

Global Fluorinated Ethylene Propylene (FEP) Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fluorinated Ethylene Propylene (FEP) Resin market size is expected to reach \$ 774 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Fluorinated Ethylene Propylene (FEP) Resin is a melt-processable fluoropolymer made by copolymerizing hexafluoropropylene and tetrafluoroethylene. It offers excellent chemical resistance, low dielectric constant, high temperature resistance, weatherability, flame retardancy, and outstanding electrical insulation performance. Compared with PTFE, FEP can be processed through conventional melt extrusion, injection molding, blow molding, and coating methods, making it widely used in wire and cable insulation, semiconductor tubing, chemical linings, medical tubing, automotive wiring, and high-frequency communication cables. Due to its low signal loss and strong resistance to heat and corrosive chemicals, FEP is especially important in high-speed data center cables such as DAC, AEC, LAN cable, and plenum-rated cable applications. In 2025, global Fluorinated Ethylene Propylene (FEP) Resin production reached approximately 43 k tons, with an average global market price of around US\$11300 per ton. The production capacity for Fluorinated Ethylene Propylene (FEP) Resin in 2025 was approximately 45 k tons. The typical gross profit margin for Fluorinated Ethylene Propylene (FEP) Resin between 20% and 40%.

This report studies the global Fluorinated Ethylene Propylene (FEP) Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorinated Ethylene Propylene (FEP) Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand

trends and competition, as well as details the characteristics of Fluorinated Ethylene Propylene (FEP) Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluorinated Ethylene Propylene (FEP) Resin total production and demand, 2021-2032, (Kilotons)

Global Fluorinated Ethylene Propylene (FEP) Resin total production value, 2021-2032, (USD Million)

Global Fluorinated Ethylene Propylene (FEP) Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fluorinated Ethylene Propylene (FEP) Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fluorinated Ethylene Propylene (FEP) Resin domestic production, consumption, key domestic manufacturers and share

Global Fluorinated Ethylene Propylene (FEP) Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fluorinated Ethylene Propylene (FEP) Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fluorinated Ethylene Propylene (FEP) Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fluorinated Ethylene Propylene (FEP) Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours, Daikin, GFL, AGC, Luxi Chemical Group, Dongyue Fluorosilicone Science and Technology, Zhejiang Juhua, Zhejiang Yonghe Refrigerant, Chongqing Jianfeng Industrial Group, Haohua Chemical Science & Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorinated Ethylene Propylene (FEP) Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluorinated Ethylene Propylene (FEP) Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorinated Ethylene Propylene (FEP) Resin Market, Segmentation by Type:

Extrusion Grade

Injection Molding Grade

Coating Grade

Others

Global Fluorinated Ethylene Propylene (FEP) Resin Market, Segmentation by Grade:

Wire & Cable Grade

Semiconductor Grade

Chemical Processing Grade

Others

Global Fluorinated Ethylene Propylene (FEP) Resin Market, Segmentation by Application:

Electrical & Electronic

Semiconductors

Chemicals

Medical Devices

Aerospace

Other

Companies Profiled:

Chemours

Daikin

GFL

AGC

Luxi Chemical Group

Dongyue Fluorosilicone Science and Technology

Zhejiang Juhua

Zhejiang Yonghe Refrigerant

Chongqing Jianfeng Industrial Group

Haohua Chemical Science & Technology

Key Questions Answered:

1. How big is the global Fluorinated Ethylene Propylene (FEP) Resin market?
2. What is the demand of the global Fluorinated Ethylene Propylene (FEP) Resin market?
3. What is the year over year growth of the global Fluorinated Ethylene Propylene (FEP) Resin market?
4. What is the production and production value of the global Fluorinated Ethylene Propylene (FEP) Resin market?
5. Who are the key producers in the global Fluorinated Ethylene Propylene (FEP) Resin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fluorinated Ethylene Propylene (FEP) Resin Introduction
- 1.2 World Fluorinated Ethylene Propylene (FEP) Resin Supply & Forecast
 - 1.2.1 World Fluorinated Ethylene Propylene (FEP) Resin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032)
 - 1.2.3 World Fluorinated Ethylene Propylene (FEP) Resin Pricing Trends (2021-2032)
- 1.3 World Fluorinated Ethylene Propylene (FEP) Resin Production by Region (Based on Production Site)
 - 1.3.1 World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Region (2021-2032)
 - 1.3.2 World Fluorinated Ethylene Propylene (FEP) Resin Production by Region (2021-2032)
 - 1.3.3 World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Region (2021-2032)
 - 1.3.4 North America Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032)
 - 1.3.5 Europe Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032)
 - 1.3.6 China Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032)
 - 1.3.7 Japan Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032)
 - 1.3.8 India Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032)
 - 1.3.9 Southeast Asia Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fluorinated Ethylene Propylene (FEP) Resin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fluorinated Ethylene Propylene (FEP) Resin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fluorinated Ethylene Propylene (FEP) Resin Demand (2021-2032)
- 2.2 World Fluorinated Ethylene Propylene (FEP) Resin Consumption by Region
 - 2.2.1 World Fluorinated Ethylene Propylene (FEP) Resin Consumption by Region (2021-2026)
 - 2.2.2 World Fluorinated Ethylene Propylene (FEP) Resin Consumption Forecast by Region (2027-2032)

2.3 United States Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032)

2.4 China Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032)

2.5 Europe Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032)

2.6 Japan Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032)

2.7 South Korea Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032)

2.8 ASEAN Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032)

2.9 India Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Manufacturer (2021-2026)

3.2 World Fluorinated Ethylene Propylene (FEP) Resin Production by Manufacturer (2021-2026)

3.3 World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Manufacturer (2021-2026)

3.4 Fluorinated Ethylene Propylene (FEP) Resin Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Fluorinated Ethylene Propylene (FEP) Resin Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Fluorinated Ethylene Propylene (FEP) Resin in 2025

3.5.3 Global Concentration Ratios (CR8) for Fluorinated Ethylene Propylene (FEP) Resin in 2025

3.6 Fluorinated Ethylene Propylene (FEP) Resin Market: Overall Company Footprint Analysis

3.6.1 Fluorinated Ethylene Propylene (FEP) Resin Market: Region Footprint

3.6.2 Fluorinated Ethylene Propylene (FEP) Resin Market: Company Product Type Footprint

3.6.3 Fluorinated Ethylene Propylene (FEP) Resin Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Production Value Comparison

4.1.1 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Production Comparison

4.2.1 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Consumption Comparison

4.3.1 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2026)

4.5 China Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers and Market Share

4.5.1 China Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Value (2021-2026)

4.5.3 China Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2026)

4.6 Rest of World Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fluorinated Ethylene Propylene (FEP) Resin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Extrusion Grade

5.2.2 Injection Molding Grade

5.2.3 Coating Grade

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Fluorinated Ethylene Propylene (FEP) Resin Production by Type (2021-2032)

5.3.2 World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Type (2021-2032)

5.3.3 World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRADE

6.1 World Fluorinated Ethylene Propylene (FEP) Resin Market Size Overview by Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grade

6.2.1 Wire & Cable Grade

6.2.2 Semiconductor Grade

6.2.3 Chemical Processing Grade

6.2.4 Others

6.3 Market Segment by Grade

6.3.1 World Fluorinated Ethylene Propylene (FEP) Resin Production by Grade (2021-2032)

6.3.2 World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Grade (2021-2032)

6.3.3 World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Grade

(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Fluorinated Ethylene Propylene (FEP) Resin Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Electrical & Electronic

7.2.2 Semiconductors

7.2.3 Chemicals

7.2.4 Medical Devices

7.2.5 Aerospace

7.2.6 Other

7.3 Market Segment by Application

7.3.1 World Fluorinated Ethylene Propylene (FEP) Resin Production by Application (2021-2032)

7.3.2 World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Application (2021-2032)

7.3.3 World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Chemours

8.1.1 Chemours Details

8.1.2 Chemours Major Business

8.1.3 Chemours Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.1.4 Chemours Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Chemours Recent Developments/Updates

8.1.6 Chemours Competitive Strengths & Weaknesses

8.2 Daikin

8.2.1 Daikin Details

8.2.2 Daikin Major Business

8.2.3 Daikin Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.2.4 Daikin Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Daikin Recent Developments/Updates

8.2.6 Daikin Competitive Strengths & Weaknesses

8.3 GFL

8.3.1 GFL Details

8.3.2 GFL Major Business

8.3.3 GFL Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.3.4 GFL Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 GFL Recent Developments/Updates

8.3.6 GFL Competitive Strengths & Weaknesses

8.4 AGC

8.4.1 AGC Details

8.4.2 AGC Major Business

8.4.3 AGC Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.4.4 AGC Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 AGC Recent Developments/Updates

8.4.6 AGC Competitive Strengths & Weaknesses

8.5 Luxi Chemical Group

8.5.1 Luxi Chemical Group Details

8.5.2 Luxi Chemical Group Major Business

8.5.3 Luxi Chemical Group Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.5.4 Luxi Chemical Group Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Luxi Chemical Group Recent Developments/Updates

8.5.6 Luxi Chemical Group Competitive Strengths & Weaknesses

8.6 Dongyue Fluorosilicone Science and Technology

8.6.1 Dongyue Fluorosilicone Science and Technology Details

8.6.2 Dongyue Fluorosilicone Science and Technology Major Business

8.6.3 Dongyue Fluorosilicone Science and Technology Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.6.4 Dongyue Fluorosilicone Science and Technology Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Dongyue Fluorosilicone Science and Technology Recent Developments/Updates

8.6.6 Dongyue Fluorosilicone Science and Technology Competitive Strengths & Weaknesses

8.7 Zhejiang Juhua

8.7.1 Zhejiang Juhua Details

8.7.2 Zhejiang Juhua Major Business

8.7.3 Zhejiang Juhua Fluorinated Ethylene Propylene (FEP) Resin Product and

Services

8.7.4 Zhejiang Juhua Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Zhejiang Juhua Recent Developments/Updates

8.7.6 Zhejiang Juhua Competitive Strengths & Weaknesses

8.8 Zhejiang Yonghe Refrigerant

8.8.1 Zhejiang Yonghe Refrigerant Details

8.8.2 Zhejiang Yonghe Refrigerant Major Business

8.8.3 Zhejiang Yonghe Refrigerant Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.8.4 Zhejiang Yonghe Refrigerant Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Zhejiang Yonghe Refrigerant Recent Developments/Updates

8.8.6 Zhejiang Yonghe Refrigerant Competitive Strengths & Weaknesses

8.9 Chongqing Jianfeng Industrial Group

8.9.1 Chongqing Jianfeng Industrial Group Details

8.9.2 Chongqing Jianfeng Industrial Group Major Business

8.9.3 Chongqing Jianfeng Industrial Group Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.9.4 Chongqing Jianfeng Industrial Group Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Chongqing Jianfeng Industrial Group Recent Developments/Updates

8.9.6 Chongqing Jianfeng Industrial Group Competitive Strengths & Weaknesses

8.10 Haohua Chemical Science & Technology

8.10.1 Haohua Chemical Science & Technology Details

8.10.2 Haohua Chemical Science & Technology Major Business

8.10.3 Haohua Chemical Science & Technology Fluorinated Ethylene Propylene (FEP) Resin Product and Services

8.10.4 Haohua Chemical Science & Technology Fluorinated Ethylene Propylene (FEP) Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Haohua Chemical Science & Technology Recent Developments/Updates

8.10.6 Haohua Chemical Science & Technology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Fluorinated Ethylene Propylene (FEP) Resin Industry Chain

9.2 Fluorinated Ethylene Propylene (FEP) Resin Upstream Analysis

9.2.1 Fluorinated Ethylene Propylene (FEP) Resin Core Raw Materials

9.2.2 Main Manufacturers of Fluorinated Ethylene Propylene (FEP) Resin Core Raw

Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Fluorinated Ethylene Propylene (FEP) Resin Production Mode

9.6 Fluorinated Ethylene Propylene (FEP) Resin Procurement Model

9.7 Fluorinated Ethylene Propylene (FEP) Resin Industry Sales Model and Sales Channels

9.7.1 Fluorinated Ethylene Propylene (FEP) Resin Sales Model

9.7.2 Fluorinated Ethylene Propylene (FEP) Resin Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share by Region (2021-2026)

Table 5. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share by Region (2027-2032)

Table 6. World Fluorinated Ethylene Propylene (FEP) Resin Production by Region (2021-2026) & (Kilotons)

Table 7. World Fluorinated Ethylene Propylene (FEP) Resin Production by Region (2027-2032) & (Kilotons)

Table 8. World Fluorinated Ethylene Propylene (FEP) Resin Production Market Share by Region (2021-2026)

Table 9. World Fluorinated Ethylene Propylene (FEP) Resin Production Market Share by Region (2027-2032)

Table 10. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Fluorinated Ethylene Propylene (FEP) Resin Major Market Trends

Table 13. World Fluorinated Ethylene Propylene (FEP) Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Fluorinated Ethylene Propylene (FEP) Resin Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Fluorinated Ethylene Propylene (FEP) Resin Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Fluorinated Ethylene Propylene (FEP) Resin Producers in 2025

Table 18. World Fluorinated Ethylene Propylene (FEP) Resin Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Fluorinated Ethylene Propylene (FEP) Resin Producers in 2025

Table 20. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Fluorinated Ethylene Propylene (FEP) Resin Company Evaluation Quadrant

Table 22. World Fluorinated Ethylene Propylene (FEP) Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Fluorinated Ethylene Propylene (FEP) Resin Production Site of Key Manufacturer

Table 24. Fluorinated Ethylene Propylene (FEP) Resin Market: Company Product Type Footprint

Table 25. Fluorinated Ethylene Propylene (FEP) Resin Market: Company Product Application Footprint

Table 26. Fluorinated Ethylene Propylene (FEP) Resin Competitive Factors

Table 27. Fluorinated Ethylene Propylene (FEP) Resin New Entrant and Capacity Expansion Plans

Table 28. Fluorinated Ethylene Propylene (FEP) Resin Mergers & Acquisitions Activity

Table 29. United States VS China Fluorinated Ethylene Propylene (FEP) Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fluorinated Ethylene Propylene (FEP) Resin Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Fluorinated Ethylene Propylene (FEP) Resin Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Market Share (2021-2026)

Table 37. China Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Market Share (2021-2026)

Table 42. Rest of World Based Fluorinated Ethylene Propylene (FEP) Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Market Share (2021-2026)

Table 47. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fluorinated Ethylene Propylene (FEP) Resin Production by Type (2021-2026) & (Kilotons)

Table 49. World Fluorinated Ethylene Propylene (FEP) Resin Production by Type (2027-2032) & (Kilotons)

Table 50. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Fluorinated Ethylene Propylene (FEP) Resin Production by Grade (2021-2026) & (Kilotons)

Table 56. World Fluorinated Ethylene Propylene (FEP) Resin Production by Grade (2027-2032) & (Kilotons)

Table 57. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Grade (2021-2026) & (USD Million)

Table 58. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Grade (2027-2032) & (USD Million)

Table 59. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Grade (2021-2026) & (US\$/Ton)

Table 60. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Grade (2027-2032) & (US\$/Ton)

Table 61. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Fluorinated Ethylene Propylene (FEP) Resin Production by Application (2021-2026) & (Kilotons)

Table 63. World Fluorinated Ethylene Propylene (FEP) Resin Production by Application (2027-2032) & (Kilotons)

Table 64. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Application (2021-2026) & (USD Million)

Table 65. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Application (2027-2032) & (USD Million)

Table 66. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Chemours Basic Information, Manufacturing Base and Competitors

Table 69. Chemours Major Business

Table 70. Chemours Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 71. Chemours Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Chemours Recent Developments/Updates

Table 73. Chemours Competitive Strengths & Weaknesses

Table 74. Daikin Basic Information, Manufacturing Base and Competitors

Table 75. Daikin Major Business

Table 76. Daikin Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 77. Daikin Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Daikin Recent Developments/Updates

Table 79. Daikin Competitive Strengths & Weaknesses

Table 80. GFL Basic Information, Manufacturing Base and Competitors

Table 81. GFL Major Business

Table 82. GFL Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 83. GFL Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 84. GFL Recent Developments/Updates

Table 85. GFL Competitive Strengths & Weaknesses

Table 86. AGC Basic Information, Manufacturing Base and Competitors

Table 87. AGC Major Business

Table 88. AGC Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 89. AGC Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 90. AGC Recent Developments/Updates

Table 91. AGC Competitive Strengths & Weaknesses

Table 92. Luxi Chemical Group Basic Information, Manufacturing Base and Competitors

Table 93. Luxi Chemical Group Major Business

Table 94. Luxi Chemical Group Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 95. Luxi Chemical Group Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Luxi Chemical Group Recent Developments/Updates

Table 97. Luxi Chemical Group Competitive Strengths & Weaknesses

Table 98. Dongyue Fluorosilicone Science and Technology Basic Information, Manufacturing Base and Competitors

Table 99. Dongyue Fluorosilicone Science and Technology Major Business

Table 100. Dongyue Fluorosilicone Science and Technology Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 101. Dongyue Fluorosilicone Science and Technology Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Dongyue Fluorosilicone Science and Technology Recent Developments/Updates

Table 103. Dongyue Fluorosilicone Science and Technology Competitive Strengths & Weaknesses

Table 104. Zhejiang Juhua Basic Information, Manufacturing Base and Competitors

Table 105. Zhejiang Juhua Major Business

Table 106. Zhejiang Juhua Fluorinated Ethylene Propylene (FEP) Resin Product and Services

Table 107. Zhejiang Juhua Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 108. Zhejiang Juhua Recent Developments/Updates
- Table 109. Zhejiang Juhua Competitive Strengths & Weaknesses
- Table 110. Zhejiang Yonghe Refrigerant Basic Information, Manufacturing Base and Competitors
- Table 111. Zhejiang Yonghe Refrigerant Major Business
- Table 112. Zhejiang Yonghe Refrigerant Fluorinated Ethylene Propylene (FEP) Resin Product and Services
- Table 113. Zhejiang Yonghe Refrigerant Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Zhejiang Yonghe Refrigerant Recent Developments/Updates
- Table 115. Zhejiang Yonghe Refrigerant Competitive Strengths & Weaknesses
- Table 116. Chongqing Jianfeng Industrial Group Basic Information, Manufacturing Base and Competitors
- Table 117. Chongqing Jianfeng Industrial Group Major Business
- Table 118. Chongqing Jianfeng Industrial Group Fluorinated Ethylene Propylene (FEP) Resin Product and Services
- Table 119. Chongqing Jianfeng Industrial Group Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Chongqing Jianfeng Industrial Group Recent Developments/Updates
- Table 121. Chongqing Jianfeng Industrial Group Competitive Strengths & Weaknesses
- Table 122. Haohua Chemical Science & Technology Basic Information, Manufacturing Base and Competitors
- Table 123. Haohua Chemical Science & Technology Major Business
- Table 124. Haohua Chemical Science & Technology Fluorinated Ethylene Propylene (FEP) Resin Product and Services
- Table 125. Haohua Chemical Science & Technology Fluorinated Ethylene Propylene (FEP) Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Haohua Chemical Science & Technology Recent Developments/Updates
- Table 127. Haohua Chemical Science & Technology Competitive Strengths & Weaknesses
- Table 128. Global Key Players of Fluorinated Ethylene Propylene (FEP) Resin Upstream (Raw Materials)
- Table 129. Global Fluorinated Ethylene Propylene (FEP) Resin Typical Customers
- Table 130. Fluorinated Ethylene Propylene (FEP) Resin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Fluorinated Ethylene Propylene (FEP) Resin Picture

Figure 2. World Fluorinated Ethylene Propylene (FEP) Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fluorinated Ethylene Propylene (FEP) Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032) & (Kilotons)

Figure 5. World Fluorinated Ethylene Propylene (FEP) Resin Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share by Region (2021-2032)

Figure 7. World Fluorinated Ethylene Propylene (FEP) Resin Production Market Share by Region (2021-2032)

Figure 8. North America Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032) & (Kilotons)

Figure 9. Europe Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032) & (Kilotons)

Figure 10. China Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032) & (Kilotons)

Figure 11. Japan Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032) & (Kilotons)

Figure 12. India Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Fluorinated Ethylene Propylene (FEP) Resin Production (2021-2032) & (Kilotons)

Figure 14. Fluorinated Ethylene Propylene (FEP) Resin Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032) & (Kilotons)

Figure 17. World Fluorinated Ethylene Propylene (FEP) Resin Consumption Market Share by Region (2021-2032)

Figure 18. United States Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032) & (Kilotons)

Figure 19. China Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032) & (Kilotons)

- Figure 20. Europe Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032) & (Kilotons)
- Figure 21. Japan Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032) & (Kilotons)
- Figure 22. South Korea Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032) & (Kilotons)
- Figure 23. ASEAN Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032) & (Kilotons)
- Figure 24. India Fluorinated Ethylene Propylene (FEP) Resin Consumption (2021-2032) & (Kilotons)
- Figure 25. Producer Shipments of Fluorinated Ethylene Propylene (FEP) Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Fluorinated Ethylene Propylene (FEP) Resin Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Fluorinated Ethylene Propylene (FEP) Resin Markets in 2025
- Figure 28. United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Fluorinated Ethylene Propylene (FEP) Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Market Share 2025
- Figure 32. China Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Fluorinated Ethylene Propylene (FEP) Resin Production Market Share 2025
- Figure 34. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share by Type in 2025
- Figure 36. Extrusion Grade
- Figure 37. Injection Molding Grade
- Figure 38. Coating Grade
- Figure 39. Others
- Figure 40. World Fluorinated Ethylene Propylene (FEP) Resin Production Market Share by Type (2021-2032)
- Figure 41. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market

Share by Type (2021-2032)

Figure 42. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 44. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share by Grade in 2025

Figure 45. Wire & Cable Grade

Figure 46. Semiconductor Grade

Figure 47. Chemical Processing Grade

Figure 48. Others

Figure 49. World Fluorinated Ethylene Propylene (FEP) Resin Production Market Share by Grade (2021-2032)

Figure 50. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share by Grade (2021-2032)

Figure 51. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Grade (2021-2032) & (US\$/Ton)

Figure 52. World Fluorinated Ethylene Propylene (FEP) Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share by Application in 2025

Figure 54. Electrical & Electronic

Figure 55. Semiconductors

Figure 56. Chemicals

Figure 57. Medical Devices

Figure 58. Aerospace

Figure 59. Other

Figure 60. World Fluorinated Ethylene Propylene (FEP) Resin Production Market Share by Application (2021-2032)

Figure 61. World Fluorinated Ethylene Propylene (FEP) Resin Production Value Market Share by Application (2021-2032)

Figure 62. World Fluorinated Ethylene Propylene (FEP) Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Fluorinated Ethylene Propylene (FEP) Resin Industry Chain

Figure 64. Fluorinated Ethylene Propylene (FEP) Resin Procurement Model

Figure 65. Fluorinated Ethylene Propylene (FEP) Resin Sales Model

Figure 66. Fluorinated Ethylene Propylene (FEP) Resin Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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