

Global Fluid Epoxy Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fluid Epoxy Resin market size is expected to reach \$ 8764 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global fluid epoxy resin sales volume reached 2,532.4 k MT, with an average global market price of US\$2,231 per ton. Global production capacity was 4,917.3 k MT, and the industry average gross margin was about 10.2%.

The major upstream raw materials include epichlorohydrin, bisphenol A, sodium hydroxide, organic solvents, and others. Major upstream suppliers include Olin, LOTTE Fine Chemical, INEOS, SABIC, LG Chem, CCP, Nan Ya Plastics, and others. Major downstream customers include PPG, AkzoNobel, BASF, Henkel, Arkema, Owens Corning, DuPont, Solvay, and others.

Fluid Epoxy Resin is a type of thermosetting resin that remains flowable in a liquid state at room temperature or under specified temperature conditions and is characterized by the presence of two or more epoxy groups in its molecular structure. It is typically produced through reactions between epichlorohydrin and bisphenol A, bisphenol F, novolac resins, or other active hydrogen-containing compounds, with bisphenol A-based Fluid Epoxy Resin being the most widely used type. Typical products generally feature low to medium viscosity, relatively high epoxy group content, good wettability, strong adhesion, and excellent processing fluidity. When combined with curing agents such as amines, anhydrides, and polyamides, the epoxy groups undergo ring-opening crosslinking reactions to form a three-dimensional network structure, providing high mechanical strength, strong adhesion, chemical resistance, corrosion resistance, electrical insulation, and dimensional stability. Fluid Epoxy Resin can be classified by chemical structure into bisphenol A-based, bisphenol F-based, epoxy novolac,

cycloaliphatic, and other specialty types. It can also be segmented according to epoxy equivalent weight, viscosity, functionality, purity, and whether it has been modified through toughening or dilution. Among these products, standard bisphenol A-based Fluid Epoxy Resin represents the largest product category in terms of consumption, with common grades including 128, 828, and E-51. Due to its combination of good processability and comprehensive properties after curing, Fluid Epoxy Resin is widely used in industrial and anticorrosive coatings, adhesives, electronic encapsulation and potting, electrical insulation, composite materials, and other applications, making it one of the major basic product categories in the epoxy resin industry.

Report Scope

This report studies the global Fluid Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fluid Epoxy Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fluid Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fluid Epoxy Resin total production and demand, 2021-2032, (Kilotons)

Global Fluid Epoxy Resin total production value, 2021-2032, (USD Million)

Global Fluid Epoxy Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fluid Epoxy Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fluid Epoxy Resin domestic production, consumption, key domestic manufacturers and share

Global Fluid Epoxy Resin production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Kilotons)

Global Fluid Epoxy Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fluid Epoxy Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fluid Epoxy Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kukdo Chemical, Westlake, Olin, Nan Ya Plastics, Sanmu, CCP, Huntsman, Jiangsu Yangnong Chemical Group, Aditya Birla, Kumho P&B Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fluid Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fluid Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Fluid Epoxy Resin Market, Segmentation by Type:

Bisphenol A-Based Epoxy Resin

Bisphenol F-Based Epoxy Resin

Novolac Epoxy Resin

Aliphatic Epoxy Resin

Others

Global Fluid Epoxy Resin Market, Segmentation by Epoxy Equivalent Weight (EEW):

Low EEW Epoxy Resin

Medium EEW Epoxy Resin

High EEW Epoxy Resin

Global Fluid Epoxy Resin Market, Segmentation by Modification Type:

Unmodified Epoxy Resins

Modified Epoxy Resins

Global Fluid Epoxy Resin Market, Segmentation by Application:

Paints and Coatings

Adhesives

Composites

Electrical and Electronics

Others

Companies Profiled:

Kukdo Chemical

Westlake

Olin

Nan Ya Plastics

Sanmu

CCP

Huntsman

Jiangsu Yangnong Chemical Group

Aditya Birla

Kumho P&B Chemicals

Mitsubishi Chemical

DIC

Epoxy Base Electronic Material

Bluestar

Sinopec

Spolchemie

Kingboard

Atul

Nippon Kayaku

LEUNA-Harze

Anhui Hengtai New Material

Fujian Huanyang New Materials

Anhui Meijia New Materials

Sir Industriale

Dalian Qihua New Material

Shandong Deyuan Epoxy Resin

Anhui Xinyuan Technology

ADEKA

Nippon Steel Chemical & Material

Key Questions Answered

1. How big is the global Fluid Epoxy Resin market?
2. What is the demand of the global Fluid Epoxy Resin market?
3. What is the year over year growth of the global Fluid Epoxy Resin market?
4. What is the total value of the global Fluid Epoxy Resin market?
5. Who are the Major Players in the global Fluid Epoxy Resin market?
6. What are the growth factors driving the market demand?

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