

Global Fluid Lines For New Energy Vehicle Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G44A22858C26EN.html>

Date: July 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G44A22858C26EN

Abstracts

The global Fluid Lines For New Energy Vehicle market size is expected to reach \$ 6721 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

Fluid lines for new energy vehicles are engineered tube, hose and connector assemblies used in BEV, PHEV/EREV and FCEV platforms to seal and transfer water-glycol coolant, refrigerant, oil/dielectric coolant, brake fluid and fuel-cell-related media across battery packs, e-drive units, power electronics, OBC/DC-DC, heat-pump HVAC, braking and fuel-cell systems. They are typically made from PA/PA12/PA612, TPV, EPDM, silicone, aluminum or steel tubes, plus quick connectors, valves, sensors and brackets. The upstream chain includes polymers, rubber, metal tubing, connectors and extrusion/molding/welding equipment; the midstream consists of Tier 1/Tier 2 line-assembly manufacturers; downstream customers are OEMs, battery makers and thermal-management system suppliers. NEV line content per vehicle is usually higher than ICE vehicles, commonly around RMB 800?1,500 per vehicle in China, while listed-company samples show related gross margins around 19%?22%, depending on material, integration level, OEM price-down pressure and production scale.

Fluid lines for new energy vehicles are core fundamental components of the thermal management, braking and power circulation systems of new energy vehicles. They are mainly responsible for coolant transmission, temperature control circulation and fluid conduction, compatible with pure electric, hybrid and other new energy models, and widely applied in global vehicle manufacturing and after-sales maintenance. These components are essential to ensure stable battery temperature control, efficient operation of electric drive systems and overall vehicle safety. The comprehensive transformation and upgrading of the global new energy vehicle industry serve as the

core driving force for industrial development. The continuous advancement of global carbon neutrality and low-carbon travel policies, together with stringent emission and energy consumption standards worldwide, accelerate the replacement of traditional fuel vehicles by new energy models, forcing the upgrading of supporting parts in the vehicle supply chain. Compared with traditional vehicles, new energy vehicles require more refined thermal management systems. The complex battery temperature control, high-pressure heat dissipation and brake fluid systems drive the iteration of fluid lines toward specialized products with high temperature resistance, high pressure resistance and corrosion resistance. Meanwhile, the global trends of automotive lightweighting and integration continue to deepen. New composite material pipelines help reduce vehicle energy consumption and improve cruising range due to lightweight advantages, becoming the mainstream upgrade direction for automotive supporting systems. The expansion of global new energy production capacity and the popularization of electrification in emerging markets, coupled with the global supply chain layout of leading component enterprises, continuously release supporting demand and drive the steady global development of the industry.

While the global market for new energy vehicle fluid lines continues to expand, the high-quality development of the industry still faces multiple structural challenges. High-end technological and supply chain barriers are prominent. Special material formulas, precision molding processes and integrated pipeline assembly technologies adapted to high-pressure, high-temperature and extreme working conditions have long been dominated by international leading enterprises. Emerging supporting manufacturers lack core process accumulation, making it difficult to enter the high-end vehicle supporting system and limiting their layout to the mid and low-end general product market. Industrial homogeneous competition is obvious. The production threshold for mid-to-low-end pipeline products is low, and the products of numerous manufacturers have convergent functions and structural designs. Low-price competition continuously squeezes industrial profit margins and weakens enterprises' enthusiasm for R&D and innovation. There are significant differences in global regional compliance standards. Countries have varying certification specifications for the high-temperature resistance, environmental-friendly materials and safety reliability of auto parts. Enterprises need to adjust product processes and designs for cross-border supporting and overseas layout, greatly increasing compliance and R&D costs. In addition, the rapid technological iteration of new energy vehicles and continuous upgrading of vehicle thermal management solutions put forward new requirements for the adaptability, integration and durability of fluid lines, forcing enterprises to iterate products continuously and increasing the pressure on R&D and quality control. Coupled with global supply chain fluctuations and the rising difficulty of raw material performance control, these factors

jointly restrict the balanced and high-quality development of the global new energy vehicle fluid line industry.

This report studies the global Fluid Lines For New Energy Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluid Lines For New Energy Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluid Lines For New Energy Vehicle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluid Lines For New Energy Vehicle total production and demand, 2021-2032, (Km)

Global Fluid Lines For New Energy Vehicle total production value, 2021-2032, (USD Million)

Global Fluid Lines For New Energy Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Km), (based on production site)

Global Fluid Lines For New Energy Vehicle consumption by region & country, CAGR, 2021-2032 & (Km)

U.S. VS China: Fluid Lines For New Energy Vehicle domestic production, consumption, key domestic manufacturers and share

Global Fluid Lines For New Energy Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Km)

Global Fluid Lines For New Energy Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Km)

Global Fluid Lines For New Energy Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Km)

This report profiles key players in the global Fluid Lines For New Energy Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Changzhou Tenglong Auto Parts, Tianjin Pengling Group, MEICHEN, Chongqing Sulian Plastic, Jiangyin Pivot Automotive, Ningbo Tip Rubber Technology, Continental, AKWEL, TI Fluid Systems, Cooper Standard, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluid Lines For New Energy Vehicle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Km) and average price (US\$/M) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluid Lines For New Energy Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fluid Lines For New Energy Vehicle Market, Segmentation by Type:

Rubber/Elastomer Tubing

Nylon/Thermoplastic Tubing

Rigid Metal Tubing

Others

Global Fluid Lines For New Energy Vehicle Market, Segmentation by Position:

Coolant Tubing

Refrigerant Tubing

Oil/Dielectric Cooling Tubing

Brake/Hydraulic Tubing

Other

Global Fluid Lines For New Energy Vehicle Market, Segmentation by Part:

Battery Pack BTMS

Motor/Electrical Control/OBC/DC-DC

Heat Pump Air Conditioning

Brakes/Hydraulics

Others

Global Fluid Lines For New Energy Vehicle Market, Segmentation by Application:

Pure Electric Vehicles

Hybrid Vehicles

Plug-In Hybrid Electric Vehicles

Fuel Cell Electric Vehicles

Hybrid Vehicles

Companies Profiled:

Changzhou Tenglong Auto Parts

Tianjin Pengling Group

MEICHEN

Chongqing Sulian Plastic

Jiangyin Pivot Automotive

Ningbo Tip Rubber Technology

Continental

AKWEL

TI Fluid Systems

Cooper Standard

Hutchinson

VOSS Automotive

Tristone Flowtech

Gates

Sogefi Air & Cooling

Sanoh Industrial

ILPEA

Parker Hannifin

Anhui Zhongding Sealing Parts

Lingyun Industrial

Key Questions Answered:

1. How big is the global Fluid Lines For New Energy Vehicle market?
2. What is the demand of the global Fluid Lines For New Energy Vehicle market?
3. What is the year over year growth of the global Fluid Lines For New Energy Vehicle market?
4. What is the production and production value of the global Fluid Lines For New Energy Vehicle market?
5. Who are the key producers in the global Fluid Lines For New Energy Vehicle market?
6. What are the growth factors driving the market demand?

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