

Global Fluorescence-Guided Surgery Systems Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

Fluorescence guided surgery (FGS), (also called 'Fluorescence image-guided surgery', or in the specific case of tumor resection, 'fluorescence guided resection') is a medical imaging technique used to detect fluorescently labelled structures during surgery. Similarly, to standard image-guided surgery, FGS has the purpose of guiding the surgical procedure and providing the surgeon of real time visualization of the operating field. When compared to other medical imaging modalities, FGS is cheaper and superior in terms of resolution and number of molecules detectable.

According to our (Global Info Research) latest study, the global Fluorescence-Guided Surgery Systems market size was valued at USD 84 million in 2022 and is forecast to a readjusted size of USD 256.7 million by 2029 with a CAGR of 17.2% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Global key players of Fluorescence-Guided Surgery Systems include Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu and Fluoptics, etc. Top two players occupy for a share about 70%. North America is the largest market, with a share about 63%, followed by Europe and China. In terms of product, Only for Open Surgery is the largest segment, with a share over 86%. In terms of application, Cancer Surgeries is the largest market, with a share over 80%.

North America is the largest consumption place, with a consumption market share nearly 70% in 2019. Following North America, Europe is the second largest consumption place with 1/5 of the consumption market.

Market competition is intense. Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu, Fluoptics, KARL STORZ, etc. are the leaders of the industry.

This report is a detailed and comprehensive analysis for global Fluorescence-Guided Surgery Systems market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Fluorescence-Guided Surgery Systems market size and forecasts, in consumption value (\$ Million), 2018-2029

Global Fluorescence-Guided Surgery Systems market size and forecasts by region and country, in consumption value (\$ Million), 2018-2029

Global Fluorescence-Guided Surgery Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2018-2029

Global Fluorescence-Guided Surgery Systems market shares of main players, in revenue (\$ Million), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fluorescence-Guided Surgery Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fluorescence-Guided Surgery Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Novadaq Technologies, Inc., Hamamatsu Photonics K.K., Fluoptics Minatec, Quest Medical Imaging and VisionSense Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market segmentation

Fluorescence-Guided Surgery Systems market is split by Type and by Application. For the period 2018-2029, the growth among segments provide accurate calculations and forecasts for consumption value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SPY System

PDE System

VS3 Iridium System

Others

Market segment by Application

Head and Neck Cancer

Breast Cancer

Non-small-cell Lung Cancer

Colorectal Cancer

Bladder Cancer

Prostate Cancer

Others

Market segment by players, this report covers

Novadaq Technologies, Inc.

Hamamatsu Photonics K.K.

Fluoptics Minatec

Quest Medical Imaging

VisionSense Ltd.

Curadel ResVet Imaging

LI-COR Biosciences

PerkinElmer

SurgiMab

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Fluorescence-Guided Surgery Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Fluorescence-Guided Surgery Systems, with revenue, gross margin and global market share of Fluorescence-Guided Surgery Systems from 2018 to 2023.

Chapter 3, the Fluorescence-Guided Surgery Systems competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and Fluorescence-Guided Surgery Systems market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of Fluorescence-Guided Surgery Systems.

Chapter 13, to describe Fluorescence-Guided Surgery Systems research findings and conclusion.

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