

Global Flue Gas Denitrification Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flue Gas Denitrification Equipment market size was valued at US\$ 7376 million in 2025 and is forecast to a readjusted size of US\$ 12430 million by 2032 with a CAGR of 7.7% during review period.

In 2025, global sales of flue gas denitrification (FGD) equipment reached 56,000 units, with an average selling price of US\$128,000 per unit. FGD equipment is an environmental protection device used to treat nitrogen oxides (NO_x) in industrial combustion exhaust gases. It mainly uses selective catalytic reduction (SCR) or selective non-catalytic reduction (SNCR) technologies to convert NO_x into nitrogen and water vapor, thereby meeting emission standards. It is widely used in industries such as thermal power plants, steel, cement, chemicals, and waste incineration. The equipment typically consists of a reactor body, an ammonia injection system, a catalyst module, a flue gas distribution device, and a control system, featuring high-efficiency denitrification, stable operation, and strong adaptability. Upstream raw materials mainly include heat-resistant steel plates, stainless steel structural components, catalyst carriers, control electrical components, and sensors. Downstream suppliers cover power companies, metallurgical companies, cement producers, and environmental engineering companies. Future growth opportunities lie in ultra-low emission retrofitting, industrial furnace and kiln treatment, and expansion into emerging overseas markets. Currently, the global total production capacity of FGD equipment is approximately 62,000 units per year, with an average gross profit margin of approximately 23%-31%. Demand and opportunity analysis shows that, against the backdrop of carbon neutrality policy advancement and increasingly stringent emission standards, the retrofitting of old generating units, the upgrading of industrial exhaust gas treatment, and the increase in

power generation capacity in developing countries will continue to release equipment replacement and incremental market demand.

The flue gas denitrification (FGD) equipment market is in a stable development phase driven by policy and the upgrading of existing facilities. Globally, the tightening of ultra-low emission standards continues to drive stable retrofitting demand in the thermal power, steel, cement, and chemical industries, particularly in Asia, the Middle East, and Southeast Asia, where new coal-fired power plants and industrial projects continue to create new market opportunities.

From a technological perspective, SCR remains the mainstream solution, but low-temperature catalysts, efficient modular designs, and energy-saving ammonia injection control systems are becoming the focus of competition. Equipment manufacturers are gradually shifting from selling individual equipment to system integration and operation and maintenance services to improve their sustainable revenue generation capabilities.

From a market structure perspective, demand in developed regions is primarily driven by upgrades to existing facilities and catalyst replacements, while emerging economies are dominated by new projects, resulting in a clear regional market differentiation. Meanwhile, fluctuations in environmental policies and the shift towards new energy sources in the power structure will exert medium- to long-term pressure on some thermal power demand, but the increasing penetration rate of FGD in industrial furnaces and non-power sectors will become a new source of growth.

Overall, future competition in the industry will focus on low-cost, high-efficiency technologies, digital remote operation and maintenance, and overseas engineering capabilities. Companies with EPC (Environmental Protection Engineering) capabilities and catalyst technology advantages are more likely to gain long-term market share.

This report is a detailed and comprehensive analysis for global Flue Gas Denitrification Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flue Gas Denitrification Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flue Gas Denitrification Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flue Gas Denitrification Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flue Gas Denitrification Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flue Gas Denitrification Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flue Gas Denitrification Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Babcock & Wilcox, Sumitomo Heavy Industries, Ltd., VANDA TECHNOLOGY, Mitsubishi Power, MirShine, XINTAI, Instal-Filter, LONGJING, TIANTI, KELIN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flue Gas Denitrification Equipment market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Selective Catalytic Reduction (SCR) Equipment

- Selective Non-catalytic Reduction (SNCR) Equipment

Market segment by Reactor Layout

- High-dust Layout

- Low-dust Layout

- Tail Layout

Market segment by Preparation System

- Liquid Ammonia System

- Urea System

- Ammonia Water System

Market segment by Application

- Power Industry

- Chemical Industry

- Building Materials Industry

- Others

Major players covered

Babcock & Wilcox

Sumitomo Heavy Industries, Ltd.

VANDA TECHNOLOGY

Mitsubishi Power

MirShine

XINTAI

Instal-Filter

LONGJING

TIANTI

KELIN

Teijin Engineering Limited

YUANSHENG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flue Gas Denitrification Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flue Gas Denitrification Equipment, with price, sales quantity, revenue, and global market share of Flue Gas Denitrification Equipment from 2021 to 2026.

Chapter 3, the Flue Gas Denitrification Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flue Gas Denitrification Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flue Gas Denitrification Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flue Gas Denitrification Equipment.

Chapter 14 and 15, to describe Flue Gas Denitrification Equipment sales channel, distributors, customers, research findings and conclusion.

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