

Global Fluorescence-Guided Surgery Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Fluorescence-Guided Surgery Systems market size was valued at USD 84 million in 2023 and is forecast to a readjusted size of USD 351 million by 2030 with a CAGR of 22.6% during review period.

Fluorescence guided surgery (FGS), (also called 'Fluorescence image-guided surgery', or in the specific case of tumor resection, 'fluorescence guided resection') is a medical imaging technique used to detect fluorescently labelled structures during surgery. Similarly, to standard image-guided surgery, FGS has the purpose of guiding the surgical procedure and providing the surgeon of real time visualization of the operating field. When compared to other medical imaging modalities, FGS is cheaper and superior in terms of resolution and number of molecules detectable.

Global key players of Fluorescence-Guided Surgery Systems include Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu and Fluoptics, etc. Top two players occupy for a share about 70%. North America is the largest market, with a share about 63%, followed by Europe and China. In terms of product, Only for Open Surgery is the largest segment, with a share over 86%. In terms of application, Cancer Surgeries is the largest market, with a share over 80%.

North America is the largest consumption place, with a consumption market share nearly 70% in 2019. Following North America, Europe is the second largest consumption place with 1/5 of the consumption market.

Market competition is intense. Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu, Fluoptics, KARL STORZ, etc. are the leaders of the

industry.

The Global Info Research report includes an overview of the development of the Fluorescence-Guided Surgery Systems industry chain, the market status of Cancer Surgeries (Only for Open Surgery, System for Endoscopy), Cardiovascular Surgeries (Only for Open Surgery, System for Endoscopy), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fluorescence-Guided Surgery Systems.

Regionally, the report analyzes the Fluorescence-Guided Surgery Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fluorescence-Guided Surgery Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fluorescence-Guided Surgery Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fluorescence-Guided Surgery Systems industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Only for Open Surgery, System for Endoscopy).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fluorescence-Guided Surgery Systems market.

Regional Analysis: The report involves examining the Fluorescence-Guided Surgery Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fluorescence-Guided Surgery Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fluorescence-Guided Surgery Systems:

Company Analysis: Report covers individual Fluorescence-Guided Surgery Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fluorescence-Guided Surgery Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cancer Surgeries, Cardiovascular Surgeries).

Technology Analysis: Report covers specific technologies relevant to Fluorescence-Guided Surgery Systems. It assesses the current state, advancements, and potential future developments in Fluorescence-Guided Surgery Systems areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fluorescence-Guided Surgery Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fluorescence-Guided Surgery Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Only for Open Surgery

System for Endoscopy

Market segment by Application

Cancer Surgeries

Cardiovascular Surgeries

Others

Major players covered

Stryker

Hamamatsu Photonics

Medtronic

Quest Medical Imaging

Shimadzu

Fluoptics

KARL STORZ

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fluorescence-Guided Surgery Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fluorescence-Guided Surgery Systems, with price, sales, revenue and global market share of Fluorescence-Guided Surgery Systems from 2019 to 2024.

Chapter 3, the Fluorescence-Guided Surgery Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fluorescence-Guided Surgery Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fluorescence-Guided Surgery Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fluorescence-Guided Surgery Systems.

Chapter 14 and 15, to describe Fluorescence-Guided Surgery Systems sales channel, distributors, customers, research findings and conclusion.

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