

Global Flue Gas Desulphurisation Solution Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC5CF7D834BBEN.html>

Date: June 2026

Pages: 167

Price: US\$ 4,480.00 (Single User License)

ID: GC5CF7D834BBEN

Abstracts

The global Flue Gas Desulphurisation Solution market size is expected to reach \$ 11661 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

A Flue Gas Desulphurisation Solution is an environmental control system used to remove sulfur dioxide (SO₂) from industrial flue gas. It typically consists of an absorber tower, spray system, circulation pumps, desulphurisation reagent preparation unit, mist eliminator, ductwork, control system, and by-product treatment unit. The solution can adopt wet, dry, or semi-dry desulphurisation processes, using limestone, lime, ammonia, sodium-based absorbents, or other reagents to react with sulfur oxides in flue gas and reduce SO₂ emissions. Flue gas desulphurisation solutions are widely used in thermal power plants, steel, cement, chemical, glass, waste incineration, and industrial boiler sectors, serving as a key system for industrial air pollution control and environmental compliance.

Flue Gas Desulphurisation Solutions are expected to evolve toward higher efficiency, lower emissions, smarter control, and integrated systems. Wet, dry, and semi-dry desulphurisation processes will continue to be optimized to improve SO₂ removal efficiency, reduce by-product generation, and lower energy consumption. The variety and composition of absorbents will become more diversified, and by-product utilization (such as gypsum and sulfates) will be enhanced to promote circular economy practices. Digital control, online monitoring, and automatic adjustment systems will become more common, allowing flue gas desulphurisation systems to respond in real time to variations in flue gas composition, improving operational stability and safety. With increasingly stringent environmental regulations and carbon emission policies worldwide, flue gas desulphurisation solutions will see broader adoption in thermal

power plants, industrial boilers, steel, cement, and waste incineration sectors, while trends toward system miniaturization, modularization, and integration will improve project feasibility and reduce investment costs.

This report studies the global Flue Gas Desulphurisation Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flue Gas Desulphurisation Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flue Gas Desulphurisation Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flue Gas Desulphurisation Solution total market, 2021-2032, (USD Million)

Global Flue Gas Desulphurisation Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Flue Gas Desulphurisation Solution total market, key domestic companies, and share, (USD Million)

Global Flue Gas Desulphurisation Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Flue Gas Desulphurisation Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Flue Gas Desulphurisation Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Flue Gas Desulphurisation Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, SUEZ, AECOM, Black & Veatch, Tetra Tech, Jacobs Engineering Group, Stantec, WSP Global, Fluor Corporation, Worley, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Flue Gas Desulphurisation Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flue Gas Desulphurisation Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flue Gas Desulphurisation Solution Market, Segmentation by Type:

Wet FGD

Dry and Semi-Dry FGD

Global Flue Gas Desulphurisation Solution Market, Segmentation by Absorbent:

Limestone-gypsum Desulphurisation

Lime Desulphurisation

Magnesium Oxide Desulphurisation

Other

Global Flue Gas Desulphurisation Solution Market, Segmentation by System:

Tower-type Desulphurisation System

Scrubber Tower Desulphurisation System

Others

Global Flue Gas Desulphurisation Solution Market, Segmentation by Application:

Power sector

Industrial Manufacturing

Environmental Treatment

Other

Companies Profiled:

Veolia

SUEZ

AECOM

Black & Veatch

Tetra Tech

Jacobs Engineering Group

Stantec

WSP Global

Fluor Corporation

Worley

Bechtel

KBR, Inc.

Ramboll

Parsons Corporation

China Power Conservation & Environment Protection Co., Ltd.

Dongfang Electric Machinery Company Limited

SPIC Yuanda ENVIRONMENTAL-PROTECTION Engineering Co., Ltd.

Zhejiang Feida Environmental Science & Technology Co., Ltd.

Jiangsu Cohen Environmental Protection Co., Ltd.

Fujian Longking Co., Ltd.

Zhejiang Zheneng Technology Environmental Protection Group Co., Ltd.

Best Environmental Solutions Technology Co., Ltd.

Beijing SPC Environment Protection Tech Co., Ltd.

Key Questions Answered

1. How big is the global Flue Gas Desulphurisation Solution market?
2. What is the demand of the global Flue Gas Desulphurisation Solution market?
3. What is the year over year growth of the global Flue Gas Desulphurisation Solution market?

4. What is the total value of the global Flue Gas Desulphurisation Solution market?
5. Who are the Major Players in the global Flue Gas Desulphurisation Solution market?
6. What are the growth factors driving the market demand?

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