates to manufacture fluorinated polymers, surface treatment agents, firefighting foam components, specialty coatings, packaging materials, electronics chemicals, and industrial surfactants. Major end-use industries include textiles, paper and packaging, leather treatment, electronics, construction materials, automotive, aerospace, and specialty chemicals, although regulatory scrutiny surrounding PFAS-related substances is increasingly influencing global production, usage patterns, and supply chain structures. In 2025, global Fluorotelomer Alcohol output was about 50,000 tons with 60,000 tons of capacity, average prices of USD 12,000-20,000 per ton, and gross margins around 28%.

This report studies the global Fluorotelomer Alcohol production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorotelomer Alcohol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluorotelomer Alcohol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluorotelomer Alcohol total production and demand, 2021-2032, (Kilotons)

Global Fluorotelomer Alcohol total production value, 2021-2032, (USD Million)

Global Fluorotelomer Alcohol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fluorotelomer Alcohol consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fluorotelomer Alcohol domestic production, consumption, key domestic manufacturers and share

Global Fluorotelomer Alcohol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fluorotelomer Alcohol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fluorotelomer Alcohol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fluorotelomer Alcohol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours (USA), Arkema (France), Solvay (Belgium), Daikin (Japan), AGC Group (Japan), Dongyue Group (China), Sinochem Lantian (China), Juhua Group (China), Sanmei Chemical (China), Gujarat Fluorochemicals (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorotelomer Alcohol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluorotelomer Alcohol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorotelomer Alcohol Market, Segmentation by Type:

Technical Grade

Industrial Grade

High-Purity Grade

Global Fluorotelomer Alcohol Market, Segmentation by Fluorine Content:

70 wt%

Global Fluorotelomer Alcohol Market, Segmentation by Application:

Textile & Apparel

Leather & Footwear

Paper & Packaging

Construction Material

Protective Coating

Others

Companies Profiled:

Chemours (USA)

Arkema (France)

Solvay (Belgium)

Daikin (Japan)

AGC Group (Japan)

Dongyue Group (China)

Sinochem Lantian (China)

Juhua Group (China)

Sanmei Chemical (China)

Gujarat Fluorochemicals (India)

Key Questions Answered:

1. How big is the global Fluorotelomer Alcohol market?
2. What is the demand of the global Fluorotelomer Alcohol market?
3. What is the year over year growth of the global Fluorotelomer Alcohol market?
4. What is the production and production value of the global Fluorotelomer Alcohol market?
5. Who are the key producers in the global Fluorotelomer Alcohol market?
6. What are the growth factors driving the market demand?

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