

# Global Fluorine-Based Grease Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fluorine-Based Grease market size is expected to reach \$ 1079 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032). Global sales of fluorine-based grease reached 2,064 tons in 2025, with an average price of US\$292 per kilogram.

Fluorinated lubricants are special grade synthetic lubricants, which possess superior properties as compared to petroleum based lubricants. Most of the petroleum based lubricants fail to perform under  $-18^{\circ}\text{C}$  and above  $100^{\circ}\text{C}$ ; the fluorinated lubricants can effectively perform between  $-90^{\circ}\text{C}$  and  $300^{\circ}\text{C}$ . Apart from extensive temperature endurance, significant endurance under high load conditions, hydrophobic nature, chemical inertness, oxidation resistant, etc. are some other important properties of fluorinated lubricants. Fluorinated lubricants are available as both oil and grease. This report mainly studies fluorine-based grease market.

Global key players of Fluorine-Based Grease include Syensqo, Chemours, ICAN, DuPont, Kluber Lubrication, etc. The top five players hold a share about 84%. Asia-Pacific is the largest market, and has a share about 35%, followed by Europe and North America with share 30% and 28%, separately. In terms of product type, Perfluoropolyether Grease is the largest segment, occupied for a share of 88%. In terms of application, Aerospace has a share about 25 percent.

The raw material system of fluorine-based grease is characterized by high technological barriers and high value density. The core base oil, perfluoropolyether (PFPE), is produced from fluorinated monomers such as tetrafluoroethylene (TFE) through a precise polymerization process. This production process requires free radical polymerization in a high-pressure reactor, making it extremely technically demanding. Thickener systems typically use PTFE powder or special fluorinated polymers; some

high-end products also add functional fillers such as special spherical particles to enhance extreme pressure performance. Regarding additives, due to the excellent chemical inertness and thermal stability of PFPE itself, antioxidants or extreme pressure agents are usually unnecessary. However, UV tracers or conductive/insulating modifiers may be added in specific applications.

In terms of cost structure, fluorine-based grease is a high-end lubricant product dominated by raw materials. PFPE base oil accounts for 60-75% of production costs, and its price is significantly affected by the supply of fluorite resources, hydrofluoric acid and TFE monomers in the upstream of the fluorochemical industry chain; thickeners and functional fillers account for 15-25%; and manufacturing processes such as precision mixing, ultra-clean filtration and quality testing account for 10-15%.

This report studies the global Fluorine-Based Grease production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorine-Based Grease and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluorine-Based Grease that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Fluorine-Based Grease total production and demand, 2021-2032, (MT)

Global Fluorine-Based Grease total production value, 2021-2032, (USD Million)

Global Fluorine-Based Grease production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Fluorine-Based Grease consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Fluorine-Based Grease domestic production, consumption, key domestic manufacturers and share

Global Fluorine-Based Grease production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Fluorine-Based Grease production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Fluorine-Based Grease production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Fluorine-Based Grease market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Chemours, Syensqo, Kluber Lubrication, Husky, Daikin Industries, Harves, Condat, IKV Group, Setral Chemie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorine-Based Grease market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluorine-Based Grease Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorine-Based Grease Market, Segmentation by Type:

Perfluoropolyether Grease

Others

Global Fluorine-Based Grease Market, Segmentation by Molecular Chain Structure:

Linear PFPE

Branched PFPE

Global Fluorine-Based Grease Market, Segmentation by Physical Form:

Paste

Spray Form

Powder Form

Global Fluorine-Based Grease Market, Segmentation by Application:

Aerospace

Automotive

Machinery Industry

Electronic

Chemical Industry

Others

Companies Profiled:

DuPont

Chemours

Syensqo

Kluber Lubrication

Huskey

Daikin Industries

Harves

Condat

IKV Group

Setral Chemie

Nye Lubricants

Sumico Lubricant

ICAN

**Key Questions Answered:**

1. How big is the global Fluorine-Based Grease market?
2. What is the demand of the global Fluorine-Based Grease market?
3. What is the year over year growth of the global Fluorine-Based Grease market?
4. What is the production and production value of the global Fluorine-Based Grease market?
5. Who are the key producers in the global Fluorine-Based Grease market?
6. What are the growth factors driving the market demand?

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