

Global Fluorinated Liquid Crystal Compounds Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fluorinated Liquid Crystal Compounds market size is expected to reach \$ 1077 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Fluorinated liquid crystal compounds constitute a class of organic liquid crystal materials characterized by the incorporation of fluorine atoms or fluorine-containing substituents into their molecular structures; common fluorine-containing groups include -F , -CF_2 , -OCF_2 , $\text{-OCF}_2\text{H}$, and $\text{-CF}_2\text{O-}$. Owing to the high electronegativity, small atomic radius, and exceptional chemical stability of fluorine atoms, these fluorinated structures enable the precise tuning of key material properties such as dielectric anisotropy, refractive index, viscosity, phase transition temperature, clearing point, response speed, and low-temperature stability. Consequently, these compounds frequently serve as critical monomers or functional components in TFT-LCDs, automotive displays, industrial displays, high-response liquid crystal displays, and mixed liquid crystal formulations, representing an indispensable element within the realm of high-performance liquid crystal display materials.

The upstream segment of the fluorinated liquid crystal compound value chain primarily encompasses fluorinated aromatic intermediates, biphenyl/cyclohexylbenzene-based skeletal intermediates, boronic acids/halogenated compounds, fluorinating reagents, solvents, catalysts, and high-purity refining materials. The midstream segment involves the synthesis of fluorinated liquid crystal monomers including coupling reactions, fluorination substitutions, purification, recrystallization, column chromatography, sublimation purification, and quality control culminating in the production of liquid crystal compounds exhibiting diverse dielectric anisotropies, viscosities, clearing points, refractive indices, and low-temperature performance characteristics. The downstream

segment primarily supplies manufacturers of mixed liquid crystal materials, catering to applications in TFT-LCDs, automotive displays, industrial displays, medical displays, instrumentation displays, and select high-response display devices. The core value of this industry chain resides in molecular design, the synthesis of fluorinated intermediates, rigorous high-purity control, and batch-to-batch stability?rather than in generic fluorochemical raw materials; the gross profit margin for fluorinated liquid crystal compounds stands at approximately 35%.

In 2025, the average price of fluorinated liquid crystal compounds is projected to reach \$1,100 per kilogram, with a sales volume of 594.5 tons and a total production capacity of 850 tons.

Fluorinated liquid crystal compounds are classified as high value-added functional monomers within the realm of display liquid crystal materials, distinct from ordinary fluorinated organic intermediates. The presence of fluorine atoms or fluorinated functional groups significantly enhances the dielectric anisotropy, response speed, viscosity, low-temperature stability, and overall reliability of liquid crystal materials; consequently, they play a pivotal role in TFT-LCDs, automotive displays, industrial displays, and high-response display devices. As the LCD panel industry enters a mature phase, price competition for standard liquid crystal mixtures has intensified; however, the increasingly stringent requirements for low-temperature response, longevity, and stability in automotive, industrial control, medical, and high-reliability display applications will continue to underpin the demand for high-performance fluorinated liquid crystal compounds. In the future, industry competition will center on molecular structure design, high-purity purification, control of ionic impurities, batch-to-batch consistency, patent portfolio strategies, and capabilities in customer formula validation. Overall, while the market for these compounds is relatively modest in scale, it is characterized by high technological barriers, high unit prices, and favorable gross margins, representing a critical avenue for liquid crystal material manufacturers to enhance the added value of their product portfolios.

This report studies the global Fluorinated Liquid Crystal Compounds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorinated Liquid Crystal Compounds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluorinated Liquid Crystal Compounds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluorinated Liquid Crystal Compounds total production and demand, 2021-2032, (Tons)

Global Fluorinated Liquid Crystal Compounds total production value, 2021-2032, (USD Million)

Global Fluorinated Liquid Crystal Compounds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fluorinated Liquid Crystal Compounds consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fluorinated Liquid Crystal Compounds domestic production, consumption, key domestic manufacturers and share

Global Fluorinated Liquid Crystal Compounds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fluorinated Liquid Crystal Compounds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fluorinated Liquid Crystal Compounds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fluorinated Liquid Crystal Compounds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck KGaA, JNC Corporation, DIC Corporation, PhiChem, Chengzhi Shareholding, Slichem, HCCH, Beijing Bayi Space, Yantai Xianhua Chemical Technology, Yantai Derun LCD Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorinated Liquid Crystal Compounds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Fluorinated Liquid Crystal Compounds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorinated Liquid Crystal Compounds Market, Segmentation by Type:

Low Clearing Point (60?80?C)

Medium Clearing Point (80?100?C)

High Clearing Point (>100?C)

Global Fluorinated Liquid Crystal Compounds Market, Segmentation by Liquid Crystal Phase:

Fluorinated Nematic LCs

Fluorinated Cholesteric LCs

Fluorinated Smectic LCs

Global Fluorinated Liquid Crystal Compounds Market, Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

Global Fluorinated Liquid Crystal Compounds Market, Segmentation by Application:

Display Panel Industry

AR/VR

Automotive Display Field

Special Optoelectronic and Functional Devices

Others

Companies Profiled:

Merck KGaA

JNC Corporation

DIC Corporation

PhiChem

Chengzhi Shareholding

Slichem

HCCH

Beijing Bayi Space

Yantai Xianhua Chemical Technology

Yantai Derun LCD Materials

Shenghua New Materials

Frinton Laboratories

SynQuest Laboratories

Exfluor Research

Key Questions Answered:

1. How big is the global Fluorinated Liquid Crystal Compounds market?
2. What is the demand of the global Fluorinated Liquid Crystal Compounds market?
3. What is the year over year growth of the global Fluorinated Liquid Crystal Compounds market?
4. What is the production and production value of the global Fluorinated Liquid Crystal Compounds market?
5. Who are the key producers in the global Fluorinated Liquid Crystal Compounds market?
6. What are the growth factors driving the market demand?

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