

Global Fluorescence Molecular Imager Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fluorescence Molecular Imager market size is expected to reach \$ 224 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Fluorescence molecular imager is specialized optical imaging platforms designed to visualize and quantify fluorescent molecular signals in live small animals and related ex vivo samples. These systems typically integrate highly sensitive cooled CCD, sCMOS, EMCCD or InGaAs/SWIR detectors, excitation light sources, emission filters, spectral acquisition modules, light-tight imaging chambers, animal anesthesia and temperature-control components, and dedicated image analysis software. The core functions include planar fluorescence imaging, combined bioluminescence and fluorescence imaging, near-infrared I and near-infrared II/SWIR imaging, fluorescence molecular tomography, and optical signal co-registration with X-ray or CT anatomical information. In preclinical research, these instruments are used to monitor tumor growth, biodistribution, pharmacokinetics, cell trafficking, immune and inflammatory responses, infection models, vascular imaging and reporter gene expression in a non-invasive and longitudinal manner. The product category is positioned between traditional laboratory optical imaging instruments and high-end preclinical multimodal imaging platforms, with demand primarily driven by academic core facilities, pharmaceutical and biotechnology companies, CROs, translational medicine centers and animal imaging laboratories.

Based on our research, fluorescence molecular imager is a specialized life science instrumentation market rather than a broad fluorescence detection market. The appropriate reporting boundary should focus on live small-animal imaging, preclinical research workflows, fluorescence or optical molecular signals, and system-level instruments. This distinction is important because the term ?fluorescence molecular

imager? can otherwise be confused with fluorescence microscopes, gel and blot imaging systems, flow cytometry, clinical fluorescence-guided surgery platforms, or reagent-only suppliers. The mainstream product format is typically not a pure fluorescence-only device; most established systems integrate fluorescence imaging with bioluminescence imaging, spectral filters, animal handling, quantitative software and, in some premium configurations, X-ray or CT co-registration. Official product lines from IVIS, Lago/Ami, Pearl Trilogy and PhotonIMAGER illustrate that the competitive core remains high-sensitivity signal detection, reliable animal workflow, quantitative software and modular upgradeability.

Demand is primarily supported by oncology models, biodistribution and pharmacokinetics, cell tracking, immune and inflammatory disease models, infection research, drug delivery and translational research platforms. Traditional 2D BLI/FLI systems are already in a mature replacement cycle, while NIR-II/SWIR, 3D fluorescence tomography and optical-plus-CT systems represent the main upgrade directions. The market is constrained by academic funding cycles and capital equipment procurement processes, but it benefits from pharmaceutical R&D, CRO preclinical services, animal imaging core facilities and the need for longitudinal non-invasive in vivo readouts.

From the perspective of technology and competitive trends, the industry is shifting from basic signal acquisition toward deeper penetration, higher quantitative accuracy, faster imaging workflows and stronger multimodal integration. NIR-II/SWIR fluorescence imaging, fluorescence molecular tomography, optical-plus-CT co-registration, multispectral unmixing, high-throughput animal handling and AI-assisted quantitative analysis are becoming the main directions for product upgrades. Established leaders are likely to defend their positions through installed base, validated workflows, software ecosystems and global service capabilities, while specialized smaller players can still gain opportunities by focusing on differentiated technology routes such as NIR-II/SWIR imaging, 3D fluorescence localization or compact cost-effective systems. Competitive pressure will increasingly come from both ends of the market: premium global brands will continue to strengthen high-end research platforms, while regional manufacturers, especially in China and South Korea, are expected to compete more actively in price-sensitive and locally serviced segments. Although alternative modalities such as micro-PET/SPECT, photoacoustic imaging, MRI and advanced microscopy may overlap with some preclinical research needs, they differ in cost, sensitivity, probe systems, spatial resolution and workflow compatibility. Therefore, the near-term competitive relationship is more likely to be complementary rather than fully substitutive. The key long-term challenge for fluorescence molecular imaging system suppliers will be to prove that their platforms can deliver reproducible, quantitative and biologically meaningful in vivo data.

under increasingly demanding preclinical research standards.

This report studies the global Fluorescence Molecular Imager production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluorescence Molecular Imager and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluorescence Molecular Imager that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluorescence Molecular Imager total production and demand, 2021-2032, (Units)

Global Fluorescence Molecular Imager total production value, 2021-2032, (USD Million)

Global Fluorescence Molecular Imager production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fluorescence Molecular Imager consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fluorescence Molecular Imager domestic production, consumption, key domestic manufacturers and share

Global Fluorescence Molecular Imager production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fluorescence Molecular Imager production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fluorescence Molecular Imager production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fluorescence Molecular Imager market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Revvity, Inc., Bruker Corporation, LI-COR, Inc., Biospace Lab S.A., Berthold Technologies GmbH & Co. KG, Viewworks Co., Ltd., Photon etc. Inc., RWD Life Science Co., Ltd., Shanghai Clnx Science Instruments Co., Ltd., Guangzhou Biolight Biotechnology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluorescence Molecular Imager market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluorescence Molecular Imager Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluorescence Molecular Imager Market, Segmentation by Type:

Single Wavelength Imaging

Multi-wavelength Imaging

Global Fluorescence Molecular Imager Market, Segmentation by Detector:

CCD-based System

sCMOS-based System

EMCCD-based System

InGaAs / SWIR-based System

Other Detector System

Global Fluorescence Molecular Imager Market, Segmentation by Spectral Range:

Visible Fluorescence

Far-red Fluorescence

NIR-I Fluorescence

NIR-II / SWIR Fluorescence

Multi-band Fluorescence

Global Fluorescence Molecular Imager Market, Segmentation by Application:

Chemical

Medicine

Other

Companies Profiled:

Revvity, Inc.

Bruker Corporation

LI-COR, Inc.

Biospace Lab S.A.

Berthold Technologies GmbH & Co. KG

Vieworks Co., Ltd.

Photon etc. Inc.

RWD Life Science Co., Ltd.

Shanghai Clinx Science Instruments Co., Ltd.

Guangzhou Biolight Biotechnology Co., Ltd.

Vilber

MILabs B.V.

TriFoil Imaging, Inc.

Nirmidas Biotech, Inc.

Endress+Hauser Group

NeoScience Co., Ltd.

Guangzhou Guangyi Shengwu Keji Youxian Gongsi

Key Questions Answered:

1. How big is the global Fluorescence Molecular Imager market?
2. What is the demand of the global Fluorescence Molecular Imager market?
3. What is the year over year growth of the global Fluorescence Molecular Imager market?
4. What is the production and production value of the global Fluorescence Molecular Imager market?
5. Who are the key producers in the global Fluorescence Molecular Imager market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fluorescence Molecular Imager Introduction
- 1.2 World Fluorescence Molecular Imager Supply & Forecast
 - 1.2.1 World Fluorescence Molecular Imager Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fluorescence Molecular Imager Production (2021-2032)
 - 1.2.3 World Fluorescence Molecular Imager Pricing Trends (2021-2032)
- 1.3 World Fluorescence Molecular Imager Production by Region (Based on Production Site)
 - 1.3.1 World Fluorescence Molecular Imager Production Value by Region (2021-2032)
 - 1.3.2 World Fluorescence Molecular Imager Production by Region (2021-2032)
 - 1.3.3 World Fluorescence Molecular Imager Average Price by Region (2021-2032)
 - 1.3.4 North America Fluorescence Molecular Imager Production (2021-2032)
 - 1.3.5 Europe Fluorescence Molecular Imager Production (2021-2032)
 - 1.3.6 China Fluorescence Molecular Imager Production (2021-2032)
 - 1.3.7 South Korea Fluorescence Molecular Imager Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fluorescence Molecular Imager Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fluorescence Molecular Imager Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fluorescence Molecular Imager Demand (2021-2032)
- 2.2 World Fluorescence Molecular Imager Consumption by Region
 - 2.2.1 World Fluorescence Molecular Imager Consumption by Region (2021-2026)
 - 2.2.2 World Fluorescence Molecular Imager Consumption Forecast by Region (2027-2032)
- 2.3 United States Fluorescence Molecular Imager Consumption (2021-2032)
- 2.4 China Fluorescence Molecular Imager Consumption (2021-2032)
- 2.5 Europe Fluorescence Molecular Imager Consumption (2021-2032)
- 2.6 Japan Fluorescence Molecular Imager Consumption (2021-2032)
- 2.7 South Korea Fluorescence Molecular Imager Consumption (2021-2032)
- 2.8 ASEAN Fluorescence Molecular Imager Consumption (2021-2032)
- 2.9 India Fluorescence Molecular Imager Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fluorescence Molecular Imager Production Value by Manufacturer (2021-2026)
- 3.2 World Fluorescence Molecular Imager Production by Manufacturer (2021-2026)
- 3.3 World Fluorescence Molecular Imager Average Price by Manufacturer (2021-2026)
- 3.4 Fluorescence Molecular Imager Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Fluorescence Molecular Imager Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Fluorescence Molecular Imager in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Fluorescence Molecular Imager in 2025
- 3.6 Fluorescence Molecular Imager Market: Overall Company Footprint Analysis
 - 3.6.1 Fluorescence Molecular Imager Market: Region Footprint
 - 3.6.2 Fluorescence Molecular Imager Market: Company Product Type Footprint
 - 3.6.3 Fluorescence Molecular Imager Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Fluorescence Molecular Imager Production Value Comparison
 - 4.1.1 United States VS China: Fluorescence Molecular Imager Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Fluorescence Molecular Imager Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fluorescence Molecular Imager Production Comparison
 - 4.2.1 United States VS China: Fluorescence Molecular Imager Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fluorescence Molecular Imager Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fluorescence Molecular Imager Consumption Comparison
 - 4.3.1 United States VS China: Fluorescence Molecular Imager Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Fluorescence Molecular Imager Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Fluorescence Molecular Imager Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Fluorescence Molecular Imager Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Fluorescence Molecular Imager Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fluorescence Molecular Imager Production (2021-2026)

4.5 China Based Fluorescence Molecular Imager Manufacturers and Market Share

4.5.1 China Based Fluorescence Molecular Imager Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fluorescence Molecular Imager Production Value (2021-2026)

4.5.3 China Based Manufacturers Fluorescence Molecular Imager Production (2021-2026)

4.6 Rest of World Based Fluorescence Molecular Imager Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fluorescence Molecular Imager Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fluorescence Molecular Imager Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fluorescence Molecular Imager Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fluorescence Molecular Imager Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Wavelength Imaging

5.2.2 Multi-wavelength Imaging

5.3 Market Segment by Type

5.3.1 World Fluorescence Molecular Imager Production by Type (2021-2032)

5.3.2 World Fluorescence Molecular Imager Production Value by Type (2021-2032)

5.3.3 World Fluorescence Molecular Imager Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DETECTOR

6.1 World Fluorescence Molecular Imager Market Size Overview by Detector: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Detector

6.2.1 CCD-based System

6.2.2 sCMOS-based System

6.2.3 EMCCD-based System

6.2.4 InGaAs / SWIR-based System

6.2.5 Other Detector System

6.3 Market Segment by Detector

6.3.1 World Fluorescence Molecular Imager Production by Detector (2021-2032)

6.3.2 World Fluorescence Molecular Imager Production Value by Detector (2021-2032)

6.3.3 World Fluorescence Molecular Imager Average Price by Detector (2021-2032)

7 MARKET ANALYSIS BY SPECTRAL RANGE

7.1 World Fluorescence Molecular Imager Market Size Overview by Spectral Range:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Spectral Range

7.2.1 Visible Fluorescence

7.2.2 Far-red Fluorescence

7.2.3 NIR-I Fluorescence

7.2.4 NIR-II / SWIR Fluorescence

7.2.5 Multi-band Fluorescence

7.3 Market Segment by Spectral Range

7.3.1 World Fluorescence Molecular Imager Production by Spectral Range
(2021-2032)

7.3.2 World Fluorescence Molecular Imager Production Value by Spectral Range
(2021-2032)

7.3.3 World Fluorescence Molecular Imager Average Price by Spectral Range
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Fluorescence Molecular Imager Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Chemical

8.2.2 Medicine

8.2.3 Other

8.3 Market Segment by Application

- 8.3.1 World Fluorescence Molecular Imager Production by Application (2021-2032)
- 8.3.2 World Fluorescence Molecular Imager Production Value by Application (2021-2032)
- 8.3.3 World Fluorescence Molecular Imager Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Revvity, Inc.

- 9.1.1 Revvity, Inc. Details
- 9.1.2 Revvity, Inc. Major Business
- 9.1.3 Revvity, Inc. Fluorescence Molecular Imager Product and Services
- 9.1.4 Revvity, Inc. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Revvity, Inc. Recent Developments/Updates
- 9.1.6 Revvity, Inc. Competitive Strengths & Weaknesses

9.2 Bruker Corporation

- 9.2.1 Bruker Corporation Details
- 9.2.2 Bruker Corporation Major Business
- 9.2.3 Bruker Corporation Fluorescence Molecular Imager Product and Services
- 9.2.4 Bruker Corporation Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Bruker Corporation Recent Developments/Updates
- 9.2.6 Bruker Corporation Competitive Strengths & Weaknesses

9.3 LI-COR, Inc.

- 9.3.1 LI-COR, Inc. Details
- 9.3.2 LI-COR, Inc. Major Business
- 9.3.3 LI-COR, Inc. Fluorescence Molecular Imager Product and Services
- 9.3.4 LI-COR, Inc. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 LI-COR, Inc. Recent Developments/Updates
- 9.3.6 LI-COR, Inc. Competitive Strengths & Weaknesses

9.4 Biospace Lab S.A.

- 9.4.1 Biospace Lab S.A. Details
- 9.4.2 Biospace Lab S.A. Major Business
- 9.4.3 Biospace Lab S.A. Fluorescence Molecular Imager Product and Services
- 9.4.4 Biospace Lab S.A. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Biospace Lab S.A. Recent Developments/Updates
- 9.4.6 Biospace Lab S.A. Competitive Strengths & Weaknesses

9.5 Berthold Technologies GmbH & Co. KG

9.5.1 Berthold Technologies GmbH & Co. KG Details

9.5.2 Berthold Technologies GmbH & Co. KG Major Business

9.5.3 Berthold Technologies GmbH & Co. KG Fluorescence Molecular Imager Product and Services

9.5.4 Berthold Technologies GmbH & Co. KG Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Berthold Technologies GmbH & Co. KG Recent Developments/Updates

9.5.6 Berthold Technologies GmbH & Co. KG Competitive Strengths & Weaknesses

9.6 Vieworks Co., Ltd.

9.6.1 Vieworks Co., Ltd. Details

9.6.2 Vieworks Co., Ltd. Major Business

9.6.3 Vieworks Co., Ltd. Fluorescence Molecular Imager Product and Services

9.6.4 Vieworks Co., Ltd. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Vieworks Co., Ltd. Recent Developments/Updates

9.6.6 Vieworks Co., Ltd. Competitive Strengths & Weaknesses

9.7 Photon etc. Inc.

9.7.1 Photon etc. Inc. Details

9.7.2 Photon etc. Inc. Major Business

9.7.3 Photon etc. Inc. Fluorescence Molecular Imager Product and Services

9.7.4 Photon etc. Inc. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Photon etc. Inc. Recent Developments/Updates

9.7.6 Photon etc. Inc. Competitive Strengths & Weaknesses

9.8 RWD Life Science Co., Ltd.

9.8.1 RWD Life Science Co., Ltd. Details

9.8.2 RWD Life Science Co., Ltd. Major Business

9.8.3 RWD Life Science Co., Ltd. Fluorescence Molecular Imager Product and Services

9.8.4 RWD Life Science Co., Ltd. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 RWD Life Science Co., Ltd. Recent Developments/Updates

9.8.6 RWD Life Science Co., Ltd. Competitive Strengths & Weaknesses

9.9 Shanghai Clinx Science Instruments Co., Ltd.

9.9.1 Shanghai Clinx Science Instruments Co., Ltd. Details

9.9.2 Shanghai Clinx Science Instruments Co., Ltd. Major Business

9.9.3 Shanghai Clinx Science Instruments Co., Ltd. Fluorescence Molecular Imager Product and Services

9.9.4 Shanghai Clix Science Instruments Co., Ltd. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Shanghai Clix Science Instruments Co., Ltd. Recent Developments/Updates

9.9.6 Shanghai Clix Science Instruments Co., Ltd. Competitive Strengths & Weaknesses

9.10 Guangzhou Biolight Biotechnology Co., Ltd.

9.10.1 Guangzhou Biolight Biotechnology Co., Ltd. Details

9.10.2 Guangzhou Biolight Biotechnology Co., Ltd. Major Business

9.10.3 Guangzhou Biolight Biotechnology Co., Ltd. Fluorescence Molecular Imager Product and Services

9.10.4 Guangzhou Biolight Biotechnology Co., Ltd. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Guangzhou Biolight Biotechnology Co., Ltd. Recent Developments/Updates

9.10.6 Guangzhou Biolight Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

9.11 Vilber

9.11.1 Vilber Details

9.11.2 Vilber Major Business

9.11.3 Vilber Fluorescence Molecular Imager Product and Services

9.11.4 Vilber Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Vilber Recent Developments/Updates

9.11.6 Vilber Competitive Strengths & Weaknesses

9.12 MILabs B.V.

9.12.1 MILabs B.V. Details

9.12.2 MILabs B.V. Major Business

9.12.3 MILabs B.V. Fluorescence Molecular Imager Product and Services

9.12.4 MILabs B.V. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 MILabs B.V. Recent Developments/Updates

9.12.6 MILabs B.V. Competitive Strengths & Weaknesses

9.13 TriFoil Imaging, Inc.

9.13.1 TriFoil Imaging, Inc. Details

9.13.2 TriFoil Imaging, Inc. Major Business

9.13.3 TriFoil Imaging, Inc. Fluorescence Molecular Imager Product and Services

9.13.4 TriFoil Imaging, Inc. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 TriFoil Imaging, Inc. Recent Developments/Updates

9.13.6 TriFoil Imaging, Inc. Competitive Strengths & Weaknesses

9.14 Nirmidas Biotech, Inc.

9.14.1 Nirmidas Biotech, Inc. Details

9.14.2 Nirmidas Biotech, Inc. Major Business

9.14.3 Nirmidas Biotech, Inc. Fluorescence Molecular Imager Product and Services

9.14.4 Nirmidas Biotech, Inc. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nirmidas Biotech, Inc. Recent Developments/Updates

9.14.6 Nirmidas Biotech, Inc. Competitive Strengths & Weaknesses

9.15 Endress+Hauser Group

9.15.1 Endress+Hauser Group Details

9.15.2 Endress+Hauser Group Major Business

9.15.3 Endress+Hauser Group Fluorescence Molecular Imager Product and Services

9.15.4 Endress+Hauser Group Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Endress+Hauser Group Recent Developments/Updates

9.15.6 Endress+Hauser Group Competitive Strengths & Weaknesses

9.16 NeoScience Co., Ltd.

9.16.1 NeoScience Co., Ltd. Details

9.16.2 NeoScience Co., Ltd. Major Business

9.16.3 NeoScience Co., Ltd. Fluorescence Molecular Imager Product and Services

9.16.4 NeoScience Co., Ltd. Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 NeoScience Co., Ltd. Recent Developments/Updates

9.16.6 NeoScience Co., Ltd. Competitive Strengths & Weaknesses

9.17 Guangzhou Guangyi Shengwu Keji Youxian Gongsi

9.17.1 Guangzhou Guangyi Shengwu Keji Youxian Gongsi Details

9.17.2 Guangzhou Guangyi Shengwu Keji Youxian Gongsi Major Business

9.17.3 Guangzhou Guangyi Shengwu Keji Youxian Gongsi Fluorescence Molecular Imager Product and Services

9.17.4 Guangzhou Guangyi Shengwu Keji Youxian Gongsi Fluorescence Molecular Imager Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Guangzhou Guangyi Shengwu Keji Youxian Gongsi Recent Developments/Updates

9.17.6 Guangzhou Guangyi Shengwu Keji Youxian Gongsi Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Fluorescence Molecular Imager Industry Chain

- 10.2 Fluorescence Molecular Imager Upstream Analysis
 - 10.2.1 Fluorescence Molecular Imager Core Raw Materials
 - 10.2.2 Main Manufacturers of Fluorescence Molecular Imager Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Fluorescence Molecular Imager Production Mode
- 10.6 Fluorescence Molecular Imager Procurement Model
- 10.7 Fluorescence Molecular Imager Industry Sales Model and Sales Channels
 - 10.7.1 Fluorescence Molecular Imager Sales Model
 - 10.7.2 Fluorescence Molecular Imager Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Fluorescence Molecular Imager Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Fluorescence Molecular Imager Production Value by Region (2021-2026) & (USD Million)

Table 3. World Fluorescence Molecular Imager Production Value by Region (2027-2032) & (USD Million)

Table 4. World Fluorescence Molecular Imager Production Value Market Share by Region (2021-2026)

Table 5. World Fluorescence Molecular Imager Production Value Market Share by Region (2027-2032)

Table 6. World Fluorescence Molecular Imager Production by Region (2021-2026) & (Units)

Table 7. World Fluorescence Molecular Imager Production by Region (2027-2032) & (Units)

Table 8. World Fluorescence Molecular Imager Production Market Share by Region (2021-2026)

Table 9. World Fluorescence Molecular Imager Production Market Share by Region (2027-2032)

Table 10. World Fluorescence Molecular Imager Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Fluorescence Molecular Imager Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Fluorescence Molecular Imager Major Market Trends

Table 13. World Fluorescence Molecular Imager Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Fluorescence Molecular Imager Consumption by Region (2021-2026) & (Units)

Table 15. World Fluorescence Molecular Imager Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Fluorescence Molecular Imager Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Fluorescence Molecular Imager Producers in 2025

Table 18. World Fluorescence Molecular Imager Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Fluorescence Molecular Imager Producers in 2025

Table 20. World Fluorescence Molecular Imager Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Fluorescence Molecular Imager Company Evaluation Quadrant

Table 22. World Fluorescence Molecular Imager Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Fluorescence Molecular Imager Production Site of Key Manufacturer

Table 24. Fluorescence Molecular Imager Market: Company Product Type Footprint

Table 25. Fluorescence Molecular Imager Market: Company Product Application Footprint

Table 26. Fluorescence Molecular Imager Competitive Factors

Table 27. Fluorescence Molecular Imager New Entrant and Capacity Expansion Plans

Table 28. Fluorescence Molecular Imager Mergers & Acquisitions Activity

Table 29. United States VS China Fluorescence Molecular Imager Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fluorescence Molecular Imager Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Fluorescence Molecular Imager Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Fluorescence Molecular Imager Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fluorescence Molecular Imager Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fluorescence Molecular Imager Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fluorescence Molecular Imager Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Fluorescence Molecular Imager Production Market Share (2021-2026)

Table 37. China Based Fluorescence Molecular Imager Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fluorescence Molecular Imager Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fluorescence Molecular Imager Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fluorescence Molecular Imager Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Fluorescence Molecular Imager Production Market Share (2021-2026)

Table 42. Rest of World Based Fluorescence Molecular Imager Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fluorescence Molecular Imager Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fluorescence Molecular Imager Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fluorescence Molecular Imager Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Fluorescence Molecular Imager Production Market Share (2021-2026)

Table 47. World Fluorescence Molecular Imager Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fluorescence Molecular Imager Production by Type (2021-2026) & (Units)

Table 49. World Fluorescence Molecular Imager Production by Type (2027-2032) & (Units)

Table 50. World Fluorescence Molecular Imager Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fluorescence Molecular Imager Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fluorescence Molecular Imager Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Fluorescence Molecular Imager Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Fluorescence Molecular Imager Production Value by Detector, (USD Million), 2021 & 2025 & 2032

Table 55. World Fluorescence Molecular Imager Production by Detector (2021-2026) & (Units)

Table 56. World Fluorescence Molecular Imager Production by Detector (2027-2032) & (Units)

Table 57. World Fluorescence Molecular Imager Production Value by Detector (2021-2026) & (USD Million)

Table 58. World Fluorescence Molecular Imager Production Value by Detector (2027-2032) & (USD Million)

Table 59. World Fluorescence Molecular Imager Average Price by Detector (2021-2026) & (US\$/Unit)

Table 60. World Fluorescence Molecular Imager Average Price by Detector

(2027-2032) & (US\$/Unit)

Table 61. World Fluorescence Molecular Imager Production Value by Spectral Range, (USD Million), 2021 & 2025 & 2032

Table 62. World Fluorescence Molecular Imager Production by Spectral Range (2021-2026) & (Units)

Table 63. World Fluorescence Molecular Imager Production by Spectral Range (2027-2032) & (Units)

Table 64. World Fluorescence Molecular Imager Production Value by Spectral Range (2021-2026) & (USD Million)

Table 65. World Fluorescence Molecular Imager Production Value by Spectral Range (2027-2032) & (USD Million)

Table 66. World Fluorescence Molecular Imager Average Price by Spectral Range (2021-2026) & (US\$/Unit)

Table 67. World Fluorescence Molecular Imager Average Price by Spectral Range (2027-2032) & (US\$/Unit)

Table 68. World Fluorescence Molecular Imager Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Fluorescence Molecular Imager Production by Application (2021-2026) & (Units)

Table 70. World Fluorescence Molecular Imager Production by Application (2027-2032) & (Units)

Table 71. World Fluorescence Molecular Imager Production Value by Application (2021-2026) & (USD Million)

Table 72. World Fluorescence Molecular Imager Production Value by Application (2027-2032) & (USD Million)

Table 73. World Fluorescence Molecular Imager Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Fluorescence Molecular Imager Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Revvity, Inc. Basic Information, Manufacturing Base and Competitors

Table 76. Revvity, Inc. Major Business

Table 77. Revvity, Inc. Fluorescence Molecular Imager Product and Services

Table 78. Revvity, Inc. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Revvity, Inc. Recent Developments/Updates

Table 80. Revvity, Inc. Competitive Strengths & Weaknesses

Table 81. Bruker Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Bruker Corporation Major Business

Table 83. Bruker Corporation Fluorescence Molecular Imager Product and Services

Table 84. Bruker Corporation Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bruker Corporation Recent Developments/Updates

Table 86. Bruker Corporation Competitive Strengths & Weaknesses

Table 87. LI-COR, Inc. Basic Information, Manufacturing Base and Competitors

Table 88. LI-COR, Inc. Major Business

Table 89. LI-COR, Inc. Fluorescence Molecular Imager Product and Services

Table 90. LI-COR, Inc. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. LI-COR, Inc. Recent Developments/Updates

Table 92. LI-COR, Inc. Competitive Strengths & Weaknesses

Table 93. Biospace Lab S.A. Basic Information, Manufacturing Base and Competitors

Table 94. Biospace Lab S.A. Major Business

Table 95. Biospace Lab S.A. Fluorescence Molecular Imager Product and Services

Table 96. Biospace Lab S.A. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Biospace Lab S.A. Recent Developments/Updates

Table 98. Biospace Lab S.A. Competitive Strengths & Weaknesses

Table 99. Berthold Technologies GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 100. Berthold Technologies GmbH & Co. KG Major Business

Table 101. Berthold Technologies GmbH & Co. KG Fluorescence Molecular Imager Product and Services

Table 102. Berthold Technologies GmbH & Co. KG Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Berthold Technologies GmbH & Co. KG Recent Developments/Updates

Table 104. Berthold Technologies GmbH & Co. KG Competitive Strengths & Weaknesses

Table 105. Vieworks Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Vieworks Co., Ltd. Major Business

Table 107. Vieworks Co., Ltd. Fluorescence Molecular Imager Product and Services

Table 108. Vieworks Co., Ltd. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Vieworks Co., Ltd. Recent Developments/Updates

Table 110. Vieworks Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Photon etc. Inc. Basic Information, Manufacturing Base and Competitors

Table 112. Photon etc. Inc. Major Business

Table 113. Photon etc. Inc. Fluorescence Molecular Imager Product and Services

Table 114. Photon etc. Inc. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Photon etc. Inc. Recent Developments/Updates

Table 116. Photon etc. Inc. Competitive Strengths & Weaknesses

Table 117. RWD Life Science Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. RWD Life Science Co., Ltd. Major Business

Table 119. RWD Life Science Co., Ltd. Fluorescence Molecular Imager Product and Services

Table 120. RWD Life Science Co., Ltd. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. RWD Life Science Co., Ltd. Recent Developments/Updates

Table 122. RWD Life Science Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Shanghai Clinx Science Instruments Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Shanghai Clinx Science Instruments Co., Ltd. Major Business

Table 125. Shanghai Clinx Science Instruments Co., Ltd. Fluorescence Molecular Imager Product and Services

Table 126. Shanghai Clinx Science Instruments Co., Ltd. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shanghai Clinx Science Instruments Co., Ltd. Recent Developments/Updates

Table 128. Shanghai Clinx Science Instruments Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Guangzhou Biolight Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Guangzhou Biolight Biotechnology Co., Ltd. Major Business

Table 131. Guangzhou Biolight Biotechnology Co., Ltd. Fluorescence Molecular Imager Product and Services

Table 132. Guangzhou Biolight Biotechnology Co., Ltd. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and

Market Share (2021-2026)

Table 133. Guangzhou Biolight Biotechnology Co., Ltd. Recent Developments/Updates

Table 134. Guangzhou Biolight Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Vilber Basic Information, Manufacturing Base and Competitors

Table 136. Vilber Major Business

Table 137. Vilber Fluorescence Molecular Imager Product and Services

Table 138. Vilber Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Vilber Recent Developments/Updates

Table 140. Vilber Competitive Strengths & Weaknesses

Table 141. MILabs B.V. Basic Information, Manufacturing Base and Competitors

Table 142. MILabs B.V. Major Business

Table 143. MILabs B.V. Fluorescence Molecular Imager Product and Services

Table 144. MILabs B.V. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. MILabs B.V. Recent Developments/Updates

Table 146. MILabs B.V. Competitive Strengths & Weaknesses

Table 147. TriFoil Imaging, Inc. Basic Information, Manufacturing Base and Competitors

Table 148. TriFoil Imaging, Inc. Major Business

Table 149. TriFoil Imaging, Inc. Fluorescence Molecular Imager Product and Services

Table 150. TriFoil Imaging, Inc. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. TriFoil Imaging, Inc. Recent Developments/Updates

Table 152. TriFoil Imaging, Inc. Competitive Strengths & Weaknesses

Table 153. Nirmidas Biotech, Inc. Basic Information, Manufacturing Base and Competitors

Table 154. Nirmidas Biotech, Inc. Major Business

Table 155. Nirmidas Biotech, Inc. Fluorescence Molecular Imager Product and Services

Table 156. Nirmidas Biotech, Inc. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nirmidas Biotech, Inc. Recent Developments/Updates

Table 158. Nirmidas Biotech, Inc. Competitive Strengths & Weaknesses

Table 159. Endress+Hauser Group Basic Information, Manufacturing Base and Competitors

Table 160. Endress+Hauser Group Major Business

Table 161. Endress+Hauser Group Fluorescence Molecular Imager Product and Services

Table 162. Endress+Hauser Group Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Endress+Hauser Group Recent Developments/Updates

Table 164. Endress+Hauser Group Competitive Strengths & Weaknesses

Table 165. NeoScience Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. NeoScience Co., Ltd. Major Business

Table 167. NeoScience Co., Ltd. Fluorescence Molecular Imager Product and Services

Table 168. NeoScience Co., Ltd. Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. NeoScience Co., Ltd. Recent Developments/Updates

Table 170. NeoScience Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Guangzhou Guangyi Shengwu Keji Youxian Gongsi Basic Information, Manufacturing Base and Competitors

Table 172. Guangzhou Guangyi Shengwu Keji Youxian Gongsi Major Business

Table 173. Guangzhou Guangyi Shengwu Keji Youxian Gongsi Fluorescence Molecular Imager Product and Services

Table 174. Guangzhou Guangyi Shengwu Keji Youxian Gongsi Fluorescence Molecular Imager Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Guangzhou Guangyi Shengwu Keji Youxian Gongsi Recent Developments/Updates

Table 176. Guangzhou Guangyi Shengwu Keji Youxian Gongsi Competitive Strengths & Weaknesses

Table 177. Global Key Players of Fluorescence Molecular Imager Upstream (Raw Materials)

Table 178. Global Fluorescence Molecular Imager Typical Customers

Table 179. Fluorescence Molecular Imager Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Fluorescence Molecular Imager Picture

Figure 2. World Fluorescence Molecular Imager Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fluorescence Molecular Imager Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fluorescence Molecular Imager Production (2021-2032) & (Units)

Figure 5. World Fluorescence Molecular Imager Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Fluorescence Molecular Imager Production Value Market Share by Region (2021-2032)

Figure 7. World Fluorescence Molecular Imager Production Market Share by Region (2021-2032)

Figure 8. North America Fluorescence Molecular Imager Production (2021-2032) & (Units)

Figure 9. Europe Fluorescence Molecular Imager Production (2021-2032) & (Units)

Figure 10. China Fluorescence Molecular Imager Production (2021-2032) & (Units)

Figure 11. South Korea Fluorescence Molecular Imager Production (2021-2032) & (Units)

Figure 12. Fluorescence Molecular Imager Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Fluorescence Molecular Imager Consumption (2021-2032) & (Units)

Figure 15. World Fluorescence Molecular Imager Consumption Market Share by Region (2021-2032)

Figure 16. United States Fluorescence Molecular Imager Consumption (2021-2032) & (Units)

Figure 17. China Fluorescence Molecular Imager Consumption (2021-2032) & (Units)

Figure 18. Europe Fluorescence Molecular Imager Consumption (2021-2032) & (Units)

Figure 19. Japan Fluorescence Molecular Imager Consumption (2021-2032) & (Units)

Figure 20. South Korea Fluorescence Molecular Imager Consumption (2021-2032) & (Units)

Figure 21. ASEAN Fluorescence Molecular Imager Consumption (2021-2032) & (Units)

Figure 22. India Fluorescence Molecular Imager Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Fluorescence Molecular Imager by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Fluorescence Molecular

Imager Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Fluorescence Molecular Imager Markets in 2025

Figure 26. United States VS China: Fluorescence Molecular Imager Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Fluorescence Molecular Imager Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fluorescence Molecular Imager Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Fluorescence Molecular Imager Production Market Share 2025

Figure 30. China Based Manufacturers Fluorescence Molecular Imager Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Fluorescence Molecular Imager Production Market Share 2025

Figure 32. World Fluorescence Molecular Imager Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Fluorescence Molecular Imager Production Value Market Share by Type in 2025

Figure 34. Single Wavelength Imaging

Figure 35. Multi-wavelength Imaging

Figure 36. World Fluorescence Molecular Imager Production Market Share by Type (2021-2032)

Figure 37. World Fluorescence Molecular Imager Production Value Market Share by Type (2021-2032)

Figure 38. World Fluorescence Molecular Imager Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Fluorescence Molecular Imager Production Value by Detector, (USD Million), 2021 & 2025 & 2032

Figure 40. World Fluorescence Molecular Imager Production Value Market Share by Detector in 2025

Figure 41. CCD-based System

Figure 42. sCMOS-based System

Figure 43. EMCCD-based System

Figure 44. InGaAs / SWIR-based System

Figure 45. Other Detector System

Figure 46. World Fluorescence Molecular Imager Production Market Share by Detector (2021-2032)

Figure 47. World Fluorescence Molecular Imager Production Value Market Share by

Detector (2021-2032)

Figure 48. World Fluorescence Molecular Imager Average Price by Detector (2021-2032) & (US\$/Unit)

Figure 49. World Fluorescence Molecular Imager Production Value by Spectral Range, (USD Million), 2021 & 2025 & 2032

Figure 50. World Fluorescence Molecular Imager Production Value Market Share by Spectral Range in 2025

Figure 51. Visible Fluorescence

Figure 52. Far-red Fluorescence

Figure 53. NIR-I Fluorescence

Figure 54. NIR-II / SWIR Fluorescence

Figure 55. Multi-band Fluorescence

Figure 56. World Fluorescence Molecular Imager Production Market Share by Spectral Range (2021-2032)

Figure 57. World Fluorescence Molecular Imager Production Value Market Share by Spectral Range (2021-2032)

Figure 58. World Fluorescence Molecular Imager Average Price by Spectral Range (2021-2032) & (US\$/Unit)

Figure 59. World Fluorescence Molecular Imager Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Fluorescence Molecular Imager Production Value Market Share by Application in 2025

Figure 61. Chemical

Figure 62. Medicine

Figure 63. Other

Figure 64. World Fluorescence Molecular Imager Production Market Share by Application (2021-2032)

Figure 65. World Fluorescence Molecular Imager Production Value Market Share by Application (2021-2032)

Figure 66. World Fluorescence Molecular Imager Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Fluorescence Molecular Imager Industry Chain

Figure 68. Fluorescence Molecular Imager Procurement Model

Figure 69. Fluorescence Molecular Imager Sales Model

Figure 70. Fluorescence Molecular Imager Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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