

Global Fluid Lines For New Energy Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEE573F39293EN.html>

Date: July 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: GEE573F39293EN

Abstracts

According to our (Global Info Research) latest study, the global Fluid Lines For New Energy Vehicle market size was valued at US\$ 2778 million in 2025 and is forecast to a readjusted size of US\$ 6721 million by 2032 with a CAGR of 13.7% during review period.

Fluid lines for new energy vehicles are engineered tube, hose and connector assemblies used in BEV, PHEV/EREV and FCEV platforms to seal and transfer water-glycol coolant, refrigerant, oil/dielectric coolant, brake fluid and fuel-cell-related media across battery packs, e-drive units, power electronics, OBC/DC-DC, heat-pump HVAC, braking and fuel-cell systems. They are typically made from PA/PA12/PA612, TPV, EPDM, silicone, aluminum or steel tubes, plus quick connectors, valves, sensors and brackets. The upstream chain includes polymers, rubber, metal tubing, connectors and extrusion/molding/welding equipment; the midstream consists of Tier 1/Tier 2 line-assembly manufacturers; downstream customers are OEMs, battery makers and thermal-management system suppliers. NEV line content per vehicle is usually higher than ICE vehicles, commonly around RMB 800?1,500 per vehicle in China, while listed-company samples show related gross margins around 19%?22%, depending on material, integration level, OEM price-down pressure and production scale.

Fluid lines for new energy vehicles are core fundamental components of the thermal management, braking and power circulation systems of new energy vehicles. They are mainly responsible for coolant transmission, temperature control circulation and fluid conduction, compatible with pure electric, hybrid and other new energy models, and widely applied in global vehicle manufacturing and after-sales maintenance. These components are essential to ensure stable battery temperature control, efficient

operation of electric drive systems and overall vehicle safety. The comprehensive transformation and upgrading of the global new energy vehicle industry serve as the core driving force for industrial development. The continuous advancement of global carbon neutrality and low-carbon travel policies, together with stringent emission and energy consumption standards worldwide, accelerate the replacement of traditional fuel vehicles by new energy models, forcing the upgrading of supporting parts in the vehicle supply chain. Compared with traditional vehicles, new energy vehicles require more refined thermal management systems. The complex battery temperature control, high-pressure heat dissipation and brake fluid systems drive the iteration of fluid lines toward specialized products with high temperature resistance, high pressure resistance and corrosion resistance. Meanwhile, the global trends of automotive lightweighting and integration continue to deepen. New composite material pipelines help reduce vehicle energy consumption and improve cruising range due to lightweight advantages, becoming the mainstream upgrade direction for automotive supporting systems. The expansion of global new energy production capacity and the popularization of electrification in emerging markets, coupled with the global supply chain layout of leading component enterprises, continuously release supporting demand and drive the steady global development of the industry.

While the global market for new energy vehicle fluid lines continues to expand, the high-quality development of the industry still faces multiple structural challenges. High-end technological and supply chain barriers are prominent. Special material formulas, precision molding processes and integrated pipeline assembly technologies adapted to high-pressure, high-temperature and extreme working conditions have long been dominated by international leading enterprises. Emerging supporting manufacturers lack core process accumulation, making it difficult to enter the high-end vehicle supporting system and limiting their layout to the mid and low-end general product market. Industrial homogeneous competition is obvious. The production threshold for mid-to-low-end pipeline products is low, and the products of numerous manufacturers have convergent functions and structural designs. Low-price competition continuously squeezes industrial profit margins and weakens enterprises' enthusiasm for R&D and innovation. There are significant differences in global regional compliance standards. Countries have varying certification specifications for the high-temperature resistance, environmental-friendly materials and safety reliability of auto parts. Enterprises need to adjust product processes and designs for cross-border supporting and overseas layout, greatly increasing compliance and R&D costs. In addition, the rapid technological iteration of new energy vehicles and continuous upgrading of vehicle thermal management solutions put forward new requirements for the adaptability, integration and durability of fluid lines, forcing enterprises to iterate products continuously and

increasing the pressure on R&D and quality control. Coupled with global supply chain fluctuations and the rising difficulty of raw material performance control, these factors jointly restrict the balanced and high-quality development of the global new energy vehicle fluid line industry.

This report is a detailed and comprehensive analysis for global Fluid Lines For New Energy Vehicle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fluid Lines For New Energy Vehicle market size and forecasts, in consumption value (\$ Million), sales quantity (Km), and average selling prices (US\$/M), 2021-2032

Global Fluid Lines For New Energy Vehicle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Km), and average selling prices (US\$/M), 2021-2032

Global Fluid Lines For New Energy Vehicle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Km), and average selling prices (US\$/M), 2021-2032

Global Fluid Lines For New Energy Vehicle market shares of main players, shipments in revenue (\$ Million), sales quantity (Km), and ASP (US\$/M), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fluid Lines For New Energy Vehicle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fluid Lines For New Energy Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Changzhou Tenglong Auto Parts, Tianjin Pengling Group, MEICHEN, Chongqing Sulian Plastic, Jiangyin Pivot Automotive, Ningbo Tip Rubber Technology, Continental, AKWEL, TI Fluid Systems, Cooper Standard, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fluid Lines For New Energy Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rubber/Elastomer Tubing

Nylon/Thermoplastic Tubing

Rigid Metal Tubing

Others

Market segment by Position

Coolant Tubing

Refrigerant Tubing

Oil/Dielectric Cooling Tubing

Brake/Hydraulic Tubing

Other

Market segment by Part

Battery Pack BTMS

Motor/Electrical Control/OBC/DC-DC

Heat Pump Air Conditioning

Brakes/Hydraulics

Others

Market segment by Application

Pure Electric Vehicles

Hybrid Vehicles

Plug-In Hybrid Electric Vehicles

Fuel Cell Electric Vehicles

Hybrid Vehicles

Major players covered

Changzhou Tenglong Auto Parts

Tianjin Pengling Group

MEICHEN

Chongqing Sulian Plastic

Jiangyin Pivot Automotive

Ningbo Tip Rubber Technology

Continental

AKWEL

TI Fluid Systems

Cooper Standard

Hutchinson

VOSS Automotive

Tristone Flowtech

Gates

Sogefi Air & Cooling

Sanoh Industrial

ILPEA

Parker Hannifin

Anhui Zhongding Sealing Parts

Lingyun Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fluid Lines For New Energy Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fluid Lines For New Energy Vehicle, with price, sales quantity, revenue, and global market share of Fluid Lines For New Energy Vehicle from 2021 to 2026.

Chapter 3, the Fluid Lines For New Energy Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fluid Lines For New Energy Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fluid Lines For New Energy Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fluid

Lines For New Energy Vehicle.

Chapter 14 and 15, to describe Fluid Lines For New Energy Vehicle sales channel, distributors, customers, research findings and conclusion.

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