

Global Fluidized-Bed Catalytic Cracking Catalyst Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fluidized-Bed Catalytic Cracking Catalyst market size was valued at US\$ 3143 million in 2025 and is forecast to a readjusted size of US\$ 3801 million by 2032 with a CAGR of 2.8% during review period.

Fluidized-Bed Catalytic Cracking Catalyst is a high-surface-area microsphere material specifically engineered to facilitate the controlled cracking of heavy gas oils and even residues into gasoline-range molecules and valuable light olefins like propylene. At the same time, it is designed to minimize coke formation and metal contamination. The same platform also includes tailored additives that help boost propylene yield, reduce sulfur oxide and carbon monoxide emissions in the regenerator, and passivate nickel and vanadium contaminants.

The upstream segment of this industry is driven by rare-earth-stabilized faujasite-type molecular sieves, such as ultrastable Y (USY) and ZSM-5 crystals, along with high-purity alumina or kaolin matrices. This also includes capabilities in spray drying and specialized chemistries for metallic and sulfur capture. According to Sinopec Catalyst through its Qilu Division, it operates the largest FCC and deep catalytic cracking catalyst and additive production base in Asia, with thirteen key production units. This affirms that China has full-stack local manufacturing capabilities, covering catalyst formulation, shaping, and finishing.

Fluidized-Bed Catalytic Cracking Catalyst is also historically supported by CNPC, which has maintained a long-standing internal FCC catalyst manufacturing base in Lanzhou, dating back to the early national build-out of catalytic cracking technology. This base

continues to serve PetroChina refineries, particularly in residue and vacuum gas oil processing. Ketjen, a business carved out by Albemarle in 2024 and now positioned as a dedicated refining catalyst and clean fuels division, has made FCC catalysts and additives a core part of its portfolio. Ketjen continues to serve global refiners, including those in North America, Europe, and the Middle East.

Top market players like BASF, Grace, and Axens are consistently recognized by market analysts as global leaders in refinery catalysts, including FCC, reinforcing the idea that the supplier landscape is relatively concentrated at the top tier.

The downstream segment of the Fluidized-Bed Catalytic Cracking Catalyst supply chain involves refinery FCC (RFCC) units, which purchase base catalysts under multi-year technical service agreements. Additives are generally bought under annual contracts or batch tenders, tied to specific operational goals such as gasoline sulfur reduction, propylene maximization, or deep residue conversion. For new or revamped units, such as the CNOOC refinery expansion in Ningbo Daxie, which adds a catalytic cracker with a capacity of about 3.2 million metric tons per year, the first catalyst fill represents a one-off multi-thousand-ton event. Subsequent top-up demand tracks unit severity, throughput, and compliance targets.

Typical operational models often lock in the supplier through qualification testing, emissions certification, and shutdown planning. This supports high gross margins, typically cited in the 20%-30% range for advanced FCC catalysts and proprietary additives, as these products are bundled with process know-how, regulatory assurance, and on-site optimization services, rather than being sold as bulk powder.

Currently, global production of Fluidized-Bed Catalytic Cracking Catalyst stands at approximately 876 thousand metric tons per year, with an average selling price of around \$3,400 per metric ton on an ex-works basis. The leading suppliers, including Grace, Ketjen, BASF, Sinopec Catalyst, and CNPC, dominate both global revenue and technical influence, meaning the effective CR5 (Concentration Ratio) is high, and market access for new entrants is constrained by qualification cycles, emissions compliance, and integration with refinery turnarounds. Demand is largely concentrated in China and North America. China continues to add and upgrade resid-capable cracking infrastructure, such as the Ningbo Daxie complex, which includes a catalytic cracker with a capacity of 3.2 million tons per year integrated with polypropylene production lines. This is part of a multi-billion-dollar refinery and petrochemical upgrade.

In North America, large legacy FCC units continue to run, optimized for gasoline and

propylene yield. Looking ahead to 2031, analysts expect moderate volume growth and higher unit value, as refiners pivot away from generic gasoline yield and toward petrochemical feedstock production, ultra-low sulfur fuel pools, and sulfur oxide and nitrogen oxide control. This combination of compliance pressures, product upgrade demands, and petrochemical integration is expected to drive revenue growth at a faster pace than tonnage growth, even though global liquid fuel demand is stabilizing.

This report is a detailed and comprehensive analysis for global Fluidized-Bed Catalytic Cracking Catalyst market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Feedstock Input. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fluidized-Bed Catalytic Cracking Catalyst market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fluidized-Bed Catalytic Cracking Catalyst market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fluidized-Bed Catalytic Cracking Catalyst market size and forecasts, by Type and by Feedstock Input, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fluidized-Bed Catalytic Cracking Catalyst market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fluidized-Bed Catalytic Cracking Catalyst
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fluidized-Bed Catalytic Cracking Catalyst

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W. R. Grace & Co., Ketjen, BASF Refining Catalysts, Sinopec Catalyst, CNPC Catalyst, KNT Group, Rezel Catalysts Corporation, JGC C&C, Yueyang Sciensun Chemical, Hcpect, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fluidized-Bed Catalytic Cracking Catalyst market is split by Type and by Feedstock Input. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Feedstock Input in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Gasoline Sulfur Reduction
- Maximum Light Olefins
- Maximum Middle Distillates
- Maximum Bottoms Conversion
- Other

Market segment by Functional Role

- FCC Base Catalyst
- FCC Additive

Market segment by Material Type

USY

ZSM-5

Beta Zeolite

Mordenite

ZSM-11

HY Zeolite

Others

Market segment by Feedstock Input

VGO FCC Feed

Resid FCC Feed

Mixed FCC Feed

Major players covered

W. R. Grace & Co.

Ketjen

BASF Refining Catalysts

Sinopec Catalyst

CNPC Catalyst

KNT Group

Rezel Catalysts Corporation

JGC C&C

Yueyang Sciensun Chemical

Hcpect

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fluidized-Bed Catalytic Cracking Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fluidized-Bed Catalytic Cracking Catalyst, with price, sales quantity, revenue, and global market share of Fluidized-Bed Catalytic Cracking Catalyst from 2021 to 2026.

Chapter 3, the Fluidized-Bed Catalytic Cracking Catalyst competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fluidized-Bed Catalytic Cracking Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Feedstock Input, with sales market share and growth rate by Type, by Feedstock Input, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fluidized-Bed Catalytic Cracking Catalyst market forecast, by regions, by

Type, and by Feedstock Input, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fluidized-Bed Catalytic Cracking Catalyst.

Chapter 14 and 15, to describe Fluidized-Bed Catalytic Cracking Catalyst sales channel, distributors, customers, research findings and conclusion.

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