

# Global Flue Gas Desulfurization (FGD) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Flue Gas Desulfurization (FGD) market size was valued at USD 4453.3 million in 2023 and is forecast to a readjusted size of USD 6923.8 million by 2030 with a CAGR of 6.5% during review period.

Flue gas desulfurizer (FGD) is equipment which can remove sulfur dioxide (SO2) from flue gas emissions, often chemically. Sulfur dioxide in gases is produced by the combustion of fossil fuels and many industrial processes such as gasoline refining as well as cement, paper, glass, steel, iron and copper production. Sulfur dioxide emissions are a primary contributor to acid rain and have been regulated by every industrialized nation in the world.

FGD processes vary depending on the amount of SO2 involved, the solution being used to absorb the SO2, and the particular equipment used in the absorption tower.

Global Flue Gas Desulfurizer (FGD) key players include MHPS, GE Steam Power, Longking, SPIC Yuanda, BHEL, etc.Global top five manufacturers hold a share over 40%.

Europe is the largest market, with a share over 80%, followed by APAC, and America, both have a share over 15 percent.

In terms of product, Wet Flue Gas Desulfurizer is the largest segment, with a share over 75%. And in terms of application, the largest application is Power Plant, followed by Metallurgy Plant, Building Materials, etc.



The Global Info Research report includes an overview of the development of the Flue Gas Desulfurization (FGD) industry chain, the market status of Iron & Steel Industry (Wet FGD System, Limestone), Cement Manufacturing Industry (Wet FGD System, Limestone), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flue Gas Desulfurization (FGD).

Regionally, the report analyzes the Flue Gas Desulfurization (FGD) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flue Gas Desulfurization (FGD) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

# **Key Features:**

The report presents comprehensive understanding of the Flue Gas Desulfurization (FGD) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flue Gas Desulfurization (FGD) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Wet FGD System, Limestone).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flue Gas Desulfurization (FGD) market.

Regional Analysis: The report involves examining the Flue Gas Desulfurization (FGD) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flue Gas Desulfurization (FGD) market. This may



include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flue Gas Desulfurization (FGD):

Company Analysis: Report covers individual Flue Gas Desulfurization (FGD) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flue Gas Desulfurization (FGD) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Iron & Steel Industry, Cement Manufacturing Industry).

Technology Analysis: Report covers specific technologies relevant to Flue Gas Desulfurization (FGD). It assesses the current state, advancements, and potential future developments in Flue Gas Desulfurization (FGD) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flue Gas Desulfurization (FGD) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flue Gas Desulfurization (FGD) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Wet FGD System

Limestone



	Seawater
	Dry & Semi-dry FGD System
	Others
Market	segment by Application
	Iron & Steel Industry
	Cement Manufacturing Industry
	Power Generation
	Chemical Industry
	Others
Market	segment by players, this report covers
Market	segment by players, this report covers  Mitsubishi Heavy Industries
Market	
Market	Mitsubishi Heavy Industries
Market	Mitsubishi Heavy Industries  General Electric
Market	Mitsubishi Heavy Industries  General Electric  Doosan Lentjes
Market	Mitsubishi Heavy Industries  General Electric  Doosan Lentjes  Babcock & Wilcox Enterprises
Market	Mitsubishi Heavy Industries  General Electric  Doosan Lentjes  Babcock & Wilcox Enterprises  Rafako
Market	Mitsubishi Heavy Industries  General Electric  Doosan Lentjes  Babcock & Wilcox Enterprises  Rafako  Siemens



Marsulex Environmental Technologies

Thermax

andritz

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Flue Gas Desulfurization (FGD) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Flue Gas Desulfurization (FGD), with revenue, gross margin and global market share of Flue Gas Desulfurization (FGD) from 2019 to 2024.

Chapter 3, the Flue Gas Desulfurization (FGD) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Flue



Gas Desulfurization (FGD) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Flue Gas Desulfurization (FGD).

Chapter 13, to describe Flue Gas Desulfurization (FGD) research findings and conclusion.



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