

# Global Fluorine-Based Grease for Automotive Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fluorine-Based Grease for Automotive market size is expected to reach \$ 196 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Global sales of fluorine-based automotive grease reached 416 tons in 2025, with an average price of \$303/kg.

Fluorine-based automotive greases are high-performance synthetic greases made with perfluoropolyether (PFPE) or fluorosilicone oil as the base oil, combined with polytetrafluoroethylene (PTFE) thickener and special additives. Compared to aerospace-grade products, automotive fluorine-based greases maintain a wide temperature range (-40? to 250?), chemical inertness, and long service life, while being optimized for cost and performance balance under automotive operating conditions. They are mainly used for long-term lubrication of critical friction pairs in automobiles, meeting the requirements of modern automobiles for 'lifetime maintenance-free' and reliability in extreme environments.

The raw material system of fluorinated greases uses perfluoroolefins as the core monomers, mainly including hexafluoropropylene (HFP) and tetrafluoroethylene (TFE), which are converted into perfluoropolyether base oils through photo-oxidation or anionic polymerization. The thickener uses high-purity polytetrafluoroethylene (PTFE) micropowder (typically

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