

Global Fluorinated Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fluorinated Oil market size is expected to reach \$ 1323 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

In 2025, global Fluorinated Oil production reached approximately 13.57 k tons, with an average global market price of around USD 56,000 per ton.

The gross profit margin of major companies in the industry is between 28.53%-49.68%.

In 2025, the global production capacity of Fluorinated Oil was approximately 17.86 k tons.

Fluorinated Oil refers to high-performance synthetic oils containing fluorinated molecular structures, typically used where conventional hydrocarbon lubricants or fluids cannot meet requirements for chemical resistance, thermal stability, low volatility, oxidation resistance and material compatibility. The product scope includes fluoropolyether oils, fluorinated lubricating oils, vacuum pump fluids, heat transfer fluids and specialty dielectric or inert fluids. It is used in semiconductors, electronics cooling, aerospace, vacuum systems, chemical processing, precision machinery and high-end lubrication. The market boundary excludes ordinary mineral oils, silicone oils and non-fluorinated synthetic lubricants.

The industry chain starts with fluorochemical intermediates, fluorinated monomers, catalysts, solvents, stabilizers and high-purity packaging materials. Midstream production involves synthesis, polymerization or oligomerization, purification, distillation, blending, filtration and quality control for viscosity, volatility, dielectric properties and chemical stability. Downstream demand comes from semiconductor equipment, vacuum

pumps, electronics thermal management, aerospace components, chemical equipment, precision instruments and high-temperature machinery. Growth is linked to miniaturized electronics, clean manufacturing, higher operating temperatures and demand for long-life specialty fluids.

Precision instrument lubrication, high-temperature mechanical equipment and chemical sealing fields expand application of fluorinated oil. Outstanding high temperature resistance, chemical inertness and anti-corrosion feature adapt harsh working conditions. Molecular modification further enhances lubrication stability under extreme environment.

This report studies the global Fluorinated Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorinated Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluorinated Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluorinated Oil total production and demand, 2021-2032, (Tons)

Global Fluorinated Oil total production value, 2021-2032, (USD Million)

Global Fluorinated Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fluorinated Oil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fluorinated Oil domestic production, consumption, key domestic manufacturers and share

Global Fluorinated Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fluorinated Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fluorinated Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fluorinated Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Chemours, Solvay, Daikin Industries, 3M Company, AGC Inc., Honeywell, Arkema, Kluber Lubrication, IKV Tribology, Unimatec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorinated Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluorinated Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorinated Oil Market, Segmentation by Type:

Perfluoropolyether Oil

Fluorocarbon Oil

Fluorosilicone Oil

Global Fluorinated Oil Market, Segmentation by Functional Grade:

Lubricating Grade

Heat Transfer Grade

Vacuum Pump Grade

Global Fluorinated Oil Market, Segmentation by Kinematic Viscosity at 40°C:

Low Viscosity??50 cSt?

Medium Viscosity?51?200 cSt?

High Viscosity??200 cSt?

Global Fluorinated Oil Market, Segmentation by Application:

Semiconductor and Electronics

Aerospace and Defense

Chemical Processing

Other

Companies Profiled:

Chemours

Solvay

Daikin Industries

3M Company

AGC Inc.

Honeywell

Arkema

Kluber Lubrication

IKV Tribology

Unimatec

Zhejiang Juhua Co., Ltd.

Zhejiang Sanmei Chemical Ind. Co., Ltd.

Shandong Feiyuan Chemical Co., Ltd.

Sinochem Lantian Co., Ltd.

Shanghai 3F New Materials Co., Ltd.

Zhejiang Fute Chemical Co., Ltd.

Key Questions Answered:

1. How big is the global Fluorinated Oil market?
2. What is the demand of the global Fluorinated Oil market?
3. What is the year over year growth of the global Fluorinated Oil market?
4. What is the production and production value of the global Fluorinated Oil market?
5. Who are the key producers in the global Fluorinated Oil market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fluorinated Oil Introduction
- 1.2 World Fluorinated Oil Supply & Forecast
 - 1.2.1 World Fluorinated Oil Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fluorinated Oil Production (2021-2032)
 - 1.2.3 World Fluorinated Oil Pricing Trends (2021-2032)
- 1.3 World Fluorinated Oil Production by Region (Based on Production Site)
 - 1.3.1 World Fluorinated Oil Production Value by Region (2021-2032)
 - 1.3.2 World Fluorinated Oil Production by Region (2021-2032)
 - 1.3.3 World Fluorinated Oil Average Price by Region (2021-2032)
 - 1.3.4 North America Fluorinated Oil Production (2021-2032)
 - 1.3.5 Europe Fluorinated Oil Production (2021-2032)
 - 1.3.6 China Fluorinated Oil Production (2021-2032)
 - 1.3.7 Japan Fluorinated Oil Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fluorinated Oil Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fluorinated Oil Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fluorinated Oil Demand (2021-2032)
- 2.2 World Fluorinated Oil Consumption by Region
 - 2.2.1 World Fluorinated Oil Consumption by Region (2021-2026)
 - 2.2.2 World Fluorinated Oil Consumption Forecast by Region (2027-2032)
- 2.3 United States Fluorinated Oil Consumption (2021-2032)
- 2.4 China Fluorinated Oil Consumption (2021-2032)
- 2.5 Europe Fluorinated Oil Consumption (2021-2032)
- 2.6 Japan Fluorinated Oil Consumption (2021-2032)
- 2.7 South Korea Fluorinated Oil Consumption (2021-2032)
- 2.8 ASEAN Fluorinated Oil Consumption (2021-2032)
- 2.9 India Fluorinated Oil Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fluorinated Oil Production Value by Manufacturer (2021-2026)

- 3.2 World Fluorinated Oil Production by Manufacturer (2021-2026)
- 3.3 World Fluorinated Oil Average Price by Manufacturer (2021-2026)
- 3.4 Fluorinated Oil Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Fluorinated Oil Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Fluorinated Oil in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Fluorinated Oil in 2025
- 3.6 Fluorinated Oil Market: Overall Company Footprint Analysis
 - 3.6.1 Fluorinated Oil Market: Region Footprint
 - 3.6.2 Fluorinated Oil Market: Company Product Type Footprint
 - 3.6.3 Fluorinated Oil Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Fluorinated Oil Production Value Comparison
 - 4.1.1 United States VS China: Fluorinated Oil Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Fluorinated Oil Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fluorinated Oil Production Comparison
 - 4.2.1 United States VS China: Fluorinated Oil Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fluorinated Oil Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fluorinated Oil Consumption Comparison
 - 4.3.1 United States VS China: Fluorinated Oil Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Fluorinated Oil Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Fluorinated Oil Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Fluorinated Oil Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Fluorinated Oil Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Fluorinated Oil Production (2021-2026)

4.5 China Based Fluorinated Oil Manufacturers and Market Share

4.5.1 China Based Fluorinated Oil Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fluorinated Oil Production Value (2021-2026)

4.5.3 China Based Manufacturers Fluorinated Oil Production (2021-2026)

4.6 Rest of World Based Fluorinated Oil Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fluorinated Oil Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fluorinated Oil Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fluorinated Oil Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fluorinated Oil Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Perfluoropolyether Oil

5.2.2 Fluorocarbon Oil

5.2.3 Fluorosilicone Oil

5.3 Market Segment by Type

5.3.1 World Fluorinated Oil Production by Type (2021-2032)

5.3.2 World Fluorinated Oil Production Value by Type (2021-2032)

5.3.3 World Fluorinated Oil Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTIONAL GRADE

6.1 World Fluorinated Oil Market Size Overview by Functional Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Functional Grade

6.2.1 Lubricating Grade

6.2.2 Heat Transfer Grade

6.2.3 Vacuum Pump Grade

6.3 Market Segment by Functional Grade

6.3.1 World Fluorinated Oil Production by Functional Grade (2021-2032)

6.3.2 World Fluorinated Oil Production Value by Functional Grade (2021-2032)

6.3.3 World Fluorinated Oil Average Price by Functional Grade (2021-2032)

7 MARKET ANALYSIS BY KINEMATIC VISCOSITY AT 40°C

7.1 World Fluorinated Oil Market Size Overview by Kinematic Viscosity at 40°C: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Kinematic Viscosity at 40°C

7.2.1 Low Viscosity??50 cSt?

7.2.2 Medium Viscosity?51?200 cSt?

7.2.3 High Viscosity??200 cSt?

7.3 Market Segment by Kinematic Viscosity at 40°C

7.3.1 World Fluorinated Oil Production by Kinematic Viscosity at 40°C (2021-2032)

7.3.2 World Fluorinated Oil Production Value by Kinematic Viscosity at 40°C (2021-2032)

7.3.3 World Fluorinated Oil Average Price by Kinematic Viscosity at 40°C (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Fluorinated Oil Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor and Electronics

8.2.2 Aerospace and Defense

8.2.3 Chemical Processing

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Fluorinated Oil Production by Application (2021-2032)

8.3.2 World Fluorinated Oil Production Value by Application (2021-2032)

8.3.3 World Fluorinated Oil Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Chemours

9.1.1 Chemours Details

9.1.2 Chemours Major Business

9.1.3 Chemours Fluorinated Oil Product and Services

9.1.4 Chemours Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Chemours Recent Developments/Updates

9.1.6 Chemours Competitive Strengths & Weaknesses

9.2 Solvay

9.2.1 Solvay Details

- 9.2.2 Solvay Major Business
- 9.2.3 Solvay Fluorinated Oil Product and Services
- 9.2.4 Solvay Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Solvay Recent Developments/Updates
- 9.2.6 Solvay Competitive Strengths & Weaknesses
- 9.3 Daikin Industries
 - 9.3.1 Daikin Industries Details
 - 9.3.2 Daikin Industries Major Business
 - 9.3.3 Daikin Industries Fluorinated Oil Product and Services
 - 9.3.4 Daikin Industries Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Daikin Industries Recent Developments/Updates
 - 9.3.6 Daikin Industries Competitive Strengths & Weaknesses
- 9.4 3M Company
 - 9.4.1 3M Company Details
 - 9.4.2 3M Company Major Business
 - 9.4.3 3M Company Fluorinated Oil Product and Services
 - 9.4.4 3M Company Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 3M Company Recent Developments/Updates
 - 9.4.6 3M Company Competitive Strengths & Weaknesses
- 9.5 AGC Inc.
 - 9.5.1 AGC Inc. Details
 - 9.5.2 AGC Inc. Major Business
 - 9.5.3 AGC Inc. Fluorinated Oil Product and Services
 - 9.5.4 AGC Inc. Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 AGC Inc. Recent Developments/Updates
 - 9.5.6 AGC Inc. Competitive Strengths & Weaknesses
- 9.6 Honeywell
 - 9.6.1 Honeywell Details
 - 9.6.2 Honeywell Major Business
 - 9.6.3 Honeywell Fluorinated Oil Product and Services
 - 9.6.4 Honeywell Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Honeywell Recent Developments/Updates
 - 9.6.6 Honeywell Competitive Strengths & Weaknesses
- 9.7 Arkema

- 9.7.1 Arkema Details
- 9.7.2 Arkema Major Business
- 9.7.3 Arkema Fluorinated Oil Product and Services
- 9.7.4 Arkema Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Arkema Recent Developments/Updates
- 9.7.6 Arkema Competitive Strengths & Weaknesses
- 9.8 Kluber Lubrication
 - 9.8.1 Kluber Lubrication Details
 - 9.8.2 Kluber Lubrication Major Business
 - 9.8.3 Kluber Lubrication Fluorinated Oil Product and Services
 - 9.8.4 Kluber Lubrication Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Kluber Lubrication Recent Developments/Updates
 - 9.8.6 Kluber Lubrication Competitive Strengths & Weaknesses
- 9.9 IKV Tribology
 - 9.9.1 IKV Tribology Details
 - 9.9.2 IKV Tribology Major Business
 - 9.9.3 IKV Tribology Fluorinated Oil Product and Services
 - 9.9.4 IKV Tribology Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 IKV Tribology Recent Developments/Updates
 - 9.9.6 IKV Tribology Competitive Strengths & Weaknesses
- 9.10 Unimatec
 - 9.10.1 Unimatec Details
 - 9.10.2 Unimatec Major Business
 - 9.10.3 Unimatec Fluorinated Oil Product and Services
 - 9.10.4 Unimatec Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Unimatec Recent Developments/Updates
 - 9.10.6 Unimatec Competitive Strengths & Weaknesses
- 9.11 Zhejiang Juhua Co., Ltd.
 - 9.11.1 Zhejiang Juhua Co., Ltd. Details
 - 9.11.2 Zhejiang Juhua Co., Ltd. Major Business
 - 9.11.3 Zhejiang Juhua Co., Ltd. Fluorinated Oil Product and Services
 - 9.11.4 Zhejiang Juhua Co., Ltd. Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Zhejiang Juhua Co., Ltd. Recent Developments/Updates
 - 9.11.6 Zhejiang Juhua Co., Ltd. Competitive Strengths & Weaknesses

9.12 Zhejiang Sanmei Chemical Ind. Co., Ltd.

9.12.1 Zhejiang Sanmei Chemical Ind. Co., Ltd. Details

9.12.2 Zhejiang Sanmei Chemical Ind. Co., Ltd. Major Business

9.12.3 Zhejiang Sanmei Chemical Ind. Co., Ltd. Fluorinated Oil Product and Services

9.12.4 Zhejiang Sanmei Chemical Ind. Co., Ltd. Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Zhejiang Sanmei Chemical Ind. Co., Ltd. Recent Developments/Updates

9.12.6 Zhejiang Sanmei Chemical Ind. Co., Ltd. Competitive Strengths & Weaknesses

9.13 Shandong Feiyuan Chemical Co., Ltd.

9.13.1 Shandong Feiyuan Chemical Co., Ltd. Details

9.13.2 Shandong Feiyuan Chemical Co., Ltd. Major Business

9.13.3 Shandong Feiyuan Chemical Co., Ltd. Fluorinated Oil Product and Services

9.13.4 Shandong Feiyuan Chemical Co., Ltd. Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Shandong Feiyuan Chemical Co., Ltd. Recent Developments/Updates

9.13.6 Shandong Feiyuan Chemical Co., Ltd. Competitive Strengths & Weaknesses

9.14 Sinochem Lantian Co., Ltd.

9.14.1 Sinochem Lantian Co., Ltd. Details

9.14.2 Sinochem Lantian Co., Ltd. Major Business

9.14.3 Sinochem Lantian Co., Ltd. Fluorinated Oil Product and Services

9.14.4 Sinochem Lantian Co., Ltd. Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Sinochem Lantian Co., Ltd. Recent Developments/Updates

9.14.6 Sinochem Lantian Co., Ltd. Competitive Strengths & Weaknesses

9.15 Shanghai 3F New Materials Co., Ltd.

9.15.1 Shanghai 3F New Materials Co., Ltd. Details

9.15.2 Shanghai 3F New Materials Co., Ltd. Major Business

9.15.3 Shanghai 3F New Materials Co., Ltd. Fluorinated Oil Product and Services

9.15.4 Shanghai 3F New Materials Co., Ltd. Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Shanghai 3F New Materials Co., Ltd. Recent Developments/Updates

9.15.6 Shanghai 3F New Materials Co., Ltd. Competitive Strengths & Weaknesses

9.16 Zhejiang Fute Chemical Co., Ltd.

9.16.1 Zhejiang Fute Chemical Co., Ltd. Details

9.16.2 Zhejiang Fute Chemical Co., Ltd. Major Business

9.16.3 Zhejiang Fute Chemical Co., Ltd. Fluorinated Oil Product and Services

9.16.4 Zhejiang Fute Chemical Co., Ltd. Fluorinated Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Zhejiang Fute Chemical Co., Ltd. Recent Developments/Updates

9.16.6 Zhejiang Fute Chemical Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Fluorinated Oil Industry Chain

10.2 Fluorinated Oil Upstream Analysis

10.2.1 Fluorinated Oil Core Raw Materials

10.2.2 Main Manufacturers of Fluorinated Oil Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Fluorinated Oil Production Mode

10.6 Fluorinated Oil Procurement Model

10.7 Fluorinated Oil Industry Sales Model and Sales Channels

10.7.1 Fluorinated Oil Sales Model

10.7.2 Fluorinated Oil Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Fluorinated Oil Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Fluorinated Oil Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Fluorinated Oil Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Fluorinated Oil Production Value Market Share by Region (2021-2026)
- Table 5. World Fluorinated Oil Production Value Market Share by Region (2027-2032)
- Table 6. World Fluorinated Oil Production by Region (2021-2026) & (Tons)
- Table 7. World Fluorinated Oil Production by Region (2027-2032) & (Tons)
- Table 8. World Fluorinated Oil Production Market Share by Region (2021-2026)
- Table 9. World Fluorinated Oil Production Market Share by Region (2027-2032)
- Table 10. World Fluorinated Oil Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Fluorinated Oil Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Fluorinated Oil Major Market Trends
- Table 13. World Fluorinated Oil Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Fluorinated Oil Consumption by Region (2021-2026) & (Tons)
- Table 15. World Fluorinated Oil Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Fluorinated Oil Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Fluorinated Oil Producers in 2025
- Table 18. World Fluorinated Oil Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Fluorinated Oil Producers in 2025
- Table 20. World Fluorinated Oil Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Fluorinated Oil Company Evaluation Quadrant
- Table 22. World Fluorinated Oil Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Fluorinated Oil Production Site of Key Manufacturer
- Table 24. Fluorinated Oil Market: Company Product Type Footprint
- Table 25. Fluorinated Oil Market: Company Product Application Footprint
- Table 26. Fluorinated Oil Competitive Factors
- Table 27. Fluorinated Oil New Entrant and Capacity Expansion Plans
- Table 28. Fluorinated Oil Mergers & Acquisitions Activity
- Table 29. United States VS China Fluorinated Oil Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fluorinated Oil Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Fluorinated Oil Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Fluorinated Oil Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fluorinated Oil Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fluorinated Oil Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fluorinated Oil Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Fluorinated Oil Production Market Share (2021-2026)

Table 37. China Based Fluorinated Oil Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fluorinated Oil Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fluorinated Oil Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fluorinated Oil Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Fluorinated Oil Production Market Share (2021-2026)

Table 42. Rest of World Based Fluorinated Oil Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fluorinated Oil Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fluorinated Oil Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fluorinated Oil Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Fluorinated Oil Production Market Share (2021-2026)

Table 47. World Fluorinated Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fluorinated Oil Production by Type (2021-2026) & (Tons)

Table 49. World Fluorinated Oil Production by Type (2027-2032) & (Tons)

Table 50. World Fluorinated Oil Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fluorinated Oil Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fluorinated Oil Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Fluorinated Oil Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Fluorinated Oil Production Value by Functional Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Fluorinated Oil Production by Functional Grade (2021-2026) & (Tons)

Table 56. World Fluorinated Oil Production by Functional Grade (2027-2032) & (Tons)

Table 57. World Fluorinated Oil Production Value by Functional Grade (2021-2026) & (USD Million)

Table 58. World Fluorinated Oil Production Value by Functional Grade (2027-2032) & (USD Million)

Table 59. World Fluorinated Oil Average Price by Functional Grade (2021-2026) & (US\$/Ton)

Table 60. World Fluorinated Oil Average Price by Functional Grade (2027-2032) & (US\$/Ton)

Table 61. World Fluorinated Oil Production Value by Kinematic Viscosity at 40°C, (USD Million), 2021 & 2025 & 2032

Table 62. World Fluorinated Oil Production by Kinematic Viscosity at 40°C (2021-2026) & (Tons)

Table 63. World Fluorinated Oil Production by Kinematic Viscosity at 40°C (2027-2032) & (Tons)

Table 64. World Fluorinated Oil Production Value by Kinematic Viscosity at 40°C (2021-2026) & (USD Million)

Table 65. World Fluorinated Oil Production Value by Kinematic Viscosity at 40°C (2027-2032) & (USD Million)

Table 66. World Fluorinated Oil Average Price by Kinematic Viscosity at 40°C (2021-2026) & (US\$/Ton)

Table 67. World Fluorinated Oil Average Price by Kinematic Viscosity at 40°C (2027-2032) & (US\$/Ton)

Table 68. World Fluorinated Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Fluorinated Oil Production by Application (2021-2026) & (Tons)

Table 70. World Fluorinated Oil Production by Application (2027-2032) & (Tons)

Table 71. World Fluorinated Oil Production Value by Application (2021-2026) & (USD Million)

Table 72. World Fluorinated Oil Production Value by Application (2027-2032) & (USD Million)

Table 73. World Fluorinated Oil Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Fluorinated Oil Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Chemours Basic Information, Manufacturing Base and Competitors

Table 76. Chemours Major Business
Table 77. Chemours Fluorinated Oil Product and Services
Table 78. Chemours Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Chemours Recent Developments/Updates
Table 80. Chemours Competitive Strengths & Weaknesses
Table 81. Solvay Basic Information, Manufacturing Base and Competitors
Table 82. Solvay Major Business
Table 83. Solvay Fluorinated Oil Product and Services
Table 84. Solvay Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Solvay Recent Developments/Updates
Table 86. Solvay Competitive Strengths & Weaknesses
Table 87. Daikin Industries Basic Information, Manufacturing Base and Competitors
Table 88. Daikin Industries Major Business
Table 89. Daikin Industries Fluorinated Oil Product and Services
Table 90. Daikin Industries Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Daikin Industries Recent Developments/Updates
Table 92. Daikin Industries Competitive Strengths & Weaknesses
Table 93. 3M Company Basic Information, Manufacturing Base and Competitors
Table 94. 3M Company Major Business
Table 95. 3M Company Fluorinated Oil Product and Services
Table 96. 3M Company Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. 3M Company Recent Developments/Updates
Table 98. 3M Company Competitive Strengths & Weaknesses
Table 99. AGC Inc. Basic Information, Manufacturing Base and Competitors
Table 100. AGC Inc. Major Business
Table 101. AGC Inc. Fluorinated Oil Product and Services
Table 102. AGC Inc. Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. AGC Inc. Recent Developments/Updates
Table 104. AGC Inc. Competitive Strengths & Weaknesses
Table 105. Honeywell Basic Information, Manufacturing Base and Competitors
Table 106. Honeywell Major Business
Table 107. Honeywell Fluorinated Oil Product and Services
Table 108. Honeywell Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Honeywell Recent Developments/Updates
Table 110. Honeywell Competitive Strengths & Weaknesses
Table 111. Arkema Basic Information, Manufacturing Base and Competitors
Table 112. Arkema Major Business
Table 113. Arkema Fluorinated Oil Product and Services
Table 114. Arkema Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Arkema Recent Developments/Updates
Table 116. Arkema Competitive Strengths & Weaknesses
Table 117. Kluber Lubrication Basic Information, Manufacturing Base and Competitors
Table 118. Kluber Lubrication Major Business
Table 119. Kluber Lubrication Fluorinated Oil Product and Services
Table 120. Kluber Lubrication Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Kluber Lubrication Recent Developments/Updates
Table 122. Kluber Lubrication Competitive Strengths & Weaknesses
Table 123. IKV Tribology Basic Information, Manufacturing Base and Competitors
Table 124. IKV Tribology Major Business
Table 125. IKV Tribology Fluorinated Oil Product and Services
Table 126. IKV Tribology Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. IKV Tribology Recent Developments/Updates
Table 128. IKV Tribology Competitive Strengths & Weaknesses
Table 129. Unimatec Basic Information, Manufacturing Base and Competitors
Table 130. Unimatec Major Business
Table 131. Unimatec Fluorinated Oil Product and Services
Table 132. Unimatec Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Unimatec Recent Developments/Updates
Table 134. Unimatec Competitive Strengths & Weaknesses
Table 135. Zhejiang Juhua Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 136. Zhejiang Juhua Co., Ltd. Major Business
Table 137. Zhejiang Juhua Co., Ltd. Fluorinated Oil Product and Services
Table 138. Zhejiang Juhua Co., Ltd. Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Zhejiang Juhua Co., Ltd. Recent Developments/Updates
Table 140. Zhejiang Juhua Co., Ltd. Competitive Strengths & Weaknesses
Table 141. Zhejiang Sanmei Chemical Ind. Co., Ltd. Basic Information, Manufacturing

Base and Competitors

Table 142. Zhejiang Sanmei Chemical Ind. Co., Ltd. Major Business

Table 143. Zhejiang Sanmei Chemical Ind. Co., Ltd. Fluorinated Oil Product and Services

Table 144. Zhejiang Sanmei Chemical Ind. Co., Ltd. Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Zhejiang Sanmei Chemical Ind. Co., Ltd. Recent Developments/Updates

Table 146. Zhejiang Sanmei Chemical Ind. Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Shandong Feiyuan Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Shandong Feiyuan Chemical Co., Ltd. Major Business

Table 149. Shandong Feiyuan Chemical Co., Ltd. Fluorinated Oil Product and Services

Table 150. Shandong Feiyuan Chemical Co., Ltd. Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shandong Feiyuan Chemical Co., Ltd. Recent Developments/Updates

Table 152. Shandong Feiyuan Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Sinochem Lantian Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Sinochem Lantian Co., Ltd. Major Business

Table 155. Sinochem Lantian Co., Ltd. Fluorinated Oil Product and Services

Table 156. Sinochem Lantian Co., Ltd. Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sinochem Lantian Co., Ltd. Recent Developments/Updates

Table 158. Sinochem Lantian Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Shanghai 3F New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Shanghai 3F New Materials Co., Ltd. Major Business

Table 161. Shanghai 3F New Materials Co., Ltd. Fluorinated Oil Product and Services

Table 162. Shanghai 3F New Materials Co., Ltd. Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shanghai 3F New Materials Co., Ltd. Recent Developments/Updates

Table 164. Shanghai 3F New Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Zhejiang Fute Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Zhejiang Fute Chemical Co., Ltd. Major Business

Table 167. Zhejiang Fute Chemical Co., Ltd. Fluorinated Oil Product and Services

Table 168. Zhejiang Fute Chemical Co., Ltd. Fluorinated Oil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Zhejiang Fute Chemical Co., Ltd. Recent Developments/Updates

Table 170. Zhejiang Fute Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Global Key Players of Fluorinated Oil Upstream (Raw Materials)

Table 172. Global Fluorinated Oil Typical Customers

Table 173. Fluorinated Oil Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Fluorinated Oil Picture

Figure 2. World Fluorinated Oil Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fluorinated Oil Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fluorinated Oil Production (2021-2032) & (Tons)

Figure 5. World Fluorinated Oil Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Fluorinated Oil Production Value Market Share by Region (2021-2032)

Figure 7. World Fluorinated Oil Production Market Share by Region (2021-2032)

Figure 8. North America Fluorinated Oil Production (2021-2032) & (Tons)

Figure 9. Europe Fluorinated Oil Production (2021-2032) & (Tons)

Figure 10. China Fluorinated Oil Production (2021-2032) & (Tons)

Figure 11. Japan Fluorinated Oil Production (2021-2032) & (Tons)

Figure 12. Fluorinated Oil Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Fluorinated Oil Consumption (2021-2032) & (Tons)

Figure 15. World Fluorinated Oil Consumption Market Share by Region (2021-2032)

Figure 16. United States Fluorinated Oil Consumption (2021-2032) & (Tons)

Figure 17. China Fluorinated Oil Consumption (2021-2032) & (Tons)

Figure 18. Europe Fluorinated Oil Consumption (2021-2032) & (Tons)

Figure 19. Japan Fluorinated Oil Consumption (2021-2032) & (Tons)

Figure 20. South Korea Fluorinated Oil Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Fluorinated Oil Consumption (2021-2032) & (Tons)

Figure 22. India Fluorinated Oil Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Fluorinated Oil by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Fluorinated Oil Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Fluorinated Oil Markets in 2025

Figure 26. United States VS China: Fluorinated Oil Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Fluorinated Oil Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fluorinated Oil Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Fluorinated Oil Production Market Share 2025

Figure 30. China Based Manufacturers Fluorinated Oil Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Fluorinated Oil Production Market Share 2025

Figure 32. World Fluorinated Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Fluorinated Oil Production Value Market Share by Type in 2025

Figure 34. Perfluoropolyether Oil

Figure 35. Fluorocarbon Oil

Figure 36. Fluorosilicone Oil

Figure 37. World Fluorinated Oil Production Market Share by Type (2021-2032)

Figure 38. World Fluorinated Oil Production Value Market Share by Type (2021-2032)

Figure 39. World Fluorinated Oil Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Fluorinated Oil Production Value by Functional Grade, (USD Million), 2021 & 2025 & 2032

Figure 41. World Fluorinated Oil Production Value Market Share by Functional Grade in 2025

Figure 42. Lubricating Grade

Figure 43. Heat Transfer Grade

Figure 44. Vacuum Pump Grade

Figure 45. World Fluorinated Oil Production Market Share by Functional Grade (2021-2032)

Figure 46. World Fluorinated Oil Production Value Market Share by Functional Grade (2021-2032)

Figure 47. World Fluorinated Oil Average Price by Functional Grade (2021-2032) & (US\$/Ton)

Figure 48. World Fluorinated Oil Production Value by Kinematic Viscosity at 40°C, (USD Million), 2021 & 2025 & 2032

Figure 49. World Fluorinated Oil Production Value Market Share by Kinematic Viscosity at 40°C in 2025

Figure 50. Low Viscosity??50 cSt?

Figure 51. Medium Viscosity?51?200 cSt?

Figure 52. High Viscosity??200 cSt?

Figure 53. World Fluorinated Oil Production Market Share by Kinematic Viscosity at 40°C (2021-2032)

Figure 54. World Fluorinated Oil Production Value Market Share by Kinematic Viscosity at 40°C (2021-2032)

Figure 55. World Fluorinated Oil Average Price by Kinematic Viscosity at 40°C

(2021-2032) & (US\$/Ton)

Figure 56. World Fluorinated Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Fluorinated Oil Production Value Market Share by Application in 2025

Figure 58. Semiconductor and Electronics

Figure 59. Aerospace and Defense

Figure 60. Chemical Processing

Figure 61. Other

Figure 62. World Fluorinated Oil Production Market Share by Application (2021-2032)

Figure 63. World Fluorinated Oil Production Value Market Share by Application (2021-2032)

Figure 64. World Fluorinated Oil Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Fluorinated Oil Industry Chain

Figure 66. Fluorinated Oil Procurement Model

Figure 67. Fluorinated Oil Sales Model

Figure 68. Fluorinated Oil Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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