

Global Fluorotelomer Alcohol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC4F8888E2ADEN.html>

Date: July 2026

Pages: 87

Price: US\$ 3,480.00 (Single User License)

ID: GC4F8888E2ADEN

Abstracts

According to our (Global Info Research) latest study, the global Fluorotelomer Alcohol market size was valued at US\$ 714 million in 2025 and is forecast to a readjusted size of US\$ 1058 million by 2032 with a CAGR of 5.8% during review period.

Fluorotelomer Alcohol (FTOH) is a group of fluorinated organic compounds with the general formula $F(CF_2CF_2)_nCH_2CH_2OH$, widely used as key intermediates in the production of fluorotelomer-based chemicals, including fluorinated surfactants, stain-resistant coatings, water-repellent treatments, grease-resistant paper coatings, textile finishes, and various per- and polyfluoroalkyl substances (PFAS). The Fluorotelomer Alcohol supply chain begins upstream with raw materials such as tetrafluoroethylene (TFE), ethylene, hydrogen-containing fluorocarbons, hydrofluoric acid (HF), fluorite (CaF_2), and specialty catalysts. Manufacturers produce fluorotelomer iodides through telomerization of TFE, followed by conversion into fluorotelomer alcohols via ethylene addition and subsequent chemical processing. Midstream activities involve purification, formulation, and distribution of various FTOH grades, typically including 4:2 FTOH, 6:2 FTOH, 8:2 FTOH, and 10:2 FTOH. Downstream users utilize FTOHs as intermediates to manufacture fluorinated polymers, surface treatment agents, firefighting foam components, specialty coatings, packaging materials, electronics chemicals, and industrial surfactants. Major end-use industries include textiles, paper and packaging, leather treatment, electronics, construction materials, automotive, aerospace, and specialty chemicals, although regulatory scrutiny surrounding PFAS-related substances is increasingly influencing global production, usage patterns, and supply chain structures. In 2025, global Fluorotelomer Alcohol output was about 50,000 tons with 60,000 tons of capacity, average prices of USD 12,000–20,000 per ton, and gross margins around 28%.

This report is a detailed and comprehensive analysis for global Fluorotelomer Alcohol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fluorotelomer Alcohol market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fluorotelomer Alcohol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fluorotelomer Alcohol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fluorotelomer Alcohol market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Fluorotelomer Alcohol

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fluorotelomer Alcohol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Chemours (USA), Arkema (France), Solvay (Belgium), Daikin (Japan), AGC Group (Japan), Dongyue Group (China), Sinochem Lantian (China), Juhua Group (China), Sanmei Chemical (China), Gujarat Fluorochemicals (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fluorotelomer Alcohol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Technical Grade

Industrial Grade

High-Purity Grade

Market segment by Fluorine Content

70 wt%

Market segment by Application

Textile & Apparel

Leather & Footwear

Paper & Packaging

Construction Material

Protective Coating

Others

Major players covered

Chemours (USA)

Arkema (France)

Solvay (Belgium)

Daikin (Japan)

AGC Group (Japan)

Dongyue Group (China)

Sinochem Lantian (China)

Juhua Group (China)

Sanmei Chemical (China)

Gujarat Fluorochemicals (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fluorotelomer Alcohol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fluorotelomer Alcohol, with price, sales quantity, revenue, and global market share of Fluorotelomer Alcohol from 2021 to 2026.

Chapter 3, the Fluorotelomer Alcohol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fluorotelomer Alcohol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fluorotelomer Alcohol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fluorotelomer Alcohol.

Chapter 14 and 15, to describe Fluorotelomer Alcohol sales channel, distributors, customers, research findings and conclusion.

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