

# Global Fluoroscopy and Mobile C-arms Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Fluoroscopy and Mobile C-arms market size was valued at USD 2587.8 million in 2023 and is forecast to a readjusted size of USD 3314.3 million by 2030 with a CAGR of 3.6% during review period.

Fluoroscopy and mobile C-arms devices are used to analyze parts of the body and work in a fashion similar to X-rays. The only difference is that fluoroscopy and mobile C-arms devices provide live images of the anatomy, making it more useful during surgical procedures. These equipment are mainly utilized in orthopedic operations such as arthrography and barium X-rays, in minimally invasive imaging during lumbar puncture, cardiac catheterization, and biopsies, and for the placement of intravenous catheters into veins and arteries.

The fluoroscopy and mobile C-arms market is likely to register rapid growth due to rising demand for interventional radiology operations. In addition to this, growing number of orthopedic surgeries owing to sport injuries and geriatric population, developments in technology, and increase in number of hospitals are some other factors that are adding up towards the development of the global fluoroscopy and mobile C-arms market.

The Global Info Research report includes an overview of the development of the Fluoroscopy and Mobile C-arms industry chain, the market status of Hospitals (Full-size C-arms, Mini C-arms), Clinics (Full-size C-arms, Mini C-arms), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fluoroscopy and Mobile C-arms.

Regionally, the report analyzes the Fluoroscopy and Mobile C-arms markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fluoroscopy and Mobile C-arms market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Fluoroscopy and Mobile C-arms market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fluoroscopy and Mobile C-arms industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Full-size C-arms, Mini C-arms).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fluoroscopy and Mobile C-arms market.

**Regional Analysis:** The report involves examining the Fluoroscopy and Mobile C-arms market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Fluoroscopy and Mobile C-arms market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fluoroscopy and Mobile C-arms:

**Company Analysis:** Report covers individual Fluoroscopy and Mobile C-arms manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Fluoroscopy and Mobile C-arms. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

**Technology Analysis:** Report covers specific technologies relevant to Fluoroscopy and Mobile C-arms. It assesses the current state, advancements, and potential future developments in Fluoroscopy and Mobile C-arms areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fluoroscopy and Mobile C-arms market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Fluoroscopy and Mobile C-arms market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Full-size C-arms

Mini C-arms

### Market segment by Application

Hospitals

Clinics

## Diagnostic Centers

### Major players covered

GE Healthcare

Philips Healthcare

Siemens Healthcare

Hitachi, Ltd

Shimadzu

Canon Medical Systems

Ziehm Imaging GmbH

Hologic

Orthoscan Inc

Allengers Medical Systems

EcoRay

Eurocolumbus

Italray

Omega Medical Imaging

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fluoroscopy and Mobile C-arms product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fluoroscopy and Mobile C-arms, with price, sales, revenue and global market share of Fluoroscopy and Mobile C-arms from 2019 to 2024.

Chapter 3, the Fluoroscopy and Mobile C-arms competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fluoroscopy and Mobile C-arms breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fluoroscopy and Mobile C-arms market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fluoroscopy and Mobile C-arms.

Chapter 14 and 15, to describe Fluoroscopy and Mobile C-arms sales channel, distributors, customers, research findings and conclusion.

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