

Global Fluorescent Tubes Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fluorescent Tubes Recycling market size was valued at US\$ 808 million in 2025 and is forecast to a readjusted size of US\$ 1302 million by 2032 with a CAGR of 7.0% during review period.

Fluorescent tubes recycling refers to the process of collecting, processing, and recycling fluorescent light tubes, which contain small amounts of mercury. The recycling process involves the safe collection, transportation, and processing of used fluorescent light tubes to recover valuable materials and prevent the release of hazardous substances into the environment. Fluorescent tubes recycling is important for reducing the environmental impact of mercury waste and for promoting a more sustainable approach to lighting technology. By recycling these materials, the demand for new glass and metal products is reduced, and the energy required to produce new materials is also minimized.

The global market is increasingly shaped by the transition away from mercury-containing lighting. The Minamata Convention requires parties to phase out the manufacture, import and export of fluorescent lamps for general lighting by 2027. This does not immediately eliminate recycling demand; instead, it creates a large temporary stream of fluorescent lamps removed during LED conversions.

In Europe, exemptions allowing mercury in major T5 and T8 fluorescent lamp categories expired in 2023, accelerating the replacement of legacy tubes. European WEEE legislation also specifies that 80% by weight of gas-discharge lamps must be recycled.

North America is estimated to be the largest regional market by revenue because of

relatively high collection charges, developed hazardous-waste infrastructure and widespread commercial LED retrofit activity. In the United States, mercury-containing lamps may be managed as universal or hazardous waste, depending on applicable regulations and generator status. EPA recommends developing formal recycling programs and provides guidance covering storage, contractor selection and regulatory compliance. North American growth is constrained by uneven state-level requirements and comparatively low household collection participation.

Europe has the most developed producer-responsibility and organized collection structure. The WEEE Directive requires separate management of lighting waste and establishes recycling targets for gas-discharge lamps. Germany, the United Kingdom, France, Italy, Spain and the Netherlands are among the principal European markets. Europe could experience one of the strongest near-term collection waves because T5 and T8 phase-outs are accelerating large-scale commercial lighting replacement.

Asia-Pacific has the largest potential waste volume but lower average formal collection rates. Japan, Australia, South Korea and Taiwan have relatively developed recycling systems, while collection remains fragmented in many emerging markets. Japan has several specialist operators dedicated to fluorescent-lamp collection, mercury management and material separation. Japan has incorporated the international fluorescent-lamp phase-out decisions into its domestic mercury-control framework.

In Latin America, Middle East and Africa, formal fluorescent-tube recycling remains limited outside major cities. Tubes are frequently disposed of through general waste systems, stored indefinitely by commercial users or handled within broader hazardous-waste programs.

The market includes global environmental-service groups, producer-responsibility organizations and specialist lamp recyclers.

Report Scope

This report is a detailed and comprehensive analysis for global Fluorescent Tubes Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share

estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fluorescent Tubes Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Fluorescent Tubes Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Fluorescent Tubes Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Fluorescent Tubes Recycling market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fluorescent Tubes Recycling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fluorescent Tubes Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, WM(LampTracker), Clean Harbors, REMONDIS, Stena Recycling, Cleanaway Waste Management, Enva, Cleanlites Recycling, Aevitas, NLR, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Fluorescent Tubes Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Mercury Recovery

Non-Mercury Recovery

Market segment by Recycling Process & Core Treatment Technology

Mechanical Crushing Separation Recycling

Thermal Distillation Mercury Recovery Recycling

Manual Dismantling Recycling

Chemical Extraction Phosphor Recycling

Market segment by Service Collection Channel & Customer Category

Municipal Public Recycling Service

Commercial & Industrial Bulk Recycling Service

Retail Reverse Logistics Recycling

Construction & Renovation Special Recycling

Market segment by Application

Environmental Protection

Material Reclamation

Waste Management

Others

Market segment by players, this report covers

Veolia

WM(LampTracker)

Clean Harbors

REMONDIS

Stena Recycling

Cleanaway Waste Management

Enva

Cleanlites Recycling

Aevitas

NLR, Inc.

EcoCycle

EnviroServ

Nomura Kohsan

TerraCycle Regulated Waste

Reconomy

Product Care Recycling

RecycFluo

Recology

American Lamp Recycling

Bethlehem Lamp Recycling

EcoLights Northwest

Envirocraft Waste Solutions

Site Clear Solutions

RJS Waste Management

ADCO Environmental Services

Batteries Plus

Japan Fluorescent Lamp Recycling Co., Ltd.

Korea Lighting Recycling Cooperative

Yangjiang Longshan Environmental Protection Technology

Shanghai Central Weee Recycling

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Fluorescent Tubes Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Fluorescent Tubes Recycling, with revenue, gross margin, and global market share of Fluorescent Tubes Recycling from 2021 to 2026.

Chapter 3, the Fluorescent Tubes Recycling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Fluorescent Tubes Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Fluorescent Tubes Recycling.

Chapter 13, to describe Fluorescent Tubes Recycling research findings and conclusion.

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