

Global Fluorinated Ethylene Propylene Copolymer (FEP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fluorinated Ethylene Propylene Copolymer (FEP) market size is expected to reach \$ 440 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Fluorinated Ethylene Propylene (FEP) is a melt-processable fluoropolymer made by copolymerizing hexafluoropropylene with tetrafluoroethylene, offering excellent chemical resistance, high thermal stability, low dielectric constant, and superior electrical insulation properties. Compared with PTFE, FEP can be processed using conventional extrusion and injection molding techniques, making it widely used in wire and cable insulation, semiconductor fluid handling systems, chemical linings, and high-performance electronic applications. In 2025, global Fluorinated Ethylene Propylene Copolymer (FEP) production reached approximately 23 k tons, with an average global market price of around US\$11300 per ton. The production capacity for Fluorinated Ethylene Propylene Copolymer (FEP) in 2025 was approximately 25 k tons. The typical gross profit margin for Fluorinated Ethylene Propylene Copolymer (FEP) between 20% and 40%.

The FEP market is driven by increasing demand in high-performance applications such as high-speed data transmission cables, semiconductor manufacturing, and chemical processing industries. Growth is particularly strong in data centers and 5G infrastructure, where low dielectric loss and high thermal stability are critical. The market is dominated by key players such as Chemours, Daikin Industries, and AGC Inc., while Chinese manufacturers are rapidly expanding capacity and gaining share in mid- to high-end segments.

This report studies the global Fluorinated Ethylene Propylene Copolymer (FEP)

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorinated Ethylene Propylene Copolymer (FEP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluorinated Ethylene Propylene Copolymer (FEP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluorinated Ethylene Propylene Copolymer (FEP) total production and demand, 2021-2032, (Tons)

Global Fluorinated Ethylene Propylene Copolymer (FEP) total production value, 2021-2032, (USD Million)

Global Fluorinated Ethylene Propylene Copolymer (FEP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fluorinated Ethylene Propylene Copolymer (FEP) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fluorinated Ethylene Propylene Copolymer (FEP) domestic production, consumption, key domestic manufacturers and share

Global Fluorinated Ethylene Propylene Copolymer (FEP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fluorinated Ethylene Propylene Copolymer (FEP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fluorinated Ethylene Propylene Copolymer (FEP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fluorinated Ethylene Propylene Copolymer (FEP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours, Daikin, Celanese, AGC, Luxi Chemical Group, Dongyue Fluorosilicone Science and Technology, Zhejiang Juhua, Zhejiang Yonghe Refrigerant, Chongqing Jianfeng Industrial Group, Haohua Chemical Science & Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorinated Ethylene Propylene Copolymer (FEP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluorinated Ethylene Propylene Copolymer (FEP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorinated Ethylene Propylene Copolymer (FEP) Market, Segmentation by Type:

Extrusion Grade FEP

Injection Molding Grade FEP

Others

Global Fluorinated Ethylene Propylene Copolymer (FEP) Market, Segmentation by Application Grade:

Wire & Cable Grade

Semiconductor Grade

Chemical Processing Grade

Others

Global Fluorinated Ethylene Propylene Copolymer (FEP) Market, Segmentation by Molecular Structure:

Low MFR

Medium MFR

High MFR

Global Fluorinated Ethylene Propylene Copolymer (FEP) Market, Segmentation by Application:

5G Communications

Semiconductors

Aerospace and Medical

Others

Companies Profiled:

Chemours

Daikin

Celanese

AGC

Luxi Chemical Group

Dongyue Fluorosilicone Science and Technology

Zhejiang Juhua

Zhejiang Yonghe Refrigerant

Chongqing Jianfeng Industrial Group

Haohua Chemical Science & Technology

Key Questions Answered:

1. How big is the global Fluorinated Ethylene Propylene Copolymer (FEP) market?
2. What is the demand of the global Fluorinated Ethylene Propylene Copolymer (FEP) market?
3. What is the year over year growth of the global Fluorinated Ethylene Propylene Copolymer (FEP) market?
4. What is the production and production value of the global Fluorinated Ethylene Propylene Copolymer (FEP) market?
5. Who are the key producers in the global Fluorinated Ethylene Propylene Copolymer (FEP) market?
6. What are the growth factors driving the market demand?

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