

# Global Fluorine Containing Electronic Special Gas Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GEE6490EBE1BEN.html>

Date: January 2024

Pages: 163

Price: US\$ 3,480.00 (Single User License)

ID: GEE6490EBE1BEN

## Abstracts

According to our (Global Info Research) latest study, the global Fluorine Containing Electronic Special Gas market size was valued at USD 3009.2 million in 2023 and is forecast to a readjusted size of USD 5332.7 million by 2030 with a CAGR of 8.5% during review period.

Fluorine containing electronic gases are mainly used in flat panel display, photovoltaic new energy and integrated circuit fields. At present, fluorine-containing series products account for about 30% of the total in the global electronic special gas market. Fluorine-containing electronic special gas is mainly used as cleaning agent, etchant, dopant, film-forming material, etc. The Fluorine Containing Electronic Special Gas market covers F<sub>2</sub>, SF<sub>6</sub>, WF<sub>6</sub>, NF<sub>3</sub>, CHF<sub>3</sub>, WF<sub>6</sub>, COF<sub>2</sub>, CF<sub>4</sub>?C<sub>2</sub>F<sub>6</sub>?C<sub>3</sub>F<sub>8</sub>?C<sub>4</sub>F<sub>8</sub>?C<sub>4</sub>F<sub>6</sub>, etc. The typical players include Linde, Showa Denko, Solvay, Nippon Sanso, Air Liquide, Air Products, Kanto Denka Kogyo, Concorde Specialty Gases, etc.

Global key players of Fluorine Containing Electronic Special Gas include Linde, Kanto Denka Kogyo, SK Materials and PERIC Special Gases, etc. Global top four manufacturers hold a share over 40%. Japan is the largest producer of Fluorine Containing Electronic Special Gas, followed by Europe and South Korea.

The Global Info Research report includes an overview of the development of the Fluorine Containing Electronic Special Gas industry chain, the market status of Integrated Circuits (F<sub>2</sub>, CF<sub>4</sub>?C<sub>2</sub>F<sub>6</sub>?C<sub>3</sub>F<sub>8</sub>?C<sub>4</sub>F<sub>8</sub>?C<sub>4</sub>F<sub>6</sub>), Display Panels (F<sub>2</sub>, CF<sub>4</sub>?C<sub>2</sub>F<sub>6</sub>?C<sub>3</sub>F<sub>8</sub>?C<sub>4</sub>F<sub>8</sub>?C<sub>4</sub>F<sub>6</sub>), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fluorine Containing Electronic Special Gas.

Regionally, the report analyzes the Fluorine Containing Electronic Special Gas markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fluorine Containing Electronic Special Gas market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Fluorine Containing Electronic Special Gas market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fluorine Containing Electronic Special Gas industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., F2, CF4, C2F6, C3F8, C4F8, C4F6).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fluorine Containing Electronic Special Gas market.

**Regional Analysis:** The report involves examining the Fluorine Containing Electronic Special Gas market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Fluorine Containing Electronic Special Gas market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fluorine Containing Electronic Special Gas:

**Company Analysis:** Report covers individual Fluorine Containing Electronic Special Gas manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Fluorine Containing Electronic Special Gas. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Integrated Circuits, Display Panels).

**Technology Analysis:** Report covers specific technologies relevant to Fluorine Containing Electronic Special Gas. It assesses the current state, advancements, and potential future developments in Fluorine Containing Electronic Special Gas areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fluorine Containing Electronic Special Gas market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Fluorine Containing Electronic Special Gas market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

F2

CF4?C2F6?C3F8?C4F8?C4F6

CHF3

NF3

COF2

SF6

WF6

Others

### Market segment by Application

Integrated Circuits

Display Panels

Solar

LED & Others

### Major players covered

Linde

Showa Denko

Solvay

Nippon Sanso

Air Liquide

Air Products

Kanto Denka Kogyo

Concorde Specialty Gases

Merck (Versum Materials)

Foosung Co., Ltd.

Hyosung Chemical

Central Glass

Matheson Tri-Gas

SK Materials

Huate Gas

Kemeite (Yoke Technology)

Haohua Chemical Science & Technology

Jinhong Gas

Linggas

Juhua Group

PERIC Special Gases

Zibo Feiyuan Chemical

Yongjing Technology

Zhuoxi Gas

Mitsui Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fluorine Containing Electronic Special Gas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fluorine Containing Electronic Special Gas, with price, sales, revenue and global market share of Fluorine Containing Electronic Special Gas from 2019 to 2024.

Chapter 3, the Fluorine Containing Electronic Special Gas competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fluorine Containing Electronic Special Gas breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fluorine Containing Electronic Special Gas market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fluorine Containing Electronic Special Gas.

Chapter 14 and 15, to describe Fluorine Containing Electronic Special Gas sales channel, distributors, customers, research findings and conclusion.

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