

Global Fluorosilicone Release Agent for PSA Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fluorosilicone Release Agent for PSA market size is expected to reach \$ 63.16 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Fluorosilicone Release Agent for PSA is a high-performance surface treatment material specifically engineered to regulate release behavior in pressure-sensitive adhesive systems. Unlike conventional fluorinated coatings, this product is based on a fluorosilicone backbone structure, integrating fluorinated side chains into a silicone polymer matrix to achieve a balanced combination of ultra-low surface energy, chemical resistance, and long-term thermal stability. Applied onto film or release liner substrates, it forms a nanometer-scale, highly uniform release layer that enables controlled, residue-free detachment of high-tack PSAs while maintaining adhesive integrity and preventing silicone transfer or surface contamination. Production in 2025 totaled 57,825 kg, with an average price of US\$630 per kg. Industry capacity utilization was approximately 67%, and the average gross margin reached about 45%. Upstream core raw materials include fluorinated silane monomers and silane crosslinkers, with representative suppliers such as Dow, Shin-Etsu Chemical, Wacker Chemie, Evonik Industries, and Jiangsu Chenguang New Materials. Midstream activities focus on high-purity formulation engineering, nano-scale precision coating, and rapid synchronized curing technologies, which directly determine anti-migration performance and surface flatness. Downstream applications are concentrated in specialty electronic tapes and functional labeling products, with key customers including 3M, Avery Dennison, Nitto Denko, and Berry Global.

The market outlook for fluorosilicone release agents for PSA is highly positive, driven by sustained demand for high-performance release materials in packaging, electronics,

medical, and automotive industries. This material offers excellent heat resistance, chemical stability, and low surface energy, effectively preventing adhesion between PSA and substrates, enhancing production efficiency, and ensuring consistent product quality. Its importance is growing in applications such as flexible electronics, medical tapes, functional packaging, and high-end automotive components. With rapid downstream industry growth and stricter environmental regulations, the demand for high-performance, low-VOC, and sustainable fluorosilicone release agents is expected to continue rising, driving the industry toward higher value-added and technological innovation.

This report studies the global Fluorosilicone Release Agent for PSA production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorosilicone Release Agent for PSA and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluorosilicone Release Agent for PSA that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluorosilicone Release Agent for PSA total production and demand, 2021-2032, (kg)

Global Fluorosilicone Release Agent for PSA total production value, 2021-2032, (USD Million)

Global Fluorosilicone Release Agent for PSA production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Fluorosilicone Release Agent for PSA consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Fluorosilicone Release Agent for PSA domestic production, consumption, key domestic manufacturers and share

Global Fluorosilicone Release Agent for PSA production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Fluorosilicone Release Agent for PSA production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Fluorosilicone Release Agent for PSA production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Fluorosilicone Release Agent for PSA market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Momentive Performance Materials, Dongyue Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorosilicone Release Agent for PSA market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluorosilicone Release Agent for PSA Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorosilicone Release Agent for PSA Market, Segmentation by Type:

Solventless

Solvent-based

Global Fluorosilicone Release Agent for PSA Market, Segmentation by Application:

Tape

Label

Others

Companies Profiled:

Dow

Momentive Performance Materials

Dongyue Group

Key Questions Answered:

1. How big is the global Fluorosilicone Release Agent for PSA market?
2. What is the demand of the global Fluorosilicone Release Agent for PSA market?
3. What is the year over year growth of the global Fluorosilicone Release Agent for PSA market?
4. What is the production and production value of the global Fluorosilicone Release Agent for PSA market?
5. Who are the key producers in the global Fluorosilicone Release Agent for PSA market?
6. What are the growth factors driving the market demand?

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