

# Global Fluorinated Ethylene Propylene (FEP) Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1FF73F29370EN.html>

Date: May 2026

Pages: 89

Price: US\$ 3,480.00 (Single User License)

ID: G1FF73F29370EN

## Abstracts

According to our (Global Info Research) latest study, the global Fluorinated Ethylene Propylene (FEP) Resin market size was valued at US\$ 500 million in 2025 and is forecast to a readjusted size of US\$ 774 million by 2032 with a CAGR of 6.6% during review period.

Fluorinated Ethylene Propylene (FEP) Resin is a melt-processable fluoropolymer made by copolymerizing hexafluoropropylene and tetrafluoroethylene. It offers excellent chemical resistance, low dielectric constant, high temperature resistance, weatherability, flame retardancy, and outstanding electrical insulation performance. Compared with PTFE, FEP can be processed through conventional melt extrusion, injection molding, blow molding, and coating methods, making it widely used in wire and cable insulation, semiconductor tubing, chemical linings, medical tubing, automotive wiring, and high-frequency communication cables. Due to its low signal loss and strong resistance to heat and corrosive chemicals, FEP is especially important in high-speed data center cables such as DAC, AEC, LAN cable, and plenum-rated cable applications. In 2025, global Fluorinated Ethylene Propylene (FEP) Resin production reached approximately 43 k tons, with an average global market price of around US\$11300 per ton. The production capacity for Fluorinated Ethylene Propylene (FEP) Resin in 2025 was approximately 45 k tons. The typical gross profit margin for Fluorinated Ethylene Propylene (FEP) Resin between 20% and 40%.

This report is a detailed and comprehensive analysis for global Fluorinated Ethylene Propylene (FEP) Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Fluorinated Ethylene Propylene (FEP) Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fluorinated Ethylene Propylene (FEP) Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fluorinated Ethylene Propylene (FEP) Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fluorinated Ethylene Propylene (FEP) Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fluorinated Ethylene Propylene (FEP) Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fluorinated Ethylene Propylene (FEP) Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours, Daikin, GFL, AGC, Luxi Chemical Group, Dongyue Fluorosilicone Science and Technology, Zhejiang Juhua, Zhejiang Yonghe Refrigerant, Chongqing Jianfeng

Industrial Group, Haohua Chemical Science & Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Fluorinated Ethylene Propylene (FEP) Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Extrusion Grade

Injection Molding Grade

Coating Grade

Others

### Market segment by Grade

Wire & Cable Grade

Semiconductor Grade

Chemical Processing Grade

Others

### Market segment by Application

Electrical & Electronic

Semiconductors

Chemicals

Medical Devices

Aerospace

Other

#### Major players covered

Chemours

Daikin

GFL

AGC

Luxi Chemical Group

Dongyue Fluorosilicone Science and Technology

Zhejiang Juhua

Zhejiang Yonghe Refrigerant

Chongqing Jianfeng Industrial Group

Haohua Chemical Science & Technology

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Fluorinated Ethylene Propylene (FEP) Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fluorinated Ethylene Propylene (FEP) Resin, with price, sales quantity, revenue, and global market share of Fluorinated Ethylene Propylene (FEP) Resin from 2021 to 2026.

Chapter 3, the Fluorinated Ethylene Propylene (FEP) Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fluorinated Ethylene Propylene (FEP) Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fluorinated Ethylene Propylene (FEP) Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fluorinated Ethylene Propylene (FEP) Resin.

Chapter 14 and 15, to describe Fluorinated Ethylene Propylene (FEP) Resin sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Extrusion Grade

1.3.3 Injection Molding Grade

1.3.4 Coating Grade

1.3.5 Others

1.4 Market Analysis by Grade

1.4.1 Overview: Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Grade: 2021 Versus 2025 Versus 2032

1.4.2 Wire & Cable Grade

1.4.3 Semiconductor Grade

1.4.4 Chemical Processing Grade

1.4.5 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Electrical & Electronic

1.5.3 Semiconductors

1.5.4 Chemicals

1.5.5 Medical Devices

1.5.6 Aerospace

1.5.7 Other

1.6 Global Fluorinated Ethylene Propylene (FEP) Resin Market Size & Forecast

1.6.1 Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (2021-2032)

1.6.3 Global Fluorinated Ethylene Propylene (FEP) Resin Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Chemours

2.1.1 Chemours Details

- 2.1.2 Chemours Major Business
- 2.1.3 Chemours Fluorinated Ethylene Propylene (FEP) Resin Product and Services
- 2.1.4 Chemours Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Chemours Recent Developments/Updates
- 2.2 Daikin
  - 2.2.1 Daikin Details
  - 2.2.2 Daikin Major Business
  - 2.2.3 Daikin Fluorinated Ethylene Propylene (FEP) Resin Product and Services
  - 2.2.4 Daikin Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Daikin Recent Developments/Updates
- 2.3 GFL
  - 2.3.1 GFL Details
  - 2.3.2 GFL Major Business
  - 2.3.3 GFL Fluorinated Ethylene Propylene (FEP) Resin Product and Services
  - 2.3.4 GFL Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 GFL Recent Developments/Updates
- 2.4 AGC
  - 2.4.1 AGC Details
  - 2.4.2 AGC Major Business
  - 2.4.3 AGC Fluorinated Ethylene Propylene (FEP) Resin Product and Services
  - 2.4.4 AGC Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 AGC Recent Developments/Updates
- 2.5 Luxi Chemical Group
  - 2.5.1 Luxi Chemical Group Details
  - 2.5.2 Luxi Chemical Group Major Business
  - 2.5.3 Luxi Chemical Group Fluorinated Ethylene Propylene (FEP) Resin Product and Services
  - 2.5.4 Luxi Chemical Group Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Luxi Chemical Group Recent Developments/Updates
- 2.6 Dongyue Fluorosilicone Science and Technology
  - 2.6.1 Dongyue Fluorosilicone Science and Technology Details
  - 2.6.2 Dongyue Fluorosilicone Science and Technology Major Business
  - 2.6.3 Dongyue Fluorosilicone Science and Technology Fluorinated Ethylene Propylene (FEP) Resin Product and Services

2.6.4 Dongyue Fluorosilicone Science and Technology Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Dongyue Fluorosilicone Science and Technology Recent Developments/Updates

2.7 Zhejiang Juhua

2.7.1 Zhejiang Juhua Details

2.7.2 Zhejiang Juhua Major Business

2.7.3 Zhejiang Juhua Fluorinated Ethylene Propylene (FEP) Resin Product and Services

2.7.4 Zhejiang Juhua Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Zhejiang Juhua Recent Developments/Updates

2.8 Zhejiang Yonghe Refrigerant

2.8.1 Zhejiang Yonghe Refrigerant Details

2.8.2 Zhejiang Yonghe Refrigerant Major Business

2.8.3 Zhejiang Yonghe Refrigerant Fluorinated Ethylene Propylene (FEP) Resin Product and Services

2.8.4 Zhejiang Yonghe Refrigerant Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Zhejiang Yonghe Refrigerant Recent Developments/Updates

2.9 Chongqing Jianfeng Industrial Group

2.9.1 Chongqing Jianfeng Industrial Group Details

2.9.2 Chongqing Jianfeng Industrial Group Major Business

2.9.3 Chongqing Jianfeng Industrial Group Fluorinated Ethylene Propylene (FEP) Resin Product and Services

2.9.4 Chongqing Jianfeng Industrial Group Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Chongqing Jianfeng Industrial Group Recent Developments/Updates

2.10 Haohua Chemical Science & Technology

2.10.1 Haohua Chemical Science & Technology Details

2.10.2 Haohua Chemical Science & Technology Major Business

2.10.3 Haohua Chemical Science & Technology Fluorinated Ethylene Propylene (FEP) Resin Product and Services

2.10.4 Haohua Chemical Science & Technology Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Haohua Chemical Science & Technology Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: FLUORINATED ETHYLENE PROPYLENE (FEP) RESIN BY MANUFACTURER**

3.1 Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Manufacturer (2021-2026)

3.2 Global Fluorinated Ethylene Propylene (FEP) Resin Revenue by Manufacturer (2021-2026)

3.3 Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Fluorinated Ethylene Propylene (FEP) Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Fluorinated Ethylene Propylene (FEP) Resin Manufacturer Market Share in 2025

3.4.3 Top 6 Fluorinated Ethylene Propylene (FEP) Resin Manufacturer Market Share in 2025

3.5 Fluorinated Ethylene Propylene (FEP) Resin Market: Overall Company Footprint Analysis

3.5.1 Fluorinated Ethylene Propylene (FEP) Resin Market: Region Footprint

3.5.2 Fluorinated Ethylene Propylene (FEP) Resin Market: Company Product Type Footprint

3.5.3 Fluorinated Ethylene Propylene (FEP) Resin Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Fluorinated Ethylene Propylene (FEP) Resin Market Size by Region

4.1.1 Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Region (2021-2032)

4.1.2 Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Region (2021-2032)

4.1.3 Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Region (2021-2032)

4.2 North America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032)

4.3 Europe Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032)

4.4 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032)

4.5 South America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032)

4.6 Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2032)

5.2 Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Type (2021-2032)

5.3 Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2032)

6.2 Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Application (2021-2032)

6.3 Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2032)

7.2 North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2032)

7.3 North America Fluorinated Ethylene Propylene (FEP) Resin Market Size by Country

7.3.1 North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2021-2032)

7.3.2 North America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2032)

8.2 Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2032)

8.3 Europe Fluorinated Ethylene Propylene (FEP) Resin Market Size by Country

8.3.1 Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2021-2032)

8.3.2 Europe Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Market Size by Region

9.3.1 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by

Type (2021-2032)

10.2 South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2032)

10.3 South America Fluorinated Ethylene Propylene (FEP) Resin Market Size by Country

10.3.1 South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2021-2032)

10.3.2 South America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Market Size by Country

11.3.1 Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Fluorinated Ethylene Propylene (FEP) Resin Market Drivers

12.2 Fluorinated Ethylene Propylene (FEP) Resin Market Restraints

12.3 Fluorinated Ethylene Propylene (FEP) Resin Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

#### 12.4.5 Competitive Rivalry

### **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Fluorinated Ethylene Propylene (FEP) Resin and Key Manufacturers

13.2 Manufacturing Costs Percentage of Fluorinated Ethylene Propylene (FEP) Resin

13.3 Fluorinated Ethylene Propylene (FEP) Resin Production Process

13.4 Industry Value Chain Analysis

### **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Fluorinated Ethylene Propylene (FEP) Resin Typical Distributors

14.3 Fluorinated Ethylene Propylene (FEP) Resin Typical Customers

### **15 RESEARCH FINDINGS AND CONCLUSION**

### **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 3. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Chemours Basic Information, Manufacturing Base and Competitors

Table 5. Chemours Major Business

Table 6. Chemours Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 7. Chemours Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Chemours Recent Developments/Updates

Table 9. Daikin Basic Information, Manufacturing Base and Competitors

Table 10. Daikin Major Business

Table 11. Daikin Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 12. Daikin Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Daikin Recent Developments/Updates

Table 14. GFL Basic Information, Manufacturing Base and Competitors

Table 15. GFL Major Business

Table 16. GFL Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 17. GFL Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. GFL Recent Developments/Updates

Table 19. AGC Basic Information, Manufacturing Base and Competitors

Table 20. AGC Major Business

Table 21. AGC Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 22. AGC Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. AGC Recent Developments/Updates

Table 24. Luxi Chemical Group Basic Information, Manufacturing Base and Competitors

Table 25. Luxi Chemical Group Major Business

Table 26. Luxi Chemical Group Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 27. Luxi Chemical Group Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Luxi Chemical Group Recent Developments/Updates

Table 29. Dongyue Fluorosilicone Science and Technology Basic Information, Manufacturing Base and Competitors

Table 30. Dongyue Fluorosilicone Science and Technology Major Business

Table 31. Dongyue Fluorosilicone Science and Technology Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 32. Dongyue Fluorosilicone Science and Technology Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Dongyue Fluorosilicone Science and Technology Recent Developments/Updates

Table 34. Zhejiang Juhua Basic Information, Manufacturing Base and Competitors

Table 35. Zhejiang Juhua Major Business

Table 36. Zhejiang Juhua Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 37. Zhejiang Juhua Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Zhejiang Juhua Recent Developments/Updates

Table 39. Zhejiang Yonghe Refrigerant Basic Information, Manufacturing Base and Competitors

Table 40. Zhejiang Yonghe Refrigerant Major Business

Table 41. Zhejiang Yonghe Refrigerant Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 42. Zhejiang Yonghe Refrigerant Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Zhejiang Yonghe Refrigerant Recent Developments/Updates

Table 44. Chongqing Jianfeng Industrial Group Basic Information, Manufacturing Base and Competitors

Table 45. Chongqing Jianfeng Industrial Group Major Business

Table 46. Chongqing Jianfeng Industrial Group Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 47. Chongqing Jianfeng Industrial Group Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Chongqing Jianfeng Industrial Group Recent Developments/Updates

Table 49. Haohua Chemical Science & Technology Basic Information, Manufacturing Base and Competitors

Table 50. Haohua Chemical Science & Technology Major Business

Table 51. Haohua Chemical Science & Technology Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 52. Haohua Chemical Science & Technology Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Haohua Chemical Science & Technology Recent Developments/Updates

Table 54. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 55. Global Fluorinated Ethylene Propylene (FEP) Resin Revenue by Manufacturer (2021-2026) & (USD Million)

Table 56. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 57. Market Position of Manufacturers in Fluorinated Ethylene Propylene (FEP) Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 58. Head Office and Fluorinated Ethylene Propylene (FEP) Resin Production Site of Key Manufacturer

Table 59. Fluorinated Ethylene Propylene (FEP) Resin Market: Company Product Type Footprint

Table 60. Fluorinated Ethylene Propylene (FEP) Resin Market: Company Product Application Footprint

Table 61. Fluorinated Ethylene Propylene (FEP) Resin New Market Entrants and Barriers to Market Entry

Table 62. Fluorinated Ethylene Propylene (FEP) Resin Mergers, Acquisition, Agreements, and Collaborations

Table 63. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 64. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Region (2021-2026) & (Kilotons)

Table 65. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Region (2027-2032) & (Kilotons)

Table 66. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 67. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 68. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 69. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 70. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 71. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 72. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 73. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 74. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 75. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 76. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 77. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 78. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 79. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 80. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 81. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 82. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 83. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 84. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 85. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 86. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by

Country (2021-2026) & (Kilotons)

Table 87. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 88. North America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 89. North America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 90. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 91. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 92. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 93. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 94. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 95. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 96. Europe Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 97. Europe Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 98. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 99. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 100. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 101. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 102. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Region (2021-2026) & (Kilotons)

Table 103. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Region (2027-2032) & (Kilotons)

Table 104. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 105. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 106. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 107. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 108. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 109. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 110. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 111. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 112. South America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 113. South America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 115. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 116. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 117. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 118. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 119. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 120. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 121. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 122. Fluorinated Ethylene Propylene (FEP) Resin Raw Material

Table 123. Key Manufacturers of Fluorinated Ethylene Propylene (FEP) Resin Raw Materials

Table 124. Fluorinated Ethylene Propylene (FEP) Resin Typical Distributors

Table 125. Fluorinated Ethylene Propylene (FEP) Resin Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Fluorinated Ethylene Propylene (FEP) Resin Picture
- Figure 2. Global Fluorinated Ethylene Propylene (FEP) Resin Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Fluorinated Ethylene Propylene (FEP) Resin Revenue Market Share by Type in 2025
- Figure 4. Extrusion Grade Examples
- Figure 5. Injection Molding Grade Examples
- Figure 6. Coating Grade Examples
- Figure 7. Others Examples
- Figure 8. Global Fluorinated Ethylene Propylene (FEP) Resin Revenue by Grade, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Fluorinated Ethylene Propylene (FEP) Resin Revenue Market Share by Grade in 2025
- Figure 10. Wire & Cable Grade Examples
- Figure 11. Semiconductor Grade Examples
- Figure 12. Chemical Processing Grade Examples
- Figure 13. Others Examples
- Figure 14. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Fluorinated Ethylene Propylene (FEP) Resin Revenue Market Share by Application in 2025
- Figure 16. Electrical & Electronic Examples
- Figure 17. Semiconductors Examples
- Figure 18. Chemicals Examples
- Figure 19. Medical Devices Examples
- Figure 20. Aerospace Examples
- Figure 21. Other Examples
- Figure 22. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity (2021-2032) & (Kilotons)
- Figure 25. Global Fluorinated Ethylene Propylene (FEP) Resin Price (2021-2032) & (US\$/Ton)

Figure 26. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Fluorinated Ethylene Propylene (FEP) Resin Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Fluorinated Ethylene Propylene (FEP) Resin by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Fluorinated Ethylene Propylene (FEP) Resin Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Fluorinated Ethylene Propylene (FEP) Resin Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Fluorinated Ethylene Propylene (FEP) Resin Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. Global Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Fluorinated Ethylene Propylene (FEP) Resin Revenue Market Share by Application (2021-2032)

Figure 43. Global Fluorinated Ethylene Propylene (FEP) Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 44. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity

Market Share by Application (2021-2032)

Figure 46. North America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Fluorinated Ethylene Propylene (FEP) Resin Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 56. France Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Fluorinated Ethylene Propylene (FEP) Resin Consumption Value Market Share by Region (2021-2032)

Figure 64. China Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 67. India Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Fluorinated Ethylene Propylene (FEP) Resin Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Fluorinated Ethylene Propylene (FEP) Resin Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Fluorinated Ethylene Propylene (FEP) Resin Consumption Value (2021-2032) & (USD Million)

Figure 84. Fluorinated Ethylene Propylene (FEP) Resin Market Drivers

- Figure 85. Fluorinated Ethylene Propylene (FEP) Resin Market Restraints
- Figure 86. Fluorinated Ethylene Propylene (FEP) Resin Market Trends
- Figure 87. Porters Five Forces Analysis
- Figure 88. Manufacturing Cost Structure Analysis of Fluorinated Ethylene Propylene (FEP) Resin in 2025
- Figure 89. Manufacturing Process Analysis of Fluorinated Ethylene Propylene (FEP) Resin
- Figure 90. Fluorinated Ethylene Propylene (FEP) Resin Industrial Chain
- Figure 91. Sales Channel: Direct to End-User vs Distributors
- Figure 92. Direct Channel Pros & Cons
- Figure 93. Indirect Channel Pros & Cons
- Figure 94. Methodology
- Figure 95. Research Process and Data Source

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