

Global Flue Gas Desulphurisation Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flue Gas Desulphurisation Solution market size was valued at US\$ 7146 million in 2025 and is forecast to a readjusted size of US\$ 11661 million by 2032 with a CAGR of 8.0% during review period.

A Flue Gas Desulphurisation Solution is an environmental control system used to remove sulfur dioxide (SO₂) from industrial flue gas. It typically consists of an absorber tower, spray system, circulation pumps, desulphurisation reagent preparation unit, mist eliminator, ductwork, control system, and by-product treatment unit. The solution can adopt wet, dry, or semi-dry desulphurisation processes, using limestone, lime, ammonia, sodium-based absorbents, or other reagents to react with sulfur oxides in flue gas and reduce SO₂ emissions. Flue gas desulphurisation solutions are widely used in thermal power plants, steel, cement, chemical, glass, waste incineration, and industrial boiler sectors, serving as a key system for industrial air pollution control and environmental compliance.

Flue Gas Desulphurisation Solutions are expected to evolve toward higher efficiency, lower emissions, smarter control, and integrated systems. Wet, dry, and semi-dry desulphurisation processes will continue to be optimized to improve SO₂ removal efficiency, reduce by-product generation, and lower energy consumption. The variety and composition of absorbents will become more diversified, and by-product utilization (such as gypsum and sulfates) will be enhanced to promote circular economy practices. Digital control, online monitoring, and automatic adjustment systems will become more common, allowing flue gas desulphurisation systems to respond in real time to variations in flue gas composition, improving operational stability and safety. With

increasingly stringent environmental regulations and carbon emission policies worldwide, flue gas desulphurisation solutions will see broader adoption in thermal power plants, industrial boilers, steel, cement, and waste incineration sectors, while trends toward system miniaturization, modularization, and integration will improve project feasibility and reduce investment costs.

This report is a detailed and comprehensive analysis for global Flue Gas Desulphurisation Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flue Gas Desulphurisation Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Flue Gas Desulphurisation Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Flue Gas Desulphurisation Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Flue Gas Desulphurisation Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flue Gas Desulphurisation Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flue Gas Desulphurisation Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, SUEZ, AECOM, Black & Veatch, Tetra Tech, Jacobs Engineering Group, Stantec, WSP Global, Fluor Corporation, Worley, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Flue Gas Desulphurisation Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wet FGD

Dry and Semi-Dry FGD

Market segment by Absorbent

Limestone-gypsum Desulphurisation

Lime Desulphurisation

Magnesium Oxide Desulphurisation

Other

Market segment by System

Tower-type Desulphurisation System

Scrubber Tower Desulphurisation System

Others

Market segment by Application

Power sector

Industrial Manufacturing

Environmental Treatment

Other

Market segment by players, this report covers

Veolia

SUEZ

AECOM

Black & Veatch

Tetra Tech

Jacobs Engineering Group

Stantec

WSP Global

Fluor Corporation

Worley

Bechtel

KBR, Inc.

Ramboll

Parsons Corporation

China Power Conservation & Environment Protection Co., Ltd.

Dongfang Electric Machinery Company Limited

SPIC Yuanda ENVIRONMENTAL-PROTECTION Engineering Co., Ltd.

Zhejiang Feida Environmental Science & Technology Co., Ltd.

Jiangsu Cohen Environmental Protection Co., Ltd.

Fujian Longking Co., Ltd.

Zhejiang Zheneng Technology Environmental Protection Group Co., Ltd.

Best Environmental Solutions Technology Co., Ltd.

Beijing SPC Environment Protection Tech Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Flue Gas Desulphurisation Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Flue Gas Desulphurisation Solution, with revenue, gross margin, and global market share of Flue Gas Desulphurisation Solution from 2021 to 2026.

Chapter 3, the Flue Gas Desulphurisation Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Flue Gas Desulphurisation Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Flue Gas Desulphurisation Solution.

Chapter 13, to describe Flue Gas Desulphurisation Solution research findings and conclusion.

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